

Investor Kit

Wednesday, April 22, 2020

Top News

Power sector: Govt decides to make inquiry report public: ISLAMABAD: Minister for Planning, Development and Special Initiatives Asad Umar on Tuesday said the federal cabinet had decided to make the inquiry report on power sector public.
<https://epaper.brecorder.com/2020/04/22/1-page/834362-news.html>

SMEs & daily wage workers: ECC likely to set aside Rs200bn today: ISLAMABAD: The Economic Coordination Committee (ECC) of the Cabinet which is scheduled to meet on Wednesday (today) will approve mechanism to distribute Rs200 billion amongst the small SMEs and daily wage workers.
<https://epaper.brecorder.com/2020/04/22/1-page/834368-news.html>

Foreign investors return to Pakistan's debt market amid global health crisis: KARACHI: In a surprising move, foreign investors have returned to Pakistan's debt market in the middle of the global Covid-19 health crisis, partially helping the rupee to recover Rs2.37 to a one-month high at 161.12 against the US dollar in the inter-bank market on Tuesday.
<https://tribune.com.pk/story/2203785/2-foreign-investors-return-pakistans-debt-market-amid-global-health-crisis/>

PSX Data	KSE30	KSE100	KSE ALL
Close (Curr.)	14,233.2	32,422.8	22,881.9
Close (Prev.)	14,811.7	33,499.7	23,465.1
Chg	-578.4	-1076.8	-583.3
% Chg	-3.9%	-3.2%	-2.5%
CYTD	-23.7%	-20.4%	-21.1%
FYTD	-10.4%	-4.4%	-8.4%
Volume (mn)	177.7	266.2	339.2
Value Trade (PKRbn)	10.4	13.8	15.4
Market Cap (USDbn)	968.4	1,468.6	6,103.8

Vol Leaders	Scrip	Price	Chg %	Vol
	UCAPM	0.45	36.4%	0.00
	FIBLM	0.06	0.0%	0.00
	SPLC	0.70	27.3%	0.01
	FCIBL	0.44	0.0%	0.00
	JUBS	17.99	0.0%	0.00

Top Gainers	Scrip	Price	Chg	Chg %
	MLCF	26.8	-0.3	-1.0%
	FCCL	16.6	-0.7	-4.1%
	HASCOL	13.9	-1.1	-7.5%
	DGKC	86.2	0.8	1.0%
	PIOC	48.9	3.4	7.5%

Top Losers	Scrip	Price	Chg	Chg %
	DKTM	0.0	-16.0	-100.0%
	SLL	3.5	0.0	0.0%
	FFLM	2.1	0.0	0.0%
	MUBT	2.5	0.0	0.0%
	GRYL	13.1	-0.2	-1.4%

Global Markets Indices	Exchange	Last	Previous	Chg %
	KSE 100	32,422.8	33,499.7	-3.2%
	SSE Composite	2,827.0	2,852.6	-0.9%
	BSE30	30,636.7	31,648.0	-3.2%
	Hang Seng	23,793.6	24,330.0	-2.2%
	KOSPI	1,879.4	1,898.4	-1.0%
	Nikkei 225	19,280.8	19,669.1	-2.0%
	FTSE 100	5,641.0	5,812.8	-3.0%
	S&P 500	23,018.9	23,650.4	-2.7%
	DJIA	8,403.0	8,726.5	-3.7%
	MSCI EM	878.2	899.3	-2.3%
	MSCI FM	430.9	441.3	-2.4%
	MSCI AWCI	460.9	475.2	-3.0%

Global Markets Multiples	Exchange	P/E	P/B	DY
	KSE 100	5.8	1.0	7.2
	SSE Composite	11.0	1.2	2.6
	BSE30	15.6	2.1	2.0
	Hang Seng	10.3	1.0	4.0
	KOSPI	12.3	0.8	2.4
	Nikkei 225	15.7	1.4	2.4
	FTSE 100	14.4	1.3	5.4
	S&P 500	19.8	3.3	2.8
	DJIA	24.8	5.6	1.1
	MSCI EM	12.8	1.3	3.1
	MSCI FM	10.9	1.4	4.7
	MSCI AWCI	17.5	1.9	2.8

Portfolio (USDmn)	FIPI	Buy	Sell	Net
	21-Apr-20	7.0	-9.5	-2.5
Sector-wise (Net)	Last	MTD	CYTD	
Total	-2.5	-53.1	-191.3	
Cement	0.1	-13.3	-54.4	
Banks	-1.5	-17.5	-50.4	
Fertiliser	-1.5	-7.3	-7.1	
Food	0.0	-0.4	-1.0	
E&Ps	-0.5	-11.0	-45.7	
OMCs	-0.4	-3.5	0.6	
Power	0.0	-1.2	-6.3	
Tech. & Comm.	0.0	-0.3	1.0	
Tex. Comp.	0.0	-0.2	-6.9	
All others	1.3	1.7	-21.2	

LIPI	Client Type	Last	MTD	CYTD
	Individuals	3.7	10.0	14.3
	Mutual Funds	-5.2	23.5	-8.9
	Banks/DFIs	-0.4	3.4	46.1
	Companies	5.7	8.7	7.8
	Insurance Comp.	-1.0	15.6	129.2
	Brokers	0.3	-5.1	-5.3
	Other Org.	-0.7	-2.9	8.0
	NBFC	0.1	0.0	0.1

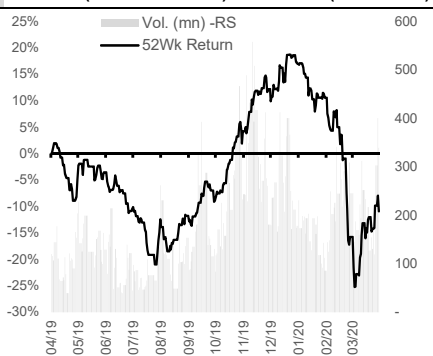
Fixed Income	PKRVs	Last	Previous	Chg. (bps)
	3 month	8.40	8.54	-14.0
	6 month	8.11	8.27	-16.0
	12 month	7.75	8.01	-26.0
	3 year	7.58	7.83	-25.0
	5 year	7.69	7.88	-19.0
	7 year	7.82	7.89	-7.0
	10 year	7.93	7.93	0.0

Forex rates	PKR	Last	Previous	Chg %
	USD	161.2	163.6	-1.5%
	EUR	175.2	177.8	-1.5%
	JPY	1.5	1.5	-1.5%
	GBP	198.5	203.5	-2.5%
	CNY	22.8	23.1	-1.7%
	USD/PKR		Buy	Sell
	Inter-bank		163.4	163.9
	Open-market		160.5	162.5

Commodities	International	Last	Previous	Chg %
	Arab Light (bbl)	13.3	22.3	-40.1%
	Brent (bbl)	17.3	22.8	-24.1%
	WTI (bbl)	10.0	(37.6)	-126.6%
	Coal (USD/ton)	52.5	52.5	0.0%
	Steel (USD/ton)	242.5	248.0	-2.2%
	HRC (USD/ton)	3,377.0	3,390.0	-0.4%
	CRC (USD/ton)	3,771.0	3,773.0	-0.1%
	Gold (USD/oz)	1,686.2	1,695.7	-0.6%
	Domestic	Current	Previous	Chg. %
	Cement	540.0	539.0	0.2%
	Sona Urea	1,694.0	1,705.0	-0.6%
	DAP	3,415.0	3,426.0	-0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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