

Investor Kit

Tuesday, April 2, 2019



Top News

Consumer inflation rose to its highest level in more than five years in March, according to an official data on Monday that could make the central bank more likely to keep its hawkish stance on monetary tightening.
<https://www.thenews.com.pk/print/452109-inflation-hits-over-five-year-high-in-march>

Federal Minister for Planning, Development & Reform Makhdoom Khuro Bakhtyar Monday offered Qatar to invest in energy and infrastructure sectors and Gwadar Industrial Zone. Pakistan had huge potential for investment in tourism, energy and infrastructure sectors and industrial zones and Qatar could get benefit from investing in those areas, the minister said while talking to a Qatari delegation that called on him headed by Sheikh Faisal Bin Thani Al Thani, Head of Qatar Investments Department and Head of Qatar Regional Investment Fund, here on Monday.
<https://fp.brecorder.com/2019/04/20190402460358/>

Federal Minister for Finance Asad Umar on Monday said that people should thank God that the government has not increased the petrol price by Rs12 per litre.
<https://www.thenews.com.pk/print/452143-govt-plans-to-introduce-flexible-exchange-rate>

Following the devaluation in the rupee, Honda Atlas Cars has announced to inflate price of its cars by Rs50,000-85,000, according to a notification issued by the company to its dealers. <https://tribune.com.pk/story/1941713/2-honda-raises-car-prices-rs85000/>

Pakistan and Iran have overcome a major hiccup in their relations after the two neighbours agreed not to allow 'third parties' to derail their longstanding ties, officials and diplomats said on Monday.
<https://tribune.com.pk/story/1941772/1-pakistan-iran-relations-back-track/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Hascol Petroleum Ltd.	3-Apr	11:00	KHI	CY18
Adamjee Insurance Cc	3-Apr	12:00	LHR	CY18
Pak Elektron Limited	4-Apr	11:30	LHR	CY18
Cres. Star Insurance	5-Apr	4:30	KHI	CY18
PICIC Insurance Limite	5-Apr	4:30	KHI	CY18
Pakistan Oilfields Ltd.	11-Apr	3:00	RWL	3QFY19
Fauji Cement Co. Ltd	18-Apr	11:00	RWL	3QFY19
Askari General Insur.	22-Apr	12:00	RWL	1QCY19
Unilever Pak. Foods Lt	26-Apr	2:30	KHI	1QCY19

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,133	38,355	28,015
Close (Prev.)	18,259	38,649	28,279
Chg	(127)	(294)	(264)
% Chg	-0.7%	-0.8%	-0.9%
CYTD	5.6%	3.5%	-0.1%
FYTD	-11.8%	-8.5%	-8.4%
Volume (mn)		40	66
Value Trade (PKRmn)		2,520	2,806
Market Cap (USDbn)		47.7	55.3

Vol Leaders

Script	Price	Chg	Vol
UNITYR1	2.5	(0.2)	14.2
BOP	13.0	(0.1)	5.4
SNGP	75.3	0.2	4.5
KEL	5.4	(0.2)	3.8
MLCF	36.1	(1.3)	2.9

Top Gainers

Script	Price	Chg	Chg %
PSEL	947.6	45.1	5.0%
HUBC	77.0	3.7	5.0%
SYS	111.2	4.7	4.4%
EFUG	107.7	4.5	4.3%
FHAM	10.4	0.2	2.1%

Top Losers

Script	Price	Chg	Chg %
JLICL	370.5	(19.5)	-5.0%
GSKCH	323.5	(17.0)	-5.0%
PSMC	260.6	(13.7)	-5.0%
NCPL	20.8	(1.0)	-4.6%
INIL	119.1	(5.0)	-4.0%

Settled

Script	Price	Vol	Settled
UNITYR1	2.5	4.7	0.3
BOP	13.0	3.7	0.4
KEL	5.4	3.2	0.4
SNGP	75.3	2.1	0.4
MLCF	36.1	1.4	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,872	0.5%	7.8%
SHANGHAI SE	3,170	2.6%	27.1%
HangSeng	29,562	1.8%	14.4%
PSEi	7,840	-1.0%	5.0%
Taiwan Taiex	10,643	0.0%	9.4%
Vietnam Index	989	0.8%	10.8%
Thai Stock Exh	1,645	0.4%	5.2%
Jakarta Stock Exh	6,453	-0.2%	4.2%
Korea Stock Exh	2,168	1.3%	6.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.47	1.31	6.7
SHANGHAI SE	11.87	1.63	2.6
HangSeng	11.46	1.38	3.6
PSEi	16.72	2.10	1.7
Taiwan Taiex	15.13	1.63	4.3
Vietnam Index	16.04	2.57	1.7
BSE Sensex 30	24.16	3.16	1.4

Portfolio	Buy	Sell	Net
FIPI	USDm		
1-Apr-19	5.8	(5.3)	0.45
MTD	5.8	(5.3)	0.45
CYTD	359.3	(328.1)	31.14
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	2.7	(4.5)	(1.87)
Overseas Pak	3.1	(0.8)	2.31
LIPI	USDm		
Individuals	16.0	(13.7)	2.34
Companies	0.9	(1.3)	(0.38)
Banks/DFIs	0.8	(0.1)	0.73
NBFC	0.0	(0.1)	(0.06)
Mutual Fund	0.7	(3.1)	(2.37)
Other Org.	0.2	(0.1)	0.04
Broker Prop. Tr	4.9	(4.9)	(0.07)
Insur. Comp.	0.8	(1.5)	(0.67)

Future

Script	Price	Chg	Vol
BOP-APR	13.1	(0.1)	1.9
MLCF-APR	36.4	(1.3)	1.7
SNGP-APR	75.7	0.1	1.7
TRG-APR	23.0	(0.3)	1.6
DGKC-APR	84.0	(1.5)	1.2

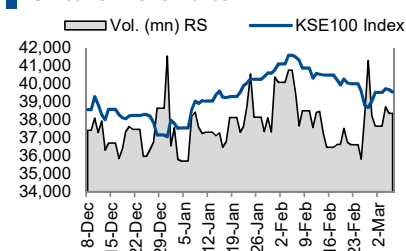
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.28%	12.67%	13.20%
Previous	12.21%	12.62%	13.12%
Change (bps)	7.00	5.00	8.00
KIBOR	03-m	06-m	12-m
Last	11.33%	11.20%	11.65%
Previous	10.99%	11.10%	11.55%
Change (bps)	34.00	10.00	10.00
USDPKR	Buy	Sell	
Open Market	142.60	143.60	
Inter bank	140.60	141.10	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	600.0	604.0	-0.66%
Urea (bag)	1,804.0	1,799.0	0.28%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,760.0	8,860.0	-1.13%
International	Current	Previous	Chg %
WTI(bbl)	61.78	61.59	0.31%
Brent (bbl)	69.17	69.01	0.23%
Arab Light	69.24	68.39	1.24%
Coal(USD)	71.80	72.50	-0.97%
Gold(Oz)	1,286.82	1,287.72	-0.07%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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