

Investor Kit

Thursday, August 13, 2020

Top News

NA passes five FATF-related bills: ISLAMABAD: In a bid to get the country out of the Financial Action Task Force's (FATF's) grey list, the treasury and opposition benches in National Assembly on Wednesday passed five government bills related to the FATF through consensus. The government managed to build a consensus in order to incorporate its amendments in "The Anti-Terrorism (Amendment) Bill, 2020", due to which the opposition neither opposed nor supported the bill, paving the way for the treasury to pass the bills. <https://www.brecorder.com/news/40011783/na-passes-five-fatf-related-bills>

Monitoring of remittances through NITB: SBP gives go ahead for setting up of int'l payment gateway: ISLAMABAD: The State Bank of Pakistan (SBP) has reportedly given go ahead for establishment of international payment gateway to monitor remittances through National Information Technology Board (NITB), well-informed sources told Business Recorder. <https://www.brecorder.com/news/40011786/monitoring-of-remittances-through-nitb-sbp-gives-go-ahead-for-setting-up-of-intl-payment-gateway>

Hyundai launches Tucson SUV: KARACHI: Hyundai Nishat Motor (Private) Limited, has launched its second CKD, presenting their flagship vehicle, Hyundai Tucson, a statement said on Wednesday. The grand launch of Hyundai Tucson took place in the first-ever digital car reveal of Pakistan automobile history, it added. <https://www.thenews.com.pk/print/699731-hyundai-launches-tucson-suv>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,625.8	40,473.2	28,221.1
Close (Prev.)	17,607.0	40,559.2	28,347.7
Chg	18.8	-86.0	-126.6
% Chg	0.1%	-0.2%	-0.4%
CYTD	-5.5%	-0.6%	-2.7%
FYTD	10.9%	19.4%	12.9%
Volume (mn)	188.0	396.2	591.1
Value Trade (PKRbn)	13.0	17.8	22.5
Market Cap (USDbn)	1,199.2	1,797.6	7,457.5

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	15.51	-3.0%	88.37
TRG	49.28	2.7%	36.33
PRL	14.84	-0.1%	32.35
UNITYR2	3.12	-4.9%	20.13
MLCF	35.02	-2.4%	19.86

Top Gainers

Scrip	Price	Chg	Chg %
SLL	2.9	0.7	30.9%
DEL	4.8	0.5	10.6%
LPL	13.5	1.0	7.8%
HCL	76.5	5.3	7.5%
PMRS	518.0	36.0	7.5%

Top Losers

Scrip	Price	Chg	Chg %
POWERR1	0.5	-0.1	-23.7%
FCIBL	5.9	-1.0	-14.4%
TPLT	9.4	-1.0	-9.6%
CSIL	2.2	-0.2	-9.3%
SPLC	0.6	-0.1	-9.2%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,473.2	40,559.2	-0.2%
SSE Composite	3,319.3	3,340.3	-0.6%
BSE30	38,369.6	38,407.0	-0.1%
Hang Seng	25,244.0	24,890.7	1.4%
KOSPI	2,432.4	2,418.7	0.6%
Nikkei 225	22,844.0	22,750.2	0.4%
FTSE 100	6,280.1	6,154.3	2.0%
S&P 500	27,976.8	27,686.9	1.0%
DJIA	11,157.7	10,876.1	2.6%
MSCI EM	1,094.0	1,091.2	0.3%
MSCI FM	493.8	489.5	0.9%
MSCI AWCI	571.0	564.1	1.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.9	1.0	5.2
SSE Composite	14.1	1.5	2.2
BSE30	24.4	2.8	1.4
Hang Seng	11.8	1.0	3.3
KOSPI	17.8	1.0	1.8
Nikkei 225	22.9	1.7	1.8
FTSE 100	20.2	1.6	3.6
S&P 500	25.3	4.0	2.3
DJIA	31.6	7.2	0.8
MSCI EM	17.8	1.7	2.3
MSCI FM	15.0	1.5	3.2
MSCI AWCI	23.3	2.4	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
12-Aug-20	10.4	-9.0	1.4
Sector-wise (Net)	Last	MTD	CYTD
Total	1.4	10.4	-350.7
Cement	1.2	6.0	-62.7
Banks	0.1	-0.6	-93.0
Fertiliser	0.7	3.8	-27.2
Food	0.0	0.4	-2.6
E&Ps	-0.1	-2.1	-99.4
OMCs	0.2	0.0	-8.4
Power	0.1	0.0	-11.6
Tech. & Comm.	-0.6	-0.4	0.8
Tex. Comp.	0.1	0.6	-12.7
All others	-0.2	2.6	-33.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	8.5	53.5	143.9
Mutual Funds	4.8	-6.7	10.7
Banks/DFIs	-7.1	-9.9	11.3
Companies	-1.8	-2.6	37.2
Insurance Comp.	-0.2	-37.3	143.9
Brokers	-2.8	-1.1	-8.3
Other Org.	-1.3	-5.7	9.2
NBFC	-1.5	-0.6	2.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.07	7.05	2.0
6 month	7.16	7.17	-1.0
12 month	7.27	7.31	-4.0
3 year	8.30	8.34	-4.0
5 year	9.13	9.14	-1.0
7 year	9.34	9.33	1.0
10 year	9.68	9.70	-2.0

Forex rates

PKR	Last	Previous	Chg %
USD	168.1	168.5	-0.2%
EUR	198.2	197.7	0.3%
JPY	1.6	1.6	-0.5%
GBP	219.2	219.7	-0.2%
CNY	24.2	24.2	0.0%

USD/PKR

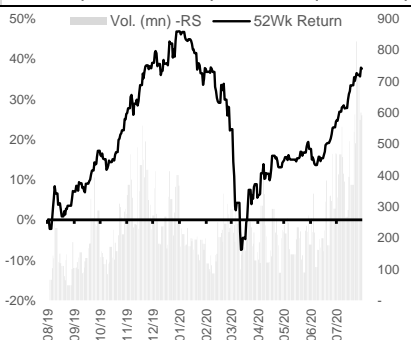
	Buy	Sell
Inter-bank	166.3	166.8
Open-market	166.3	167.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	45.5	45.6	-0.2%
Brent (bbl)	44.5	43.8	1.6%
WTI (bbl)	42.7	41.6	2.5%
Coal (USD/ton)	56.5	56.5	0.0%
Steel (USD/ton)	287.5	291.0	-1.2%
HRC (USD/ton)	3,970.0	3,980.0	-0.3%
CRC (USD/ton)	4,512.0	4,469.0	1.0%
Gold (USD/oz)	1,915.8	1,911.9	0.2%
Domestic	Current	Previous	Chg. %
Cement	557.0	554.0	0.5%
Sona Urea	1,641.0	1,639.0	0.1%
DAP	3,409.0	3,402.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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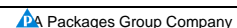
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IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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