

Investor Kit

Monday, 26 February 2018

Top News

Used car imports set to resume: ISLAMABAD: Clearance of more than 10,000 used cars stuck at Karachi Port since October is about to begin as the Commerce Ministry issued a notification withdrawing a new clearing procedure that had left the vehicles stranded. SRO261 was issued on Friday, implementing a decision of Economic Coordination Committee of the Cabinet doing away with the conditions introduced to minimize misuse of the facility.
https://epaper.dawn.com/DetailNew.s.php?StoryText=24_02_2018_010_005

Pakistan to go on grey list in June:

https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201802240249&EN_ID=11201802240089&EMID=11201802240045

PEL, Kohinoor debarred from WB-funded project:

ISLAMABAD: The World Bank has announced on Friday the debarment of Pak-Elektron Ltd (PEL), its affiliates PEL Marketing (Pvt) Ltd and Kohinoor Power Company Ltd, and its former general manager for 33 months.
<https://www.dawn.com/news/1391374/pel-kohinoor-debarred-from-wb-funded-project>

IMF's March meeting outcome to determine inflows for budgetary support: ISLAMABAD: Budgetary assistance from bilateral or multilateral credit agencies depend on the outcome of an upcoming meeting of International Monetary Fund (IMF) early next month, officials said on Saturday.
<https://www.thenews.com.pk/print/285177-imf-s-march-meeting-outcome-to-determine-inflows-for-budgetary-support>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Unilever Pak. Foods Ltr	26-Feb	2:30	KHI	CY17
Askari Bank Limited	26-Feb	10:00	RWL	CY17
Mughal Iron & Steel Inc	26-Feb	10:00	LHR	2QFY18
Kohat Cement Com	26-Feb	11:00	LHR	2QFY18
Abbott Laboratories	26-Feb	11:30	KHI	CY17
Ghani Glass Limited	26-Feb	11:30	LHR	2QFY18
Roshan Packages Limi	26-Feb	12:00	LHR	2QFY18
Dolmen City REIT	26-Feb	12:30	KHI	2QFY18
The Searle Company L	26-Feb	14:00	KHI	2QFY18
Ghani Valus Galss Lim	26-Feb	14:00	LHR	2QFY18
Unilever Pak. Foods Ltr	26-Feb	14:30	KHI	CY17
Power Cement Limited	26-Feb	14:30	KHI	2QFY18
Gul Ahmed Textile Mill	26-Feb	14:30	KHI	2QFY18
Ghani Automobile Idusl	26-Feb	15:00	LHR	2QFY18
Treet Corporation Limit	27-Feb	11:30	LHR	2QFY18
Pakistan Petroleum	27-Feb	10:00	KHI	2QFY18
Wah Nobels Chemic	27-Feb	10:30	Wah C	2QFY18
Ittefaq Iron Industri	27-Feb	11:00	LHR	2QFY18
Faysal Bank Limited	28-Feb	9:30	LHR	2QFY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,734	43,267	31,238
Close (Prev.)	21,819	43,529	31,421
Chg	(85)	(261)	(183)
% Chg	-0.4%	-0.6%	-0.6%
CYTD	7.5%	6.9%	4.9%
FYTD	-10.4%	-7.1%	-3.9%
Volume (mn)		96	244
Value Trade (PKRmn)		6,783	10,072
Market Cap (USDbn)		69.3	82.1

Vol Leaders

Scrip	Price	Chg	Vol
DSL	13.3	(0.2)	27.5
ANL	17.6	0.0	15.6
TRG	35.6	(1.3)	14.7
LOTICHEM	8.7	(0.3)	11.9
BOP	9.2	(0.2)	11.0

Top Gainers

Scrip	Price	Chg	Chg %
TSBLR	1.9	0.8	74.3%
MUBT	4.0	0.9	31.2%
PAKMI	2.8	0.6	27.3%
HWQS	8.9	1.0	12.7%
TPLP	9.8	1.0	11.4%

Top Losers

Scrip	Price	Chg	Chg %
DKTM	4.0	(1.0)	-19.7%
FPRM	6.7	(0.8)	-10.1%
DFSM	3.4	(0.4)	-9.9%
SERF	3.6	(0.3)	-8.4%
SFAT	9.1	(0.9)	-8.8%

Settled

Scrip	Price	Vol	Settled
DSL	13.3	6.9	24.9%
BOP	9.2	9.5	56.5%
TRG	35.6	4.2	25.3%
ANL	17.6	3.7	23.3%
KEL	6.2	4.5	32.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,820	-0.1%	-0.7%
SHANGHAI SE	3,269	2.2%	-1.2%
HangSeng	30,966	-1.5%	3.5%
PSE	8,516	-1.1%	-0.5%
Taiwan Taiex	10,662	-0.5%	0.2%
Vietnam Index	1,076	-1.0%	9.3%
Thai Stock Exh	1,789	-0.7%	2.0%
Jakarta Stock Exh	6,593	-0.8%	3.7%
Korea Stock Exh	2,414	-0.6%	-2.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.47	1.59	5.7
SHANGHAI SE	12.73	1.77	2.2
HangSeng	12.09	1.45	3.3
PSE	18.72	2.51	1.5
Taiwan Taiex	13.70	1.75	4.1
Vietnam Index	18.83	3.02	1.6
BSE Sensex 30	21.95	3.11	1.3

Portfolio

Buy	Sell	Net	
23-Feb-18	10.9	(10.0)	0.95
MTD	139.0	(169.7)	(30.8)
CYTD	479.4	(424.5)	54.9
Foreign Ind.	0.1	(0.1)	0.03
Foreign Corp.	7.1	(6.7)	0.4
Overseas Pak	3.8	(4.1)	(0.29)

LIPI

Buy	Sell	Net	
Individuals	91.69	(97.21)	(5.52)
Companies	6.28	(4.54)	1.75
Banks/DFIs	3.75	(3.34)	0.40
NBFC	0.2	(0.2)	0.05
Mutual Fund	8.9	(8.2)	0.75
Other Org.	1.5	(2.3)	(0.74)
Broker Prop. Tr.	26.9	(28.0)	(1.18)
Insur. Comp.	5.5	(2.0)	3.54

Future

Scrip	Price	Chg	Vol
TRG-MAR	35.8	(1.3)	22.7
BOP-MAR	9.3	(0.2)	16.5
BOP-FEB	9.2	(0.2)	13.9
TRG-FEB	35.5	(1.4)	11.6
KEL-MAR	6.3	(0.1)	7.9

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last			
Previous	7.69%	8.20%	8.56%
Change (bps)	(769.00)	(820.00)	(856.00)

KIBOR

03-m	06-m	12-m	
Last			
Previous	6.24%	6.32%	6.49%
Change (bps)	(624.00)	(632.00)	(649.00)

USDPKR

Buy	Sell	
Open Market	111.85	112.15
Inter bank	110.48	110.67

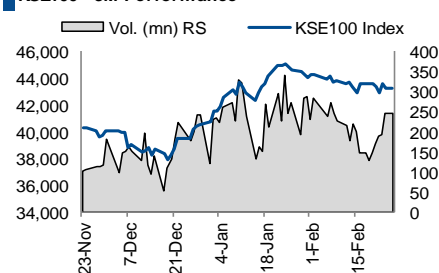
Commodities

Local	Current	Previous	Chg %
Cement(bag)	521.0	522.0	-0.19%
Urea (bag)	1,420.0	1,423.0	-0.21%
FO (MT)	67,051.9	67,051.9	0.00%
Cotton	7,045.0	7,145.0	-1.40%

International

Current	Previous	Chg %	
WTI(bbl)	63.80	62.76	1.66%
Brent (bbl)	67.45	66.30	1.73%
Arab Light	65.00	63.12	2.98%
Coal(USD)	98.50	96.80	1.76%
Gold(Oz)	1,336.93	1,328.57	0.63%

KSE100 - 3M Performance



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