

# Investor Kit

Tuesday, 18 July 2017

## Top News

Foreign direct investment (FDI) increased 4.6 per cent to \$2.41 billion in 2016-17, data released by the State Bank of Pakistan (SBP) showed on Monday. FDI from China in 2016-17 was \$1.18bn, almost half of the total inflows received throughout the year.

Federal Board of Revenue (FBR) will clear refund claims of up to one million rupees against 6,853 refund pay orders (RPOs) issued by April 30 within the next two days, sources told APP on Monday.

The government on Monday announced three new hydrocarbon finds in Sindh with a total estimated flow of about 52 million cubic feet per day (mmcf) and further claimed credit for achieving 101 discoveries in four years of its tenure. No more gas load shedding: The minister said a lot of improvement has already been achieved regarding gas shortages with the induction of imported liquefied natural gas (LNG) in the system that would be further ramped up over the next few months.

<https://www.dawn.com/news/1345952/new-gas-discovery-to-boost-domestic-industrial-supplies-abbasi>

Economic Co-ordination Committee (ECC) of the Cabinet which is scheduled to meet on Tuesday (today) with Finance Minister Ishaq Dar in the chair, is likely to approve export of additional quantity of 0.6 million tons sugar in two phases without rebate, well informed sources in Commerce Ministry told Business Recorder. "Once 0.45 million tons out of the allowed quantity of 0.6 million is exported, the committee headed by Commerce Minister will meet again and recommend enhancement of export quantities, if deemed appropriate," the sources added. <http://fp.brecorder.com/2017/07/20170718199174/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pak. Telecom. Co. Ltd.	19-Jul	2:20	ISL	2QCY17
Honda Atlas Cars (Pak)	25-Jul	11:00	KHI	1QFY17
Archroma Pakistan Ltd	27-Jul	11:00	KHI	3QFY17
Kot Addu Power Co. L	22-Aug	10:00	LHR	FY17
Unilever Pak. Foods Lt	24-Aug	2:30	KHI	2QCY17

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	23,217	44,523	31,183
Close (Prev.)	23,102	44,337	31,097
Chg	115	186	86
% Chg	0.5%	0.4%	0.3%
CYTD	-10.2%	-6.9%	-5.1%
FYTD	7.2%	17.8%	23.2%
Volume (mn)		34	75
Value Trade (PKRmn)		3,086	4,186
Market Cap (USDbn)		72.6	86.7

## Vol Leaders

Scrip	Price	Chg	Vol
KEL	6.6	0.0	5.7
EPCL	34.0	0.4	4.6
DFML	37.9	1.8	4.3
TRG	36.0	(0.1)	3.5
BOP	11.2	(0.4)	3.1

## Top Gainers

Scrip	Price	Chg	Chg %
IBFL	76.0	3.5	4.8%
PICT	335.0	14.0	4.4%
BAHL	55.3	2.3	4.3%
SEARL	495.1	18.0	3.8%
HASCOL	325.0	10.1	3.2%

## Top Losers

Scrip	Price	Chg	Chg %
FML	101.1	(4.9)	-4.6%
PMPK	2519.2	(113.6)	-4.3%
JLJCL	800.8	(33.7)	-4.0%
BOP	11.2	(0.4)	-3.5%
MUREB	720.0	(15.0)	-2.0%

## Settled

Scrip	Price	Vol	Settled
BOP	11.2	2.8	39.0%
KEL	6.6	3.1	47.8%
TRG	36.0	1.3	26.1%
EPCL	34.0	1.2	25.9%
DFML	37.9	0.9	21.5%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	32,075	0.2%	20.5%
SHANGHAI SE	3,176	-1.4%	2.3%
HangSeng	26,471	0.3%	20.3%
PSEI	7,935	0.6%	16.0%
Taiwan Taiex	10,458	0.1%	13.0%
Vietnam Index	769	-1.1%	15.6%
Thai Stock Exh	1,574	-0.2%	2.0%
Jakarta Stock Exh	5,841	0.2%	10.3%
Korea Stock Exh	2,425	0.4%	19.7%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.21	1.73	5.8
SHANGHAI SE	13.96	1.73	2.0
HangSeng	12.77	1.33	3.3
PSEI	19.22	2.46	1.6
Taiwan Taiex	14.94	1.74	3.8
Vietnam Index	15.18	2.27	2.3
BSE Sensex 30	19.73	3.06	1.4

## Portfolio

FIPI	Buy	Sell	Net USDmn
14-Jul-17	9.7	(6.4)	3.32
MTD	149.3	(150.8)	(1.5)
CYTD	3,192.1	(3,525.6)	(333.5)
Foreign Ind.	0.0	-	0.04
Foreign Corp.	7.5	(4.3)	3.2
Overseas Pak	2.1	(2.1)	0.03

## LIPI

	Buy	Sell	Net USDmn
Individuals	33.98	(35.48)	(1.49)
Companies	0.36	(1.26)	(0.90)
Banks/DFIs	0.24	(0.08)	0.16
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	1.8	(2.4)	(0.62)
Other Org.	0.5	(0.5)	(0.01)
Broker Prop. Tr.	5.4	(5.9)	(0.50)
Insur. Comp.	0.8	(0.7)	0.06

## Future

Scrip	Price	Chg	Vol
TRG-JUL	36.1	(0.1)	6.5
BOP-JUL	11.3	(0.4)	2.8
PAEL-JUL	97.3	(0.2)	1.9
ISL-JUL	115.9	0.8	1.6
KEL-JUL	6.6	0.0	1.4

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.57%	7.16%	8.20%
Previous	6.57%	7.15%	8.20%
Change (bps)	-	1.00	-

## KIBOR

	03-m	06-m	12-m
Last	6.14%	6.15%	6.46%
Previous	6.13%	6.14%	6.46%
Change (bps)	1.00	1.00	-

## USDPKR

	Buy	Sell
Open Market	107.40	107.70
Inter bank	105.30	105.48

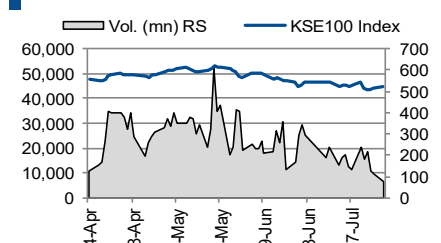
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	565.0	565.0	0.00%
Urea (bag)	1,325.0	1,325.0	0.00%
FO (MT)	44,088.0	45,910.8	-3.97%
Cotton	6,335.0	6,335.0	0.00%

## International

	Current	Previous	Chg %
WTI(bbl)	46.09	46.02	0.15%
Brent (bbl)	48.51	48.42	0.19%
Arab Light	47.15	46.76	0.83%
Coal(USD)	80.25	81.85	-1.95%
Gold(Oz)	1,237.27	1,234.11	0.26%

## KSE100 - 3M Performance



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