

Investor Kit

Thursday, 02 August 2018

Top News

Pakistan on Wednesday dismissed US concerns that any new International Monetary Fund (IMF) bailout for the South Asian nation would be used to repay Chinese debt as "totally wrong". <https://www.thenews.com.pk/print/349296-pakistan-dismisses-us-concerns-about-imf-bailout-and-china>

Fed leaves rates unchanged, stays on course for September hike. <https://fp.brecorder.com/2018/08/20180802395651/>

Senate standing committee on circular debt on Wednesday underscored a need of urgent measures to cut the size of energy sector's liability that swelled to Rs566 billion. <https://www.thenews.com.pk/print/349299-senate-panel-seeks-measures-to-cut-rs566-billion-circular-debt>

The management of Honda Atlas Cars Pakistan (HACP) has deferred the introduction of a new locally-assembled car owing to the country's uncertain economic condition. <https://www.dawn.com/news/1424433/honda-defers-plan-to-launch-new-car>

The major opposition parties have called another All Parties Conference (APC) on Thursday (today) to discuss and finalize joint line of action inside and outside the parliament. <https://fp.brecorder.com/2018/08/20180802395682/>

Ministry of Commerce and Textile has turned down Finance Ministry's proposal about increase in Regulatory Duty (RD) on hundreds of tariff lines, saying that any such move will fuel inflation without having any negative impact on imports, well informed sources told Business Recorder. <https://fp.brecorder.com/2018/08/20180802395648/>

Senate Standing Committee on National Health Services, Regulations and Coordination on Wednesday sought a report from the ministry to reduce prices of medicines. <https://fp.brecorder.com/2018/08/20180802395741/>

A legal battle has begun between K-Electric and the federal government over implementation of a tariff decision taken by the National Electric Power Regulatory Authority (Nepra). <https://tribune.com.pk/story/1771405/2-k-electric-sends-legal-notice-ministry-lower-tariff/>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Habib Bank Limited	2-Aug	9:30 KHI	2QCY18
United Bank Limited	2-Aug	9:00 KHI	2QCY18
Engro Poly. & Chem.	2-Aug	10:00 KHI	2QCY18
AGP Limited	2-Aug	2:00 KHI	2QCY18
Engro Foods Limited	3-Aug	3:00 KHI	2QCY18
Lotte Chemical Pak. Ltc	7-Aug	10:00 KHI	2QCY18
Engro Power Qadirpur	8-Aug	10:00 KHI	2QCY18
Allied Bank Limited	9-Aug	11:00 LHR	2QCY18
Engro Fertilizers Limited	10-Aug	9:00 KHI	2QCY18
National Refinery Ltd.	14-Aug	10:00 DUB	FY18
Pakistan Oilfields Ltd.	15-Aug	10:00 DUB	FY18
Tri-Pack Films Limited	16-Aug	2:30 KHI	2QCY18
Philip Morris (Pak) Ltd.	16-Aug	2:00 KHI	2QCY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,234	42,810	31,054
Close (Prev.)	21,216	42,712	30,908
Chg	18	98	146
% Chg	0.1%	0.2%	0.5%
CYTD	5.0%	5.8%	4.3%
FYTD	3.2%	2.1%	1.5%
Volume (mn)		124	278
Value Trade (PKRmn)		7,922	10,541
Market Cap (USDbn)		60.3	71.5

Vol Leaders

Scrip	Price	Chg	Vol
DSIL	6.5	0.5	43.2
PIAA	7.7	0.6	14.1
EPCL	35.2	0.9	12.9
FFL	37.8	1.6	12.9
PAEL	39.9	1.6	12.6

Top Gainers

Scrip	Price	Chg	Chg %
JSCL	17.5	1.0	6.0%
PMPK	3,045.0	145.0	5.0%
DAWH	122.4	5.8	5.0%
TRG	32.4	1.5	5.0%
PIBTL	13.2	0.5	4.1%

Top Losers

Scrip	Price	Chg	Chg %
ATLH	446.5	(23.5)	-5.0%
CSAP	91.9	(4.8)	-5.0%
THALL	412.6	(16.0)	-3.7%
SYS	114.4	(2.7)	-2.3%
HCAR	278.5	(5.3)	-1.9%

Settled

Scrip	Price	Vol	Settled
DSIL	6.5	2.3	5.7%
EPCL	35.2	5.7	38.9%
FCL	25.2	3.5	23.9%
PIAA	7.7	3.9	27.1%
PAEL	39.9	3.3	23.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,522	-0.2%	10.2%
SHANGHAI SE	2,825	-1.8%	-14.6%
HangSeng	28,341	-0.8%	-5.3%
PSEI	7,838	2.2%	-8.4%
Taiwan Taiex	11,098	0.4%	4.3%
Vietnam Index	953	-0.4%	-3.2%
Thai Stock Exh	1,722	1.2%	-1.8%
Jakarta Stock Exh	6,033	1.6%	-5.1%
Korea Stock Exh	2,307	0.5%	-6.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.84	1.51	5.9
SHANGHAI SE	11.28	1.51	2.7
HangSeng	11.45	1.27	3.6
PSEI	18.04	2.19	1.6
Taiwan Taiex	14.12	1.72	4.0
Vietnam Index	15.92	2.55	1.5
BSE Sensex 30	19.76	3.21	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
1-Aug-18	10.0	(13.1)	(3.11)
MTD	150.9	(217.7)	(66.81)
CYTD	1,325.9	(1,526.1)	(200.20)
Foreign Ind.	0.0	(0.1)	(0.04)
Foreign Corp.	7.0	(10.0)	(3.00)
Overseas Pak	3.0	(3.0)	(0.08)

LIPI

	Buy	Sell	Net USDmn
Individuals	76.3	(73.7)	2.60
Companies	5.3	(4.1)	1.13
Banks/DFIs	1.8	(1.4)	0.39
NBFC	0.0	(0.1)	(0.06)
Mutual Fund	6.5	(9.8)	(3.32)
Other Org.	0.8	(0.7)	0.09
Broker Prop. Tr.	17.4	(16.9)	0.59
Insur. Comp.	2.8	(1.1)	1.70

Future

Scrip	Price	Chg	Vol
PAEL-AUG	40.1	1.4	9.8
PIBTL-AUG	12.7	0.7	9.0
DGKC-AUG	120.7	4.6	7.2
FCCL-AUG	25.3	0.9	6.2
TRG-AUG	32.6	1.6	5.7

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.81%	9.17%	9.91%
Previous	8.82%	9.17%	9.91%
Change (bps)	(1.00)	-	-
KIBOR	03-m	06-m	12-m
Last	7.92%	8.02%	8.44%
Previous	7.91%	8.02%	8.45%
Change (bps)	1.00	-	(1.00)

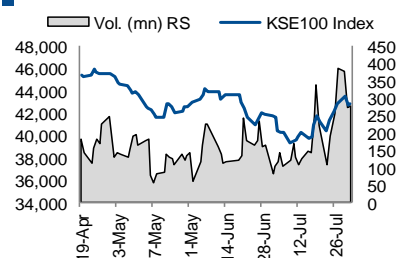
USDPKR	Buy	Sell
Open Market	124.00	124.19
Inter bank	123.90	124.10

Commodities

Local	Current	Previous	Chg %
Cement(bag)	584.0	581.0	0.52%
Urea (bag)	1,648.0	1,614.0	2.11%
FO (MT)	77,442.3	77,442.3	0.00%
Cotton	8,960.0	8,945.0	0.17%

International	Current	Previous	Chg %
WTI(bbl)	67.87	67.66	0.31%
Brent (bbl)	72.63	72.39	0.33%
Arab Light	74.03	74.40	-0.50%
Coal(USD)	104.00	105.50	-1.42%
Gold(Oz)	1,219.38	1,215.96	0.28%

KSE100 - 3M Performance



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