

# Investor Kit

Wednesday, 15 August 2018

## Top News

State-owned Sui Southern Gas Company (SSGC) has lost a case in the International Court of Arbitration against Habibullah Coastal Power Company (HCPC) for failure to provide gas for the power plant in line with an agreement, which will inflict damages of millions of dollars on the government, say officials.  
<https://tribune.com.pk/story/1780142/2-ssgc-loses-case-intl-arbitration-court/>

Indus Motor Company (IMC) will import completely built units (CBU) of Toyota Rush from next month as it aims to capture the price segment between its Corolla and Fortuner vehicles amid increasing competition from green- and brown-field beneficiaries.  
<https://tribune.com.pk/story/1780068/2-indus-motor-set-introduce-toyota-rush-pakistan/>

The State Bank of Pakistan (SBP) has announced amendments in instructions regarding advance payment against imports and imports on open account basis.  
<https://fp.brecorder.com/2018/08/20180814399255/>

Pakistan State Oil (PSO) this week awarded its first fuel oil import tender in about two months, two trade sources said. That comes after the company left outstanding import tenders from late-June expire unawarded despite receiving multiple supplier offers, the sources said.  
<https://fp.brecorder.com/2018/08/20180815399541/>

Noor Financial Investment Company (Noor) has divested its share in Meezan Bank Limited. According to a stock announcement, Noor Financial Investment has successfully consummated the divestment/sale of 9,000,000 ordinary shares in Meezan Bank, constituting a total of 0.85 percent of the total issued and paid-up capital of the bank.  
<https://fp.brecorder.com/2018/08/20180814399327/>

## Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Pakistan Oilfields Ltd.	15-Aug	10:00 DUB	FY18
International Steels Ltd	15-Aug	10:30 KHI	FY18
Attock Cement Pak. Ltd	15-Aug	11:00 DUB	FY18
Samba Bank Limited	15-Aug	12:00 KHI	2QCY18
Descon Oxychem Ltd.	15-Aug	2:30 LHR	FY18
Bank Al-Habib Limited	16-Aug	12:00 KHI	2QCY18
Askari Bank Limited	16-Aug	10:00 RWL	2QCY18
Shell Pakistan Limited	16-Aug	10:00 KHI	2QCY18
Nestle Pakistan Limited	16-Aug	11:00 LHR	2QCY18
Tri-Pack Films Limited	16-Aug	2:30 KHI	2QCY18
Engro Corporation Ltd.	16-Aug	10:00 DUB	2QCY18
Intern. Industries Ltd	16-Aug	2:00 KHI	FY18
Askari Gen. Insurance	16-Aug	11:00 RWL	2QCY18
Pak Elektron Limited	16-Aug	11:30 LHR	2QCY18
Philip Morris (Pak) Ltd.	16-Aug	2:00 KHI	2QCY18
KSB Pumps Co. Ltd	16-Aug	11:30 LHR	2QCY18

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,073	42,638	30,822
Close (Prev.)	21,176	42,842	30,946
Chg	(103)	(205)	(124)
% Chg	-0.5%	-0.5%	-0.4%
CYTD	4.2%	5.4%	3.5%
FYTD	2.5%	1.7%	0.8%
Volume (mn)		87	163
Value Trade (PKRmn)		6,282	8,051
Market Cap (USDbn)		59.8	71.1

## Vol Leaders

Scrip	Price	Chg	Vol
PAEL	38.0	(2.0)	12.6
WTL	2.0	0.0	12.4
LOTCHEM	14.6	0.1	9.3
EPCL	34.9	0.2	8.9
UNITY	37.8	(0.5)	7.8

## Top Gainers

Scrip	Price	Chg	Chg %
IBFL	63.0	3.0	5.0%
PSO	352.1	15.4	4.6%
BAHL	83.7	2.1	2.6%
THALL	440.0	9.1	2.1%
KTML	56.8	0.9	1.7%

## Top Losers

Scrip	Price	Chg	Chg %
PAEL	38.0	(2.0)	-5.0%
NCPL	25.3	(1.3)	-5.0%
NPL	27.7	(1.5)	-5.0%
DGKC	118.3	(6.0)	-4.8%
JDWS	314.2	(15.8)	-4.8%

## Settled

Scrip	Price	Vol	Settled
PAEL	38.0	6.1	43.0%
WTL	2.0	0.9	6.9%
EPCL	34.9	3.5	32.4%
LOTCHEM	14.6	4.1	39.4%
UNITY	37.8	2.6	30.7%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,852	0.6%	11.1%
SHANGHAI SE	2,781	-0.2%	-15.9%
HangSeng	27,753	-0.7%	-7.2%
PSEI	7,528	-1.4%	-12.0%
Taiwan Taiex	10,824	0.7%	1.7%
Vietnam Index	978	0.0%	-0.6%
Thai Stock Exh	1,695	-0.6%	-3.3%
Jakarta Stock Exh	5,770	-1.6%	-9.2%
Korea Stock Exh	2,259	0.5%	-8.5%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.29	5.89	1.5
SHANGHAI SE	13.47	2.79	1.5
HangSeng	10.83	3.66	1.3
PSEI	19.39	1.71	2.1
Taiwan Taiex	14.07	4.15	1.7
Vietnam Index	17.61	1.50	2.7
BSE Sensex 30	24.82	1.47	3.2

Portfolio	Buy	Sell	Net
FIPI			USDmn
13-Aug-18	4.0	(4.4)	(0.41)
MTD	68.0	(115.8)	(47.79)
CYTD	1,382.8	(1,627.6)	(244.88)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	1.1	(2.0)	(0.94)
Overseas Pak	2.9	(2.4)	0.51

LIPI	Buy	Sell	Net
Individuals	56.7	(54.4)	2.32
Companies	1.9	(3.3)	(1.41)
Banks/DFIs	2.9	(2.5)	0.40
NBFC	0.5	(0.0)	0.47
Mutual Fund	5.9	(7.6)	(1.65)
Other Org.	0.8	(1.4)	(0.53)
Broker Prop. Tr.	12.5	(14.1)	(1.63)
Insur. Comp.	3.3	(0.8)	2.44

## Future

Scrip	Price	Chg	Vol
PAEL-AUG	38.1	(2.0)	6.7
DGKC-AUG	118.9	(6.1)	3.8
EPCL-AUG	35.2	0.2	3.7
TRG-AUG	32.7	(0.3)	2.8
LOTCHEM-AUG	14.6	0.1	2.8

## Fixed Income

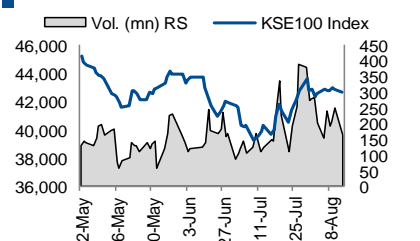
PIBs	03-yr	05-yr	10-yr
Last	8.85%	9.17%	9.91%
Previous	8.83%	9.17%	9.91%
Change (bps)	2.00	-	-
KIBOR	03-m	06-m	12-m
Last	7.92%	8.04%	8.44%
Previous	7.92%	8.03%	8.43%
Change (bps)	-	1.00	1.00

USDPKR	Buy	Sell
Open Market	124.12	124.30
Inter bank	123.90	124.10

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	581.0	583.0	-0.34%
Urea (bag)	1,660.0	1,648.0	0.73%
FO (MT)	79,963.7	77,442.3	3.26%
Cotton	8,860.0	9,060.0	-2.21%
International	Current	Previous	Chg %
WTI(bbl)	66.73	67.04	-0.46%
Brent (bbl)	72.30	72.46	-0.22%
Arab Light	73.87	73.11	1.04%
Coal(USD)	100.00	100.40	-0.40%
Gold(Oz)	1,188.36	1,194.09	-0.48%

## KSE100 - 3M Performance



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