

Investor Kit

Thursday, August 22, 2019

Top News

Another hurdle crossed as FATF meetings loom:

ISLAMABAD: The Asia-Pacific Group — a regional affiliate of the Financial Action Task Force (FATF) — has adopted Pakistan's third Mutual Evaluation Report (MER) on strengthening of anti-money laundering and countering financing terrorism (AML/CFT) safeguards and is expected to make public its assessment shortly.
<https://www.dawn.com/news/1500955/another-hurdle-crossed-as-fatf-meetings-loom>

Current account deficit reduced by \$1.5 bn in July: PM:

ISLAMABAD: Prime Minister Imran Khan on Wednesday said the current account deficit had been reduced by more than \$6 billion last year and in July this year the deficit was 73 percent.
<https://www.thenews.com.pk/print/515490-current-account-deficit-reduced-by-1-5-bn-in-july-pm>

Govt's consistent focus on economy bearing fruits: PM:

ISLAMABAD: Prime Minister Imran Khan on Wednesday said that the government's consistent focus to reduce external imbalances by reducing imports and increasing export as well as remittances, were bearing fruits.
<https://www.brecorder.com/2019/08/22/519117/govts-consistent-focus-on-economy-bearing-fruits-pm/>

FDI slips 59 percent to \$73.4 million in July: KARACHI:

Pakistan's foreign direct investment (FDI) inflows dipped 59 percent year-on-year to \$73.4 million in the first month of the current fiscal year, figures published from the State Bank of Pakistan (SBP) showed on Wednesday.
<https://www.thenews.com.pk/print/515453-fdi-slips-59-percent-to-73-4-million-in-july>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,668	30,973	22,572
Close (Prev.)	14,348	30,419	22,273
Chg	320.9	553.5	299.2
% Chg	2.24%	1.82%	1.34%
CYTD	-14.6%	-16.4%	-19.5%
FYTD	-7.7%	-8.6%	-9.7%
Volume (mn)		106	135
Value Trade (PKRmn)		4,939	5,367
Market Cap (USDbn)		35.03	41.0

Vol Leaders

Scrip	Price	Chg	Vol
TRG	13.5	0.4	12.0
MLCF	19.3	0.8	10.7
BOP	8.3	0.5	6.1
ISL	36.1	1.7	5.9
KEL	3.3	0.3	5.0

Top Gainers

Scrip	Price	Chg	Chg %
KEL	3.3	0.3	8.3%
FFL	10.2	0.8	8.2%
BOP	8.3	0.5	6.6%
PIOC	19.5	1.0	5.4%
FCCL	14.5	0.7	5.3%

Top Losers

Scrip	Price	Chg	Chg %
SML	40.5	(2.1)	-5.00%
IGIHL	145.3	(7.6)	-4.99%
SHFA	188.5	(7.4)	-3.78%
EFUG	72.5	(2.5)	-3.33%
SHEL	152.3	(4.4)	-2.79%

Settled

Scrip	Price	Vol	Settled
TRG	13.5	4.3	0.3
MLCF	19.3	3.0	0.3
KEL	3.3	3.6	0.4
BOP	8.3	2.0	0.3
ISL	36.1	3.5	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,958.48	-0.27%	2.47%
SHANGHAI SE	2,875.04	-0.18%	15.28%
HangSeng	26,040.98	-0.87%	0.76%
PSEi	7,772.71	-1.45%	4.11%
Taiwan Taix	10,531.68	0.06%	8.27%
Vietnam Index	995.66	0.13%	11.55%
Thai Stock Exh	1,635.37	-0.18%	4.57%
Jakarta Stock Exh	6,229.67	-0.37%	0.57%
Korea Stock Exh	1,958.58	-0.31%	-4.04%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.67	1.00	7.81
SHANGHAI SE	11.24	1.44	2.76
HangSeng	10.42	1.17	3.93
PSEi	16.80	2.01	1.65
Taiwan Taix	15.86	1.61	4.17
Vietnam Index	16.54	2.44	1.87
BSE Sensex 30	18.44	2.79	1.56

Portfolio

Buy	Sell	Net	
FIPI			
21-Aug-19	2.9	(3.5)	(0.61)
MTD	38.8	(41.6)	(2.71)
CYTD	839.6	(764.1)	75.45
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	1.8	(1.3)	0.47
Overseas Pak	1.2	(2.3)	(1.10)

LIPI

Buy	Sell	Net	
USDmn			
Individuals	29.7	(30.3)	(0.61)
Companies	3.0	(1.5)	1.44
Banks/DFIs	1.1	(1.6)	(0.48)
NBFC	0.0	(0.0)	0.01
Mutual Fund	3.2	(4.1)	(0.93)
Other Org.	0.3	(0.3)	0.01
Broker Prop. Tr.	10.3	(8.6)	1.74
Insur. Comp.	0.7	(1.2)	(0.57)

Future

Scrip	Price	Chg	Vol
MLCF-JUN	25.3	1.2	11.9
PAEL-JUN	22.3	(0.4)	8.6
TRG-JUN	17.8	0.9	8.2
DGKC-JUN	60.9	2.9	6.2
FCCL-JUN	16.9	1.0	3.5

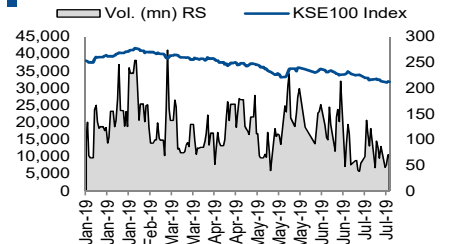
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.54%	13.74%	13.44%
Previous	14.54%	13.74%	13.44%
Change (bps)	-	-	-
KIBOR			
	03-m	06-m	12-m
Last	13.66%	13.83%	13.96%
Previous	13.78%	13.95%	14.20%
Change (bps)	(12.00)	(12.00)	(24.00)
USDPKR			
	Buy	Sell	
Open Market	158.65	159.35	
Inter bank	158.35	158.85	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%
International			
	Current	Previous	Chg %
WTI(bbl)	55.71	56.23	-0.92%
Brent (bbl)	60.24	59.34	1.52%
Arab Light	62.45	61.63	1.33%
Coal(USD)	59.25	61.25	-3.27%
Gold(Oz)	1500.47	1497.83	0.18%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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