

# Investor Kit

Monday, 03 December 2018

## Top News

Trade and industry on Friday expressed its reservations over rupee devaluation and the increase in interest rate to 10 per cent.  
<https://www.dawn.com/news/1448746/industry-reels-from-double-punch-of-rate-hike-currency-devaluation>

Building on its continuous criticism of liquefied natural gas import and processing terminals, the government on Friday said it was considering renegotiating the 15-year LNG import contract with Qatar.  
<https://www.dawn.com/news/1448712/govt-considering-renegotiating-lng-deal-with-qatar-minister>

In the wake of scarcity of dollars reserves, Pakistan has asked United Arab Emirates (UAE) for providing similar kind of oil facility on deferred payment up to \$3 billion on the basis of 365 days as being finalised by Kingdom of Saudi Arabia. <https://www.thenews.com.pk/print/400699-pakistan-seeks-3-bn-oil-on-deferred-payment-from-uae>

Long Dingbin, the Chinese Consul General (CCG) in Lahore, said on Sunday that instead of hard cash, China was planning to eventually provide multiple forms of bailout packages to Pakistan.  
<https://www.thenews.com.pk/print/400968-no-loan-but-investment-says-china>

The United States said Saturday that it agreed in a long-awaited summit with China to suspend new tariffs for 90 days as the two powers seek to end a trade war.  
<https://www.thenews.com.pk/latest/400886-us-agrees-to-suspend-new-china-tariffs-for-90-days>

## Upcoming Events/BoD meetings

Company	Date	Time	Agenda
Pakistan Eng. Co. Ltd.	13-Dec	2:00	1QFY19

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,324	40,496	29,382
Close (Prev.)	19,366	40,639	29,352
Chg	(42)	(143)	30
% Chg	-0.2%	-0.4%	0.1%
CYTD	-4.4%	0.1%	-1.3%
FYTD	-6.1%	-3.4%	-3.9%
Volume (mn)		213	271
Value Trade (PKRmn)		22,218	23,873
Market Cap (USDbn)		51.1	60.0

## Vol Leaders

Scrip	Price	Chg	Vol
UBL	141.5	(2.3)	52.1
BOP	13.2	0.1	29.1
FCCL	22.7	(1.2)	16.5
LUCK	493.9	(23.7)	11.2
PAEL	28.5	(1.5)	9.4

## Top Gainers

Scrip	Price	Chg	Chg %
MARI	1,391.3	66.0	5.0%
OGDC	147.5	6.0	4.2%
PPL	169.3	6.5	4.0%
MCB	206.1	7.9	4.0%
SYS	117.5	4.2	3.7%

## Top Losers

Scrip	Price	Chg	Chg %
KOHC	94.8	(5.0)	-5.0%
HCAR	207.0	(10.9)	-5.0%
ATRL	194.6	(10.2)	-5.0%
PIOC	49.2	(2.6)	-5.0%
PSMC	232.2	(12.2)	-5.0%

## Settled

Scrip	Price	Vol	Settled
UBL	141.5	16.6	30%
BOP	13.2	17.2	40%
FCCL	22.7	11.4	62%
LUCK	493.9	5.0	43%
KEL	5.6	4.8	42%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,194	0.1%	6.3%
SHANGHAI SE	2,588	0.8%	-21.7%
HangSeng	26,507	0.2%	-11.4%
PSEI	7,368	-0.2%	-13.9%
Taiwan Taiex	9,888	0.0%	-7.1%
Vietnam Index	927	0.0%	-5.9%
Thai Stock Exh	1,642	0.3%	-6.4%
Jakarta Stock Exh	6,056	-0.8%	-4.7%
Korea Stock Exh	2,097	-0.8%	-15.0%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.58	1.40	6.3
SHANGHAI SE	10.55	1.34	3.0
HangSeng	11.14	1.23	3.8
PSEI	17.32	1.97	1.7
Taiwan Taiex	12.88	1.58	4.7
Vietnam Index	15.95	2.51	1.7
BSE Sensex 30	20.78	3.10	1.5

## Portfolio

FIPI	Buy	Sell	Net USDmn
30-Nov-18	60.3	(93.0)	(32.64)
MTD	179.5	(279.5)	(99.95)
CYTD	1,837.6	(2,346.2)	(508.65)
Foreign Ind.	0.1	(0.0)	0.04
Foreign Corp.	55.3	(89.6)	(34.30)
Overseas Pak	4.9	(3.3)	1.62

## LIPI

	Buy	Sell	Net USDmn
Individuals	95.7	(91.3)	4.46
Companies	8.2	(4.4)	3.80
Banks/DFIs	7.1	(5.3)	1.76
NBFC	0.9	(0.3)	0.62
Mutual Fund	14.9	(8.9)	5.98
Other Org.	2.6	(2.0)	0.52
Broker Prop. Tr.	40.6	(39.4)	1.21
Insur. Comp.	24.5	(10.2)	14.28

## Future

Scrip	Price	Chg	Vol
BOP-DEC	13.4	0.1	23.0
BOP-NOV	13.2	0.1	15.2
TRG-DEC	28.1	(1.1)	12.1
PAEL-DEC	28.8	(1.5)	8.9
TRG-NOV	27.8	(1.1)	7.4

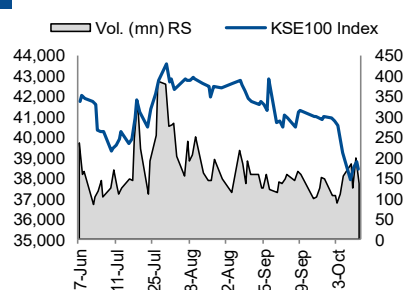
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	11.21%	11.77%	12.22%
Previous	11.24%	11.75%	12.21%
Change (bps)	(3.00)	2.00	1.00
KIBOR	03-m	06-m	12-m
Last	9.60%	10.02%	10.66%
Previous	9.49%	9.97%	10.64%
Change (bps)	11.00	5.00	2.00
USDPKR	Buy	Sell	
Open Market	140.18	140.36	
Inter bank	137.00	138.00	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	601.0	599.0	0.33%
Urea (bag)	1,760.0	1,759.0	0.06%
FO (MT)	92,771.6	94,123.0	-1.44%
Cotton	8,860.0	8,810.0	0.57%
International	Current	Previous	Chg %
WTI(bbl)	53.68	50.93	5.40%
Brent (bbl)	62.40	59.46	4.94%
Arab Light	60.61	58.87	60.83
Coal(USD)	85.15	91.50	-6.94%
Gold(Oz)	1,225.30	1,220.52	0.39%

## KSE100 - 3M Performance



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