

Investor Kit

Wednesday, 11 April 2018

Top News

The apparent support of Sikandar Hayat Bosan, federal minister for National Food Security and Research, for conditionally allowing buyers of fresh milk to import milk powder at five percent has irked dairy farmers and other stakeholders, industry officials said on Tuesday.
<https://www.thenews.com.pk/print/302763-dairy-producers-oppose-quota-proposal-for-milk-powder-import>

President Mamnoon Hussain will announce the date of the upcoming parliamentary polls after consultation with the Election Commission of Pakistan (ECP) and the caretaker government will not have anything to do with it.
<https://www.thenews.com.pk/print/302895-president-to-announce-date-for-next-polls-after-consultation-with-ecp>

Special Assistant to Prime Minister on Revenue Haroon Akhtar Khan has said the entire cigarette industry can fully utilize the benefits of third tier (revised federal excise duty structure) on cigarettes without any discrimination as both the multinational and domestic cigarette manufacturing companies can equally avail benefits of third tier (3rd slab of excise duty on cigarettes).
<https://fbrecorder.com/2018/04/20180411359726/>

Prime Minister Shahid Khaqan Abbasi on Tuesday invited Chinese investors and companies to participate in the development of Pakistan's power sector with promising returns and incentives.
<https://fbrecorder.com/2018/04/20180411359704/>

Sui Northern Gas Pipelines (SNGPL) owes Rs 23.1 billion to Pakistan State Oil (PSO) on account of purchase of re-gasified liquefied natural gas (RLNG) LNG, sources revealed to this correspondent. SNGPL purchased RLNG worth Rs 424.85 billion from PSO from 2015 till April 1, 2018 and paid Rs 401.75 billion, leaving an outstanding balance of Rs 23.1 billion.
<https://fbrecorder.com/2018/04/20180411359662/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pak. Telecom. Co. Ltd.	12-Apr	2:10	ISL	1QCY18
Mari Petroleum Co. Ltd	16-Apr	10:00	ISL	3QFY18
National Refinery Ltd	16-Apr	10:00	RWL	3QFY18
Attock Petroleum Ltd	16-Apr	11:30	RWL	3QFY18
Attock Refinery Ltd	16-Apr	12:30	RWL	3QFY18
Pakistan Oilfields Ltd	16-Apr	3:00	RWL	3QFY18
Attock Cement Pak. Ltd	16-Apr	4:00	RWL	3QFY18
Bank Al Habib Limited	17-Apr	12:00	KHI	1QCY18
Fauji Cement Co. Ltd.	17-Apr	11:00	ATTCK	3QFY18
Engro Power. Qadirpur	17-Apr	10:00	KHI	1QCY18
International Steels Ltd	17-Apr	10:30	KHI	3QFY18
United Bank Limited	18-Apr	10:00	KHI	1QCY18
Engro Fertilizers Limited	20-Apr	9:00	KHI	1QCY18
Intern. Industries Ltd	20-Apr	10:00	KHI	3QFY18
Kott Addu Power Co.	24-Apr	10:00	LHR	3QFY18
Pakistan Paper Prod. L	24-Apr	11:30	KHI	3QFY18
Agriauto Industries Ltd	25-Apr	12:30	KHI	3QFY18
Unilever Pak. Foods Ltd	27-Apr	3:30	KHI	1QCY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	23,342	46,477	33,250
Close (Prev.)	23,399	46,581	33,267
Chg	(57)	(104)	(17)
% Chg	-0.2%	-0.2%	-0.1%
CYTD	15.5%	14.8%	11.7%
FYTD	-3.7%	-0.2%	2.3%
Volume (mn)		75	220
Value Trade (PKRmn)		4,799	7,904
Market Cap (USDbn)		73.1	86.7

Vol Leaders

Scrip	Price	Chg	Vol
LOTICHEM	11.1	0.2	18.0
EPCL	38.9	0.2	15.5
TRG	36.8	(0.1)	9.4
NRSL	13.6	0.1	9.4
FFL	40.6	1.1	9.3

Top Gainers

Scrip	Price	Chg	Chg %
FHAM	11.0	0.6	5.7%
ATRL	275.7	10.7	4.0%
CSAP	132.5	4.5	3.5%
PSMC	514.2	16.3	3.3%
FML	69.0	1.8	2.7%

Top Losers

Scrip	Price	Chg	Chg %
COLG	2,946.0	(154.0)	-5.0%
BAHL	74.7	(3.2)	-4.1%
FABL	25.1	(0.8)	-3.2%
FFBL	43.1	(1.4)	-3.0%
IBFL	59.5	(1.1)	-1.8%

Settled

Scrip	Price	Vol	Settled
LOTICHEM	11.1	6.3	32.6%
EPCL	38.9	4.6	25.8%
TRG	36.8	3.5	25.8%
FFL	40.6	2.6	27.3%
NRSL	13.6	3.2	33.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,880	0.3%	-0.5%
SHANGHAI SE	3,190	1.7%	-3.5%
HangSeng	30,729	1.7%	2.7%
PSEI	7,935	-0.1%	-7.3%
Taiwan Taiex	10,927	0.3%	2.7%
Vietnam Index	1,198	-0.5%	21.7%
Thai Stock Exh	1,761	0.6%	0.4%
Jakarta Stock Exh	6,326	1.3%	-0.5%
Korea Stock Exh	2,451	0.3%	-0.7%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.28	1.69	5.3
SHANGHAI SE	12.42	1.75	2.3
HangSeng	11.85	1.42	3.5
PSEI	17.63	2.37	1.6
Taiwan Taiex	14.02	1.76	4.0
Vietnam Index	20.36	3.34	1.3
BSE Sensex 30	17.94	3.12	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
10-Apr-18	8.2	(6.4)	1.78
MTD	87.3	(78.7)	8.6
CYTD	857.4	(817.6)	39.9
Foreign Ind.	0.1	(0.0)	0.01
Foreign Corp.	4.9	(2.8)	2.1
Overseas Pak	3.3	(3.6)	(0.36)

LIPI	Buy	Sell	Net
Individuals	61.6	(58.8)	2.74
Companies	1.6	(2.5)	(0.88)
Banks/DFIs	1.7	(1.9)	(0.21)
NBFC	0.1	(0.2)	(0.09)
Mutual Fund	3.6	(4.2)	(0.61)
Other Org.	1.5	(2.0)	(0.43)
Broker Prop. Tr.	13.5	(14.6)	(1.05)
Insur. Comp.	1.4	(2.6)	(1.26)

Future

Scrip	Price	Chg	Vol
TRG Pakistan Lt	37.0	(0.1)	8.2
Engro Polymer Lt	39.0	0.2	6.5
Lotte Chemical Lt	11.2	0.2	6.2
Power cement Lt	10.1	(0.2)	2.9
Pakistan Elektro	48.3	0.3	2.8

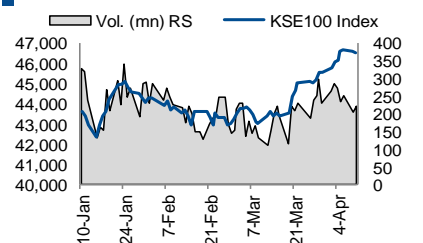
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.62%	8.05%	8.53%
Previous	7.62%	8.06%	8.53%
Change (bps)	-	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.41%	6.49%	6.89%
Previous	6.40%	6.49%	6.89%
Change (bps)	1.00	-	-
USDPKR	Buy	Sell	
Open Market	115.20	115.40	
Inter bank	115.51	115.69	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	552.0	543.0	1.66%
Urea (bag)	1,418.0	1,428.0	-0.70%
FO (MT)	58,446.0	55,114.8	6.04%
Cotton	7,645.0	7,445.0	2.69%
International	Current	Previous	Chg %
WTI(bbl)	65.35	65.51	-0.24%
Brent (bbl)	70.75	71.04	-0.41%
Arab Light	67.27	66.22	1.59%
Coal(USD)	92.50	91.30	1.31%
Gold(Oz)	1,341.30	1,339.64	0.12%

KSE100 - 3M Performance



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