

Investor Kit

Tuesday, 17 April 2018

Top News

Adviser to Prime Minister on Finance and Economic Affairs Miftah Ismail will arrive in Washington on Wednesday to attend spring meetings of the International Monetary Fund and World Bank Group but is also likely to hold bilateral meeting with American officials.
<https://www.dawn.com/news/1402073/miftah-heads-to-washington-amidst-strained-ties>

The Annual Plan Coordination Committee (APCC) on Monday approved overall development outlay of Rs1.763 trillion, both for the federal government and provinces, and set GDP growth target for the next fiscal year at 6.2 percent. However, the APCC recommended the National Economic Council (NEC) that the total development outlay be increased to around Rs2.3 trillion.
<http://fp.brecorder.com/2018/04/20180417362078/>

In line with emerging best practices, the State Bank of Pakistan (SBP) has developed a framework for designation and supervision of Domestic Systemically Important Banks (D-SIBs).
<http://fp.brecorder.com/2018/04/20180417362122/>

Power Division has reportedly sought an additional Rs 200 billion from Finance Division for smooth power supply to consumers till September 2018, well-informed sources told Business Recorder.
<https://fp.brecorder.com/2018/04/20180417362081/>

Pakistan State Oil on Monday night restored the supply of jet fuel to the national flag carrier Pakistan International Airlines on the assurance of payment of Rs320 million today (Tuesday).
<https://fp.brecorder.com/2018/04/20180417362189/>

Govt. likely to withdraw cash subsidy on urea sales.
https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201804170286&EN_ID=11201804170100&EMD=11201804170048

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Bank Al Habib Limited	17-Apr	12:00	KHI	1QCY18
Fauji Cement Co. Ltd.	17-Apr	11:00	ATTCK	3QFY18
International Steels Ltd	17-Apr	10:30	KHI	3QFY18
Engro Power. Qadirpur	17-Apr	10:00	KHI	1QCY18
United Bank Limited	18-Apr	10:00	KHI	1QCY18
Engro Poly. & Chem. Lt	18-Apr	12:00	KHI	1QCY18
Pakistan Stock Exch. L	18-Apr	10:00	KHI	3QFY18
Bank Alfalah Limited	19-Apr	7:00	UAE	1QCY18
Askari Bank Limited	19-Apr	10:00	RWL	1QCY18
Meezan Bank Limited	19-Apr	9:00	KHI	1QCY18
Pakistan Cables Limited	19-Apr	9:30	KHI	3QFY18
Askari Gen. Insur. Co.	19-Apr	11:00	RWL	1QCY18
Pak. Nat. Ship. Corp.	19-Apr	11:00	KHI	3QFY18
Rafhan Maize Prod. Co	19-Apr	6:00	FSL	1QCY18
Engro Fertilizers Limited	20-Apr	9:00	KHI	1QCY18
Intern. Industries Ltd	20-Apr	10:00	KHI	3QFY18
Bestway Cement Ltd	20-Apr	3:00	ISL	3QFY18
The Bank Of Khyber	20-Apr	11:00	ISL	1QCY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	22,767	45,682	32,799
Close (Prev.)	23,031	46,072	33,097
Chg	(264)	(390)	(298)
% Chg	-1.1%	-0.8%	-0.9%
CYTD	12.6%	12.9%	10.2%
FYTD	-6.1%	-1.9%	0.9%
Volume (mn)		68	145
Value Trade (PKRmn)		4,410	6,694
Market Cap (USDbn)		72.0	85.4

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	28.0	1.3	12.0
KEL	7.0	(0.1)	10.3
EPCL	38.4	(0.9)	9.8
LOTCHEM	10.9	(0.3)	7.3
MFL	42.4	0.8	6.7

Top Gainers

Scrip	Price	Chg	Chg %
FML	83.9	4.0	5.0%
IBFL	62.5	3.0	5.0%
UNITY	28.0	1.3	5.0%
COLG	3,034.0	134.0	4.6%
NPL	33.0	0.9	2.9%

Top Losers

Scrip	Price	Chg	Chg %
JDWS	342.0	(18.0)	-5.0%
JLICL	712.5	(37.5)	-5.0%
OGDC	167.4	(8.4)	-4.8%
ATRL	257.1	(10.4)	-3.9%
FFC	96.3	(3.6)	-3.6%

Settled

Scrip	Price	Vol	Settled
OGDC	167.4	4.0	7.2%
KEL	7.0	7.7	58.3%
UNITY	28.0	5.7	47.4%
EPCL	38.4	2.2	20.1%
LOTCHEM	10.9	2.7	33.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,305	0.3%	0.7%
SHANGHAI SE	3,111	-1.5%	-5.9%
HangSeng	30,316	-1.6%	1.3%
PSEI	7,870	-0.4%	-8.0%
Taiwan Taiex	10,955	-0.1%	2.9%
Vietnam Index	1,148	-0.7%	16.7%
Thai Stock Exh	1,767	0.2%	0.8%
Jakarta Stock Exh	6,287	0.3%	-1.1%
Korea Stock Exh	2,457	0.1%	-0.4%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.14	1.67	5.3
SHANGHAI SE	12.12	1.70	2.4
HangSeng	11.67	1.40	3.5
PSEI	17.49	2.33	1.6
Taiwan Taiex	14.07	1.76	4.0
Vietnam Index	19.41	3.20	1.4
BSE Sensex 30	18.17	3.14	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
16-Apr-18	21.4	(60.8)	(39.45)
MTD	132.0	(150.4)	(18.4)
CYTD	1,473.8	(1,460.9)	12.9
Foreign Ind.	0.3	(0.0)	0.31
Foreign Corp.	17.0	(58.8)	(41.8)
Overseas Pak	4.1	(2.0)	2.01

LIPI	Buy	Sell	Net
Individuals	51.6	(44.1)	7.49
Companies	8.0	(3.6)	4.35
Banks/DFIs	4.1	(2.3)	1.73
NBFC	0.0	(0.9)	(0.93)
Mutual Fund	19.5	(4.6)	14.91
Other Org.	3.0	(1.0)	2.00
Broker Prop. Tr.	38.8	(37.2)	1.57
Insur. Comp.	9.5	(1.1)	8.35

Future

Scrip	Price	Chg	Vol
EPCL-APR	38.5	(0.9)	6.6
LOTCHEM-APR	11.0	(0.3)	3.2
TRG-APR	36.0	(0.1)	2.8
DGKC-APR	155.7	(4.8)	1.9
STPL-APR	30.0	(1.5)	1.6

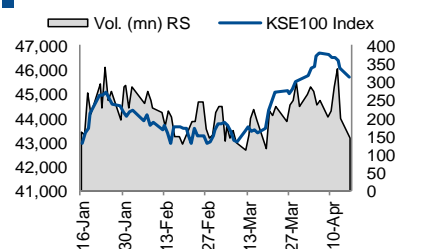
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.64%	8.02%	8.51%
Previous	7.60%	8.01%	8.50%
Change (bps)	4.00	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.40%	6.50%	6.89%
Previous	6.39%	6.49%	6.89%
Change (bps)	1.00	1.00	-
USDPKR	Buy	Sell	
Open Market		115.40	115.60
Inter bank		115.51	115.70

Commodities

Local	Current	Previous	Chg %
Cement(bag)	553.0	552.0	0.18%
Urea (bag)	1,420.0	1,418.0	0.14%
FO (MT)	58,446.0	55,114.8	6.04%
Cotton	7,645.0	7,445.0	2.69%
International	Current	Previous	Chg %
WTI(bbl)	66.52	66.22	0.45%
Brent (bbl)	71.68	71.42	0.36%
Arab Light	69.42	69.89	-0.67%
Coal(USD)	92.50	91.30	1.31%
Gold(Oz)	1,345.10	1,345.93	-0.06%

KSE100 - 3M Performance



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