

# Investor Kit

Friday, August 23, 2019



## Top News

**SECP allows exemption in applying IFRS 9:** KARACHI: The Securities and Exchange Commission of Pakistan (SECP) has exempted applicability of International Financial Reporting Standards (IFRS) 9 in respect of debts due from government of Pakistan to power supply chain companies for a limited period of three years ie till June 30, 2021.  
<https://www.thenews.com.pk/print/515942-secp-allows-exemption-in-applying-ifs-9>

**PM to embark on US visit on Sept 23:** ISLAMABAD: Prime Minister Imran Khan will leave for the United States on four-day official visit on September 23. During the visit, the prime minister will address United Nations General Assembly (UNGA) in New York. Imran Khan will also hold separate meetings with leaders of different countries.  
<https://www.thenews.com.pk/print/515976-pm-to-embark-on-us-visit-on-sept-23>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,138	31,884	23,199
Close (Prev.)	14,668	30,973	22,572
Chg	469.8	911.7	626.3
% Chg	3.20%	2.94%	2.77%
CYTD	-11.9%	-14.0%	-17.3%
FYTD	-4.7%	-5.9%	-7.2%
Volume (mn)		176	262
Value Trade (PKRmn)		6,900	7,632
Market Cap (USDbn)		35.98	42.2

## Vol Leaders

Scrip	Price	Chg	Vol
WTL	0.8	0.2	22.6
KEL	3.8	0.4	17.9
BOP	9.1	0.8	14.8
UNITY	9.5	1.0	13.2
TRG	14.5	1.0	12.7

## Top Gainers

Scrip	Price	Chg	Chg %
BYCO	5.9	0.7	14.0%
KEL	3.8	0.4	13.0%
UNITY	9.5	1.0	11.7%
FFL	11.2	1.0	9.8%
PSX	11.3	1.0	9.7%

## Top Losers

Scrip	Price	Chg	Chg %
ATLH	305.0	(7.5)	-2.40%
NCPL	16.3	(0.2)	-1.09%
DAWH	117.0	(0.9)	-0.75%
ICI	468.9	(2.3)	-0.48%
SHEL	152.0	(0.3)	-0.16%

## Settled

Scrip	Price	Vol	Settled
WTL	0.8	14.3	0.6
BOP	9.1	6.7	0.4
TRG	14.5	4.9	0.3
UNITY	9.5	3.1	0.2
MLCF	20.3	2.6	0.2

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,472.93	-1.59%	1.12%
SHANGHAI SE	2,883.44	0.11%	15.62%
HangSeng	26,048.72	-0.84%	0.79%
PSEi	7,848.83	-0.48%	5.13%
Taiwan Taiex	10,529.78	0.04%	8.25%
Vietnam Index	997.26	0.29%	11.73%
Thai Stock Exh	1,633.56	-0.29%	4.46%
Jakarta Stock Exh	6,239.25	-0.22%	0.72%
Korea Stock Exh	1,951.01	-0.69%	-4.41%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.83	1.03	7.59
SHANGHAI SE	11.27	1.44	2.75
HangSeng	10.43	1.17	3.93
PSEi	16.97	2.03	1.64
Taiwan Taiex	15.86	1.61	4.17
Vietnam Index	16.56	2.44	1.87
BSE Sensex 30	18.19	2.75	1.58

## Portfolio

Buy	Sell	Net
<b>FIPI</b>		
22-Aug-19	4.0	(6.5)
MTD	42.8	(48.1)
CYTD	846.7	(773.8)
Foreign Ind.	0.0	(0.1)
Foreign Corp.	1.8	(4.7)
Overseas Pak	2.2	(1.8)

## LIPI

Buy	Sell	Net
<b>USDmn</b>		
Individuals	43.1	(39.1)
Companies	1.7	(1.8)
Banks/DFIs	1.2	(2.2)
NBFC	0.2	(0.0)
Mutual Fund	2.5	(3.7)
Other Org.	0.8	(0.3)
Broker Prop. Tr.	14.8	(13.3)
Insur. Comp.	0.7	(1.9)

## Future

Scrip	Price	Chg	Vol
TRG-AUG	14.5	1.0	15.7
UNITY-AUG	9.5	1.0	9.1
MLCF-AUG	20.3	1.0	9.0
PAEL-AUG	16.9	0.9	6.3
BOP-AUG	9.1	0.8	5.1

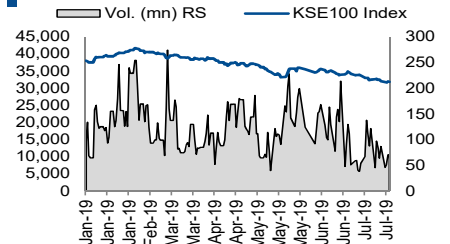
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.54%	13.74%	13.44%
Previous	14.54%	13.74%	13.44%
Change (bps)	-	-	-
<b>KIBOR</b>			
	<b>03-m</b>	<b>06-m</b>	<b>12-m</b>
Last	13.78%	13.95%	14.20%
Previous	13.66%	13.83%	13.96%
Change (bps)	12.00	12.00	24.00
<b>USDPKR</b>			
	<b>Buy</b>	<b>Sell</b>	
Open Market	158.1	158.8	
Inter bank	157.7	158.2	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%
<b>International</b>			
	<b>Current</b>	<b>Previous</b>	<b>Chg %</b>
WTI(bbl)	55.39	55.71	-0.57%
Brent (bbl)	60.03	60.24	-0.35%
Arab Light	62.72	62.45	0.43%
Coal(USD)	59.25	61.25	-3.27%
Gold(Oz)	1493.91	1500.47	-0.44%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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