

Investor Kit

Thursday, 09 August 2018

Top News

The State Bank of Pakistan (SBP) said on Wednesday that NIFT has not discontinued Summit Bank membership and clearing operations for the bank continue smoothly. According to a statement, the State Bank has noticed misleading rumors spreading in social media regarding clearing operations of Summit Bank Ltd. It is clarified that NIFT (National Institutional Facilitation Technologies), which provides clearing services for banks, has not discontinued its membership or its services in any way for the Summit Bank, the SBP said.

<https://fp.brecorder.com/2018/08/20180809397930/>

China is slapping additional tariffs of 25 percent on \$16 billion worth of US imports from fuel and steel products to autos and medical equipment, the Chinese commerce ministry said, as the world's largest economies escalated their trade dispute.

<https://fp.brecorder.com/2018/08/20180809397918/>

The Minister for Information, Broadcasting, National History and Literary Heritage, Syed Ali Zafar, on Wednesday said a summary has been moved to convene the inaugural session of the newly-elected National Assembly from August 12 to 14.

<https://www.thenews.com.pk/print/352476-summary-moved-to-convene-na-session-on-aug-12-14>

A delegation of the Financial Action Task Force (FATF) will arrive in Pakistan on August 13 to review the implementation of an action plan it issued to Islamabad earlier this year, diplomatic sources informed the Geo News. <https://www.thenews.com.pk/print/352488-fatf-delegation-to-visit-pakistan-on-13th>

The federal government's debt rose to Rs24.2 trillion at the end of the last fiscal year, a net addition of Rs9.8 trillion in the last five years, at an annual growth rate of 13.5%, reported the State Bank of Pakistan (SBP) on Wednesday. <https://tribune.com.pk/story/1776395/2-govts-debt-rises-rs24-2tr-fiscal-space-shrinks/>

After two of the country's largest private banks had their skirmishes with regulatory authorities in the United States, the State Bank of Pakistan moved to develop a more detailed "governance framework" for the overseas operations of all banks.

<https://www.dawn.com/news/1425686/sbp-moves-to-regulate-banks-overseas-operations>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Allied Bank Limited	9-Aug	11:00 LHR	2QCY18
Century Paper & Board	9-Aug	3:00 KHI	FY18
Engro Fertilizers Limited	10-Aug	9:00 KHI	2QCY18
Rafhan Maize Prod. Co.	10-Aug	8:00 LON	2QCY18
Pakistan State Oil Co.	11-Aug	9:00 KHI	FY18
GlaxoSmithKline Pak.	13-Aug	12:00 KHI	2QCY18
Silk Bank Limited	13-Aug	12:00 KHI	2QCY18
National Refinery Ltd.	14-Aug	10:00 DUB	FY18
Attock Petroleum Ltd.	14-Aug	12:00 DUB	FY18
Attock Refinery Limited	14-Aug	11:00 DUB	FY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,134	42,732	30,911
Close (Prev.)	21,150	42,760	30,946
Chg	(16)	(28)	(35)
% Chg	-0.1%	-0.1%	-0.1%
CYTD	4.5%	5.6%	3.8%
FYTD	2.7%	2.0%	1.1%
Volume (mn)		93	191
Value Trade (PKRmn)		7,212	9,091
Market Cap (USDbn)		60.0	71.2

Vol Leaders

Scrip	Price	Chg	Vol
PIBTL	14.0	0.5	11.1
OGDC	152.9	0.5	10.6
LOTCHEM	14.1	(0.2)	9.1
STPL	19.1	0.3	8.4
PAEL	41.0	(0.5)	7.7

Top Gainers

Scrip	Price	Chg	Chg %
UNITY	34.8	1.7	5.0%
PIBTL	14.0	0.5	3.9%
HUMNL	7.9	0.2	2.5%
PICT	306.0	6.3	2.1%
BAHL	83.6	1.2	1.4%

Top Losers

Scrip	Price	Chg	Chg %
NATF	285.8	(11.2)	-3.8%
CHCC	93.1	(2.7)	-2.8%
FML	63.0	(1.5)	-2.3%
BWCL	145.6	(3.4)	-2.3%
SHFA	245.3	(5.5)	-2.2%

Settled

Scrip	Price	Vol	Settled
PIBTL	14.0	5.3	38.8%
OGDC	152.9	5.6	48.8%
LOTCHEM	14.1	5.4	50.4%
PAEL	41.0	1.8	19.4%
MEBL	91.6	0.0	0.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,888	0.6%	11.2%
SHANGHAI SE	2,744	-1.3%	-17.0%
HangSeng	28,359	0.4%	-5.2%
PSEI	7,851	1.6%	-8.3%
Taiwan Taiex	11,075	0.8%	4.1%
Vietnam Index	966	1.0%	-1.8%
Thai Stock Exh	1,722	0.8%	-1.8%
Jakarta Stock Exh	6,095	0.1%	-4.1%
Korea Stock Exh	2,301	0.1%	-6.7%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.85	1.51	5.9
SHANGHAI SE	10.97	1.47	2.8
HangSeng	11.50	1.29	3.6
PSEI	18.09	2.17	1.6
Taiwan Taiex	14.11	1.72	4.0
Vietnam Index	16.22	2.68	1.5
BSE Sensex 30	20.04	3.21	1.5

Portfolio

	Buy	Sell	Net
FIPI			USDm n
8-Aug-18	12.6	(29.1)	(16.56)
MTD	53.2	(85.0)	(31.76)
CYTD	1,368.4	(1,597.3)	(228.85)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	10.4	(26.8)	(16.38)
Overseas Pak	2.1	(2.3)	(0.18)

LIPI

	Buy	Sell	Net
LIPI			USDm n
Individuals	53.3	(51.5)	1.75
Companies	2.9	(4.0)	(1.11)
Banks/DFIs	2.6	(2.1)	0.51
NBFC	0.3	(0.2)	0.07
Mutual Fund	5.3	(3.5)	1.76
Other Org.	1.4	(0.2)	1.21
Broker Prop. Tr.	13.4	(12.7)	0.74
Insur. Comp.	13.1	(1.4)	11.64

Future

Scrip	Price	Chg	Vol
PIBTL-AUG	13.3	0.3	6.7
PAEL-AUG	41.3	(0.4)	6.3
FCCL-AUG	25.6	(0.4)	4.2
EPCL-AUG	35.1	0.5	3.8
DGKC-AUG	124.0	(1.9)	3.7

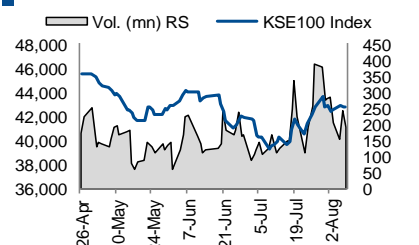
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.85%	9.17%	9.91%
Previous	8.83%	9.17%	9.91%
Change (bps)	2.00	-	-
KIBOR	03-m	06-m	12-m
Last	7.92%	8.04%	8.44%
Previous	7.92%	8.03%	8.43%
Change (bps)	-	1.00	1.00
USDPKR	Buy	Sell	
Open Market	124.12	124.30	
Inter bank	124.00	124.20	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	583.0	584.0	-0.17%
Urea (bag)	1,660.0	1,648.0	0.73%
FO (MT)	79,963.7	77,442.3	3.26%
Cotton	9,210.0	9,260.0	-0.54%
International	Current	Previous	Chg %
WTI(bbl)	67.04	66.94	0.15%
Brent (bbl)	72.57	72.28	0.40%
Arab Light	74.92	74.64	0.38%
Coal(USD)	101.75	104.00	-2.16%
Gold(Oz)	1,215.04	1,213.88	0.10%

KSE100 - 3M Performance



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