

Investor Kit

Tuesday, August 27, 2019

Top News

Kashmir issue to be resolved through Pak-India talks:

Modi: HELD SRINAGAR: Indian Prime Minister Narendra Modi said on Monday that Kashmir dispute would be solved by holding dialogue with Pakistan.
<https://www.thenews.com.pk/print/518061-kashmir-issue-to-be-resolved-through-pak-india-talks-modi>

'Fight will go on whether world backs us or not':

ISLAMABAD: Prime Minister Imran Khan has maintained that Pakistan will continue fighting for Kashmir's freedom with or without the support of the world.
<https://www.thenews.com.pk/print/518060-fight-will-go-on-whether-world-backs-us-or-not>

Trump says India, Pakistan can handle Kashmir dispute on their own: BIARRITZ:

US President Donald Trump said on Monday that India and Pakistan could handle their dispute over Kashmir on their own, but he was there should they need him.
<https://www.brecorder.com/2019/08/26/519817/trump-says-india-pakistan-can-handle-kashmir-dispute-on-their-own/>

Pakistan, China sign MoU to further defence ties:

RAWALPINDI: Pakistan and China on Monday signed a Memorandum of Understanding (MoU) for enhancement of defence cooperation and capacity building of the Pakistan Army.
<https://www.brecorder.com/2019/08/27/519899/pakistan-china-sign-mou-to-further-defence-ties/>

Afghan deal expected this week, say Taliban:

KABUL/PESHAWAR: As US and Taliban negotiators push to wrap up talks aimed at securing the withdrawal of foreign forces from Afghanistan, disagreement remains about whether a pact will mean an end to the insurgents' fight with the US-backed Afghan government.
<https://www.thenews.com.pk/print/518062-afghan-deal-expected-this-week-say-taliban>

Signs of hope as Trump says US-China trade talks back on:

Biarritz, France: There were signs of a thaw in trade-war tensions between China and the US on Monday as President Donald Trump said delegations would "very shortly" resume talks and Beijing's top negotiator called for "calm".
<https://www.thenews.com.pk/print/517796-signs-of-hope-as-trump-says-us-china-trade-talks-back-on>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,395	30,521	22,532
Close (Prev.)	14,848	31,350	22,940
Chg	(452.6)	(829.4)	(408.5)
% Chg	-3.05%	-2.65%	-1.78%
CYTD	-16.2%	-17.7%	-19.7%
FYTD	-9.4%	-10.0%	-9.8%
Volume (mn)		93	122
Value Trade (PKRmn)		3,333	3,793
Market Cap (USDbn)		34.85	40.9

Vol Leaders

Scrip	Price	Chg	Vol
LOTCHEM	16.5	0.2	19.8
BOP	7.9	(0.5)	7.0
MLCF	19.0	(1.0)	6.6
KEL	3.5	(0.1)	5.4
PAEL	16.2	(1.0)	4.6

Top Gainers

Scrip	Price	Chg	Chg %
PAKT	2,281.7	108.7	5.0%
GSKCH	197.9	5.9	3.1%
NCPL	16.2	0.3	2.0%
LOTCHEM	16.5	0.2	1.4%
FATIMA	26.0	0.4	1.4%

Top Losers

Scrip	Price	Chg	Chg %
UNITY	8.6	(0.8)	-8.15%
PSX	11.3	(1.0)	-8.14%
FFL	11.2	(0.9)	-7.50%
TRG	13.3	(0.9)	-6.41%
BOP	7.9	(0.5)	-6.04%

Settled

Scrip	Price	Vol	Settled
KEL	3.5	6.9	0.6
BOP	7.9	4.3	0.5
MLCF	19.0	2.7	0.4
PAEL	16.2	1.6	0.3
TRG	13.3	1.6	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,494.12	2.16%	3.95%
SHANGHAI SE	2,863.57	-1.17%	14.82%
HangSeng	25,680.33	-1.91%	-0.64%
PSEi	7,889.41	0.52%	5.67%
Taiwan Taix	10,354.57	-1.74%	6.45%
Vietnam Index	982.88	-0.96%	10.12%
Thai Stock Exh	1,622.73	-1.45%	3.76%
Jakarta Stock Exh	6,214.51	-0.66%	0.32%
Korea Stock Exh	1,916.31	-1.64%	-6.11%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.57	0.98	8.17
SHANGHAI SE	11.16	1.43	2.77
HangSeng	10.30	1.14	3.97
PSEi	17.04	2.04	1.63
Taiwan Taix	15.60	1.58	4.25
Vietnam Index	16.32	2.41	1.90
BSE Sensex 30	18.64	2.83	1.54

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net
USDmn			
26-Aug-19	5.0	(3.6)	1.36
MTD	51.3	(54.4)	(3.13)
CYTD	854.4	(779.4)	75.03
Foreign Ind.	0.0	(0.1)	(0.10)
Foreign Corp.	2.8	(2.2)	0.54
Overseas Pak	2.2	(1.3)	0.92

LIPI

USDmn			
Individuals	30.3	(28.2)	2.16
Companies	5.8	(6.1)	(0.37)
Banks/DFIs	0.6	(1.0)	(0.33)
NBFC	0.0	-	0.00
Mutual Fund	0.6	(3.4)	(2.79)
Other Org.	0.5	(0.5)	0.02
Broker Prop. Tr.	10.4	(10.5)	(0.13)
Insur. Comp.	0.5	(0.4)	0.08

Future

Scrip	Price	Chg	Vol
TRG-AUG	13.4	(0.8)	17.7
PAEL-AUG	16.4	(0.8)	10.0
LOTCHEM-AUG	16.5	0.2	6.6
ISL-AUG	37.1	(1.7)	5.9
DGKC-AUG	51.6	(2.7)	5.1

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.05%	13.68%	13.42%
Previous	14.54%	13.74%	13.44%
Change (bps)	(49.69)	(6.13)	(1.11)

KIBOR

	03-m	06-m	12-m
Last	13.80%	13.97%	14.22%
Previous	13.78%	13.95%	14.20%
Change (bps)	2.00	2.00	2.00

USDPKR

	Buy	Sell
Open Market	157.15	158.15
Inter bank	157.1	157.6

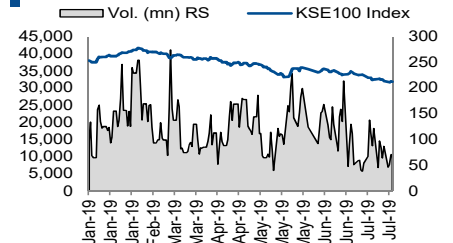
Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%

International

	Current	Previous	Chg %
WTI(bbl)	53.98	53.52	0.86%
Brent (bbl)	59	58.74	0.44%
Arab Light	61.21	61.51	-0.49%
Coal(USD)	59	59.5	-0.84%
Gold(Oz)	1528.24	1541.16	-0.84%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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