

Investor Kit

Monday, 06 August 2018

Top News

The US Congress on Thursday passed the National Defense Authorization Act for 2019 in which it significantly reduced security assistance to Pakistan.
<https://www.thenews.com.pk/print/350327-us-reduces-security-aid-to-pakistan-but-removes-conditions>

Cement sales and exports rose 5.1 percent year-on-year to 3.554 million tons in July, industry data showed on Friday, despite elections activities slowed down construction during the last month around the country.
<https://www.thenews.com.pk/print/350186-cement-dispatches-increase-to-3-6-million-tons-in-july>

The central bank on Friday said external account vulnerabilities and fiscal deficit are posing 'significant challenges' to the economy translating into short-lived volatility in the financial markets.
<https://www.thenews.com.pk/print/350183-sbp-s-financial-stability-review-fiscal-slippage-external-account-pose-significant-challenges-to-economy>

The Federal Investigation Agency (FIA) has decided to approach the Supreme Court (SC) over non-appearance of Asif Ali Zardari and Faryal Talpur before the Joint Investigation Team (JIT) probing Rs35 billion money laundering case.
<https://www.thenews.com.pk/print/350819-money-laundering-case-fia-to-approach-sc-over-zardari-faryal-s-non-appearance>

Chief Justice Mian Saqib Nisar on Friday stopped the Drug Regulatory Authority of Pakistan (DRAP) from increasing the prices of medicines in the country.
<https://www.thenews.com.pk/print/350322-drug-prices-frozen>

Caretaker Minister for Maritime Affairs and Foreign Affairs, Abdullah Hussain Haroon said that the US multinational oil and gas company has so far drilled up to 5,000 metres close to the Iranian border and is optimistic about huge oil discover.
<https://fp.brecorder.com/2018/08/20180805396665/>

The National Accountability Bureau (NAB) Friday launched an inquiry against government officials for payment of Rs 480 billion circular debt in violation of rules and regulations in the year 2013. An official of NAB said that the decision to this effect was taken at a NAB Executive Board Meeting (EBM), presided over by Chairman NAB former Justice Javed Iqbal and attended by other senior officials.
<https://fp.brecorder.com/2018/08/20180804396325/>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Lotte Chemical Pak. Ltc	7-Aug	10:00	KHI 2QCY18
Engro Power Qadirpur	8-Aug	10:00	KHI 2QCY18
GlaxoSmithKline Cons.	8-Aug	2:00	KHI 2QCY18
Allied Bank Limited	9-Aug	11:00	LHR 2QCY18
Century Paper & Boarc	9-Aug	3:00	KHI FY18
Engro Fertilizers Limite	10-Aug	9:00	KHI 2QCY18
Rafhan Maize Prod. Cc	10-Aug	8:00	LON 2QCY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,012	42,505	30,875
Close (Prev.)	20,935	42,330	30,715
Chg	77	175	160
% Chg	0.4%	0.4%	0.5%
CYTD	3.9%	5.0%	3.7%
FYTD	2.2%	1.4%	1.0%
Volume (mn)		114	203
Value Trade (PKRmn)		7,676	9,369
Market Cap (USDbn)		60.0	71.2

Vol Leaders

Scrip	Price	Chg	Vol
EPCL	35.2	(0.3)	25.0
DSIL	4.5	(1.0)	17.9
UNITY	33.8	1.5	13.6
TRG	33.1	0.5	7.1
PAEL	39.5	(0.2)	6.9

Top Gainers

Scrip	Price	Chg	Chg %
IBFL	59.9	2.9	5.0%
GADT	255.0	12.1	5.0%
UNITY	33.8	1.5	4.5%
SHFA	264.0	10.3	4.0%
NCL	54.1	2.0	3.8%

Top Losers

Scrip	Price	Chg	Chg %
PIBTL	12.9	(0.6)	-4.4%
PICT	285.7	(9.3)	-3.2%
HBL	162.1	(5.2)	-3.1%
THALL	395.2	(9.9)	-2.4%
HUMNL	7.8	(0.2)	-2.1%

Settled

Scrip	Price	Vol	Settled
EPCL	35.2	11.3	39.9%
DSIL	4.5	10.0	49.1%
UNITY	33.8	3.8	27.8%
TRG	33.1	3.0	29.3%
PIBTL	12.9	2.7	34.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,556	1.1%	10.3%
SHANGHAI SE	2,740	-1.0%	-17.1%
HangSeng	27,676	-0.1%	-7.5%
PSEI	7,819	0.8%	-8.6%
Taiwan Taiex	11,012	0.8%	3.5%
Vietnam Index	960	0.6%	-2.5%
Thai Stock Exh	1,712	0.2%	-2.4%
Jakarta Stock Exh	6,008	-0.1%	-5.5%
Korea Stock Exh	2,288	0.8%	-7.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.76	1.50	6.0
SHANGHAI SE	10.94	1.46	2.8
HangSeng	11.20	1.24	3.7
PSEI	18.02	2.18	1.7
Taiwan Taiex	14.02	1.71	4.1
Vietnam Index	16.03	2.66	1.5
BSE Sensex 30	19.89	3.21	1.5

Portfolio	Buy	Sell	Net
FIPI	USDmn		
3-Aug-18	13.0	(16.7)	(3.72)
MTD	31.2	(40.0)	(8.75)
CYTD	1,347.1	(1,552.9)	(205.84)
Foreign Ind.	0.1	(0.1)	(0.01)
Foreign Corp.	10.4	(14.4)	(3.94)
Overseas Pak	2.5	(2.3)	0.23
LIPI	USDmn		
Individuals	55.9	(54.1)	1.75
Companies	1.8	(2.6)	(0.83)
Banks/DFIs	2.1	(2.9)	(0.71)
NBFC	0.4	(0.0)	0.39
Mutual Fund	7.2	(5.7)	1.49
Other Org.	1.5	(1.1)	0.31
Broker Prop. Tr.	14.5	(13.7)	0.85
Insur. Comp.	2.6	(2.1)	0.46

Future

Scrip	Price	Chg	Vol
EPCL-AUG	35.4	(0.3)	8.6
TRG-AUG	33.3	0.5	6.4
PAEL-AUG	39.8	(0.2)	4.5
PIBTL-AUG	12.5	(0.4)	1.9
FCCL-AUG	24.8	(0.0)	1.7

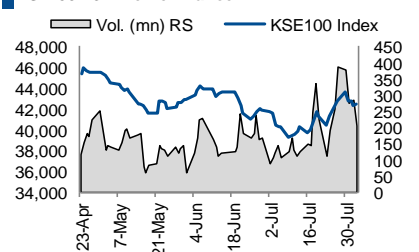
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.82%	9.16%	9.91%
Previous	8.82%	9.16%	9.90%
Change (bps)	-	-	1.00
KIBOR	03-m	06-m	12-m
Last	7.92%	8.03%	8.44%
Previous	7.92%	8.02%	8.44%
Change (bps)	-	1.00	-
USDPKR	Buy	Sell	
Open Market	123.93	124.12	
Inter bank	123.90	124.10	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	583.0	584.0	-0.17%
Urea (bag)	1,660.0	1,648.0	0.73%
FO (MT)	79,963.7	77,442.3	3.26%
Cotton	9,560.0	9,360.0	2.14%
International	Current	Previous	Chg %
WTI(bbl)	68.76	68.49	0.39%
Brent (bbl)	73.42	73.21	0.29%
Arab Light	73.75	73.58	0.23%
Coal(USD)	104.00	105.50	-1.42%
Gold(Oz)	1,216.09	1,214.90	0.10%

KSE100 - 3M Performance



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