

Investor Kit

Thursday, 12 April 2018

Top News

Descon Oxychem Limited (DOL) has recently undertaken a decision to increase the production capacity of their existing Hydrogen Peroxide (HP) manufacturing facility located in Lahore. DOL is part of Descon's chemical business.

<https://fp.brecorder.com/2018/04/20180412360354/>

Sales of locally assembled cars edged up 16 per cent year-on-year to 161371 units in July-March, Pakistan Automotive Manufacturers Association (PAMA) said on Wednesday.

<https://fp.brecorder.com/2018/04/20180412360351/>

Asian Development Bank (ADB) has projected GDP growth for Pakistan at 5.6 percent in the current fiscal year which will decline to 5.1 percent next year as balance of payment constraints would outweigh improvements to supply-side factors such as improved security and energy supply.

<https://fp.brecorder.com/2018/04/20180412360266/>

Nestlé Pakistan joined hands with Pakistan Agriculture Research Council (PARC) to highlight water wastage issues faced in the country due to poor agriculture practices, a statement said on Wednesday.

<https://www.thenews.com.pk/print/303213-nestl-partners-with-parc>

The Finance Ministry has been urged to provide exemption from income tax and capital gains tax on Pakistan Mortgage Refinance Company (PMRC) bonds and Sukuk in the next fiscal year (2018) Finance Bill.

<https://fp.brecorder.com/2018/04/20180412360395/>

The Economic Coordination Committee (ECC) of the Cabinet which is scheduled to meet on Thursday (today) will consider discontinuation of Rs 3 per unit subsidy on electricity available to industrial sector, well informed sources told Business Recorder.

<https://fp.brecorder.com/2018/04/20180412360290/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pakistan Telecom. Co.	12-Apr	2:10	ISL	1QCY18
Mari Petroleum Co. Ltd	16-Apr	10:00	ISL	3QFY18
National Refinery Ltd	16-Apr	10:00	RWL	3QFY18
Attock Petroleum Ltd	16-Apr	11:30	RWL	3QFY18
Attock Refinery Ltd	16-Apr	12:30	RWL	3QFY18
Pakistan Oilfields Ltd	16-Apr	3:00	RWL	3QFY18
Attock Cement Pak. Ltd	16-Apr	4:00	RWL	3QFY18
Bank Al Habib Limited	17-Apr	12:00	KHI	1QCY18
Fauji Cement Co. Ltd.	17-Apr	11:00	ATTCK	3QFY18
Engro Power. Qadirpur	17-Apr	10:00	KHI	1QCY18
International Steels Ltd	17-Apr	10:30	KHI	3QFY18
United Bank Limited	18-Apr	10:00	KHI	1QCY18
Engro Poly. & Chem. Lt	18-Apr	12:00	KHI	1QCY18
Pakistan Stock Exch. L	18-Apr	10:00	KHI	3QFY18
Meezan Bank Limited	19-Apr	9:00	KHI	1QCY18
Pakistan Cables Limited	19-Apr	9:30	KHI	3QFY18
Askari Gen. Insur. Co.	19-Apr	11:00	RWL	1QCY18
Pak. Nat. Ship. Corp.	19-Apr	11:00	KHI	3QFY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	23,326	46,486	33,262
Close (Prev.)	23,342	46,477	33,250
Chg	(16)	10	12
% Chg	-0.1%	0.0%	0.0%
CYTD	15.4%	14.9%	11.7%
FYTD	-3.8%	-0.2%	2.4%
Volume (mn)		106	284
Value Trade (PKRmn)		7,336	11,263
Market Cap (USDbn)		73.1	86.7

Vol Leaders

Script	Price	Chg	Vol
AGL	8.3	0.9	19.1
LOTCHEM	11.3	0.2	18.1
ANL	17.1	0.8	13.0
EPCL	38.3	(0.6)	9.7
SSGC	37.7	1.2	8.7

Top Gainers

Script	Price	Chg	Chg %
FML	72.5	3.5	5.0%
JSCL	22.1	1.1	5.0%
BNWM	58.8	2.8	5.0%
FFBL	44.8	1.8	4.1%
NATF	321.8	11.8	3.8%

Top Losers

Script	Price	Chg	Chg %
SHFA	287.0	(13.5)	-4.5%
FCCL	30.7	(0.8)	-2.5%
KTML	69.6	(1.4)	-2.0%
ATRL	270.4	(5.3)	-1.9%
CSAP	129.7	(2.6)	-1.9%

Settled

Script	Price	Vol	Settled
LOTCHEM	11.3	9.6	43.3%
AGL	8.3	6.8	35.8%
ANL	17.1	4.5	34.4%
SSGC	37.7	4.1	33.1%
EPCL	38.3	3.1	28.4%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,940	0.2%	-0.3%
SHANGHAI SE	3,208	0.6%	-3.0%
HangSeng	30,898	0.5%	3.3%
PSEI	7,944	0.1%	-7.2%
Taiwan Taiex	10,974	0.4%	3.1%
Vietnam Index	1,167	-2.6%	18.6%
Thai Stock Exh	1,763	0.1%	0.5%
Jakarta Stock Exh	6,361	0.6%	0.1%
Korea Stock Exh	2,444	-0.3%	-0.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.26	1.69	5.3
SHANGHAI SE	12.50	1.76	2.3
HangSeng	11.91	1.43	3.4
PSEI	17.65	2.37	1.6
Taiwan Taiex	14.09	1.76	4.0
Vietnam Index	19.76	3.25	1.4
BSE Sensex 30	17.94	3.12	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
11-Apr-18	10.3	(8.9)	1.35
MTD	97.6	(87.6)	10.0
CYTD	865.5	(824.2)	41.2
Foreign Ind.	0.3	(0.1)	0.16
Foreign Corp.	5.2	(4.6)	0.6
Overseas Pak	4.8	(4.2)	0.61

LIPI	Buy	Sell	Net
Individuals	74.7	(73.7)	0.97
Companies	4.2	(15.6)	(11.40)
Banks/DFIs	4.5	(7.8)	(3.34)
NBFC	0.3	(0.1)	0.21
Mutual Fund	13.7	(5.7)	7.97
Other Org.	0.9	(2.2)	(1.36)
Broker Prop. Tr.	17.8	(16.3)	1.51
Insur. Comp.	8.6	(4.5)	4.09

Future

Script	Price	Chg	Vol
LOTCHEM-APR	11.4	0.2	7.8
EPCL-APR	38.4	(0.7)	5.9
TRG-APR	36.9	(0.1)	4.0
SSGC-APR	37.8	1.4	3.8
DOL-APR	23.5	0.7	3.2

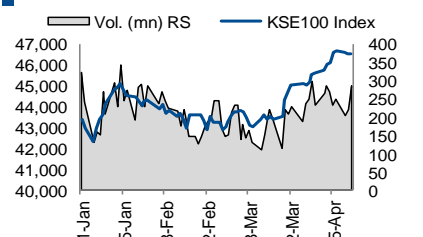
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.62%	8.05%	8.53%
Previous	7.62%	8.06%	8.53%
Change (bps)	-	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.40%	6.50%	6.91%
Previous	6.41%	6.49%	6.89%
Change (bps)	(1.00)	1.00	2.00
USDPKR	Buy	Sell	
Open Market		115.20	115.40
Inter bank		115.51	115.69

Commodities

Local	Current	Previous	Chg %
Cement(bag)	552.0	543.0	1.66%
Urea (bag)	1,418.0	1,428.0	-0.70%
FO (M/T)	58,446.0	55,114.8	6.04%
Cotton	7,645.0	7,445.0	2.69%
International	Current	Previous	Chg %
WTI(bbl)	67.08	66.82	0.39%
Brent (bbl)	72.52	72.36	0.22%
Arab Light	68.26	67.27	1.47%
Coal(USD)	92.50	91.30	1.31%
Gold(Oz)	1,349.23	1,353.38	-0.31%

KSE100 - 3M Performance



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