

Investor Kit

Wednesday, April 15, 2020

Top News

LIVE: Govt extends lockdown for two weeks, plans to open industries in phases: KARACHI / ISLAMABAD / QUETTA / PESHAWAR / LAHORE / GILGIT / MUZAFFARABAD: The novel coronavirus emerged in the central China city of Wuhan towards the end of last year and proliferated to almost the whole world within a couple of months. It's not the virulence or fatality, but the infectivity of the new virus – also known as SARS-CoV-2 – that has set off a global frenzy. <https://tribune.com.pk/story/2197504/1-live-new-cases-emerge-punjab-g-b-nationwide-tally-surpasses-5700/>

Corona to push global growth into recession: Great Lockdown as bad as Great Depression, says IMF: BRUSSELS/ISLAMABAD: The global economy will suffer its worst year since the Great Depression in the 1930s due to the coronavirus and lockdowns that have shut down much of the world, the International Monetary Fund (IMF) said in its latest forecast. <https://www.thenews.com.pk/print/644706-corona-to-push-global-growth-into-recession-great-lockdown-as-bad-as-great-depression-says-imf>

Pandemic causing deep recession, and it could get worse: IMF: Washington: The coronavirus pandemic is pushing the global economy into its deepest recession in a century, cutting world output by three percent this year, the International Monetary Fund (IMF) said on Tuesday. <https://www.thenews.com.pk/print/644438-pandemic-causing-deep-recession-and-it-could-get-worse-imf>

Rich nations moving toward virus debt relief for poor countries: Paris: Rich nations appeared on Tuesday to be moving towards a temporary debt relief deal to help poor countries weather the coronavirus pandemic. Finance ministers and central bankers from G7 countries said Tuesday they favour a temporary halt to debt payments from the world's poorest countries, but only if G20 governments also agree. <https://www.thenews.com.pk/print/644447-rich-nations-moving-toward-virus-debt-relief-for-poor-countries>

PSX Data	KSE30	KSE100	KSE ALL
Close (Curr.)	13,819.6	31,222.7	22,198.9
Close (Prev.)	13,724.3	31,033.0	22,108.3
Chg	95.4	189.8	90.6
% Chg	0.7%	0.6%	0.4%
CYTD	-25.9%	-23.4%	-23.5%
FYTD	-13.0%	-7.9%	-11.2%
Volume (mn)	54.3	105.6	130.4
Value Trade (PKRbn)	3.0	4.3	4.8
Market Cap (USDbn)	940.2	1,413.2	5,922.6

Vol Leaders	Scrip	Price	Chg %	Vol
	MLCF	23.05	3.3%	11.39
	HASCOL	14.76	-0.6%	10.73
	PAEL	21.63	-1.4%	7.70
	KEL	2.79	-0.4%	7.47
	PIOC	37.74	6.1%	7.10

Top Gainers	Scrip	Price	Chg	Chg %
	TSPL	3.3	0.6	20.4%
	KHSM	6.2	1.0	19.1%
	SINDM	7.5	1.0	15.2%
	DWTM	1.2	0.2	15.0%
	PKGI	2.0	0.2	13.7%

Top Losers	Scrip	Price	Chg	Chg %
	UVIC	3.5	-0.5	-12.8%
	SBL	6.7	-0.9	-11.8%
	FNEL	7.7	-1.0	-11.6%
	BPBL	5.0	-0.5	-9.1%
	JSGCL	61.1	-5.0	-7.5%

Global Markets Indices	Exchange	Last	Previous	Chg %
	KSE 100	31,222.7	31,033.0	0.6%
	SSE Composite	2,827.3	2,783.0	1.6%
	BSE30	30,690.0	30,690.0	0.0%
	Hang Seng	24,435.4	24,300.3	0.6%
	KOSPI	1,857.1	1,825.8	1.7%
	Nikkei 225	19,638.8	19,043.4	3.1%
	FTSE 100	5,791.3	5,842.7	-0.9%
	S&P 500	23,949.8	23,390.8	2.4%
	DJIA	8,692.2	8,332.7	4.3%
	MSCI EM	896.3	883.1	1.5%
	MSCI FM	443.2	432.9	2.4%
	MSCI AWCI	477.7	466.4	2.4%

Global Markets Multiples	Exchange	P/E	P/B	DY
	KSE 100	5.6	0.9	7.5
	SSE Composite	10.9	1.2	2.7
	BSE30	15.0	2.1	2.1
	Hang Seng	10.6	1.0	4.0
	KOSPI	11.9	0.8	2.5
	Nikkei 225	16.0	1.4	2.4
	FTSE 100	14.3	1.4	5.4
	S&P 500	19.2	3.5	2.7
	DJIA	25.3	5.8	1.0
	MSCI EM	12.7	1.3	3.1
	MSCI FM	8.8	1.0	5.4
	MSCI AWCI	17.3	1.9	2.8

Portfolio (USDmn)	FIPI	Buy	Sell	Net
	14-Apr-20	1.9	-3.0	-1.0
Sector-wise (Net)	Last	MTD	CYTD	
Total	-1.0	-42.9	-181.2	
Cement	-0.3	-9.3	-50.3	
Banks	-0.2	-11.9	-44.8	
Fertiliser	-0.2	-1.9	-1.7	
Food	0.0	-0.3	-0.9	
E&Ps	0.0	-8.9	-43.7	
OMCs	0.0	-2.5	1.6	
Power	0.2	-0.4	-5.5	
Tech. & Comm.	-0.1	0.1	1.4	
Tex. Comp.	-0.1	-0.2	-6.9	
All others	-0.3	-7.5	-30.4	

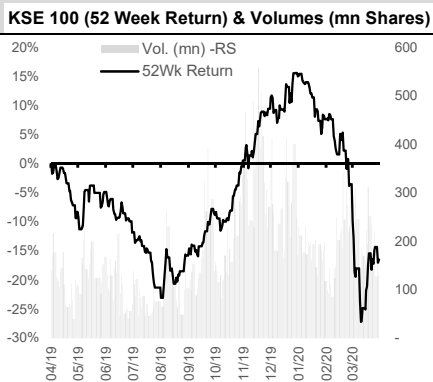
LIPI	Client Type	Last	MTD	CYTD
	Individuals	1.3	17.9	22.2
	Mutual Funds	-1.9	8.0	-24.5
	Banks/DFIs	0.1	4.4	47.1
	Companies	0.5	-0.9	-1.8
	Insurance Comp.	1.3	16.2	129.9
	Brokers	0.4	-1.3	-1.4
	Other Org.	-0.7	-1.3	9.6
	NBFC	0.0	0.0	0.1

Fixed Income	PKRVs	Last	Previous	Chg. (bps)
	3 month	10.54	10.50	4.0
	6 month	10.03	10.03	0.0
	12 month	9.41	9.44	-3.0
	3 year	8.87	8.94	-7.0
	5 year	8.79	8.83	-4.0
	7 year	8.76	8.78	-2.0
	10 year	8.71	8.72	-1.0

Forex rates	PKR	Last	Previous	Chg %
	USD	166.9	166.3	0.3%
	EUR	183.0	181.9	0.6%
	JPY	1.6	1.5	0.5%
	GBP	210.3	208.4	0.9%
	CNY	23.6	23.6	0.0%
USD/PKR	Buy	Sell		
	Inter-bank	166.6	167.1	
	Open-market	163.5	166.0	

Commodities	International	Last	Previous	Chg %
	Arab Light (bbl)	22.1	22.1	0.0%
	Brent (bbl)	24.6	27.1	-9.0%
	WTI (bbl)	20.1	22.4	-10.3%
	Coal (USD/ton)	58.3	58.3	0.0%
	Steel (USD/ton)	253.0	244.0	3.7%
	HRC (USD/ton)	3,382.0	3,368.0	0.4%
	CRC (USD/ton)	3,803.0	3,797.0	0.2%
	Gold (USD/oz)	1,727.0	1,715.3	0.7%
Domestic	Current	Previous	Chg. %	
	Cement	540.0	539.0	0.2%
	Sona Urea	1,694.0	1,705.0	-0.6%
	DAP	3,415.0	3,426.0	-0.3%

Market Performance



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