

Investor Kit

Tuesday, 05 December 2017

Top News

Minister for Commerce and Textile has convened an inter-ministerial meeting on Tuesday (today) to finalise recommendations and decide a "practicable" package for the textile sector, official sources told Business Recorder.

<http://fp.brecorder.com/2017/12/20171205324318/>

Asian Development Bank (ADB) will provide a loan of two billion dollars to Pakistan for the upgrades of two railway projects under the Central Asia Regional Economic Cooperation (CAREC) strategy 2030, a senior official said on Monday.

<https://www.thenews.com.pk/print/252179-carec-strategy-2030-launched-adb-to-loan-2-billion-for-two-railways-projects>

Engro Corporation, a leading business conglomerate in Pakistan, on Monday signed an agreement with the International Finance Corporation (IFC), a member of the World Bank Group, to explore growth opportunities in the country's underdeveloped logistics sector.

<https://www.thenews.com.pk/print/252181-engro-ifc-sign-deal-to-explore-growth-opportunities-in-logistics>

The National Assembly Standing Committee on Planning, Development and Reform was informed that 1200-MW LNG-based Baloki and Haveli Bahadur Shah power plants would be functional till February 2018. The committee met with MNA Abdul Majeed Khan Khanan Khail in the chair here at the Parliament House on Monday.

<https://fp.brecorder.com/2017/12/20171205324403/>

The Sindh Cabinet has decided to grant an additional subsidy of Rs 9.3 per kilogram for export of surplus sugar in order to resolve issues between the growers and the millers for starting the sugarcane crushing in the province, immediately.

<http://fp.brecorder.com/2017/12/20171205324347/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,141	40,050	29,196
Close (Prev.)	20,109	40,010	29,113
Chg	32	39	83
% Chg	0.2%	0.1%	0.3%
CYTD	-22.1%	-16.2%	-11.1%
FYTD	-16.9%	-14.0%	-10.2%
Volume (mn)		47	97
Value Trade (PKRmn)		3,879	4,581
Market Cap (USDbn)		67.7	80.4

Vol Leaders

Script	Price	Chg	Vol
TRG	37.1	(1.7)	16.4
KEL	6.3	0.0	6.0
ANL	16.0	0.1	5.1
DSL	12.6	0.3	5.0
WTL	2.9	0.1	3.9

Top Gainers

Script	Price	Chg	Chg %
CJPL	3.5	0.2	7.4%
PSMC	504.4	24.0	5.0%
BNWM	55.4	2.4	4.5%
SNGP	106.5	3.6	3.5%
FABL	21.5	0.7	3.3%

Top Losers

Script	Price	Chg	Chg %
TRG	37.1	(1.7)	-4.4%
NATF	293.1	(11.1)	-3.6%
ABL	78.6	(2.8)	-3.4%
HUBC	95.1	(2.5)	-2.6%
NCPL	29.0	(0.7)	-2.5%

Settled

Script	Price	Vol	Settled
TRG	37.1	3.9	17.6%
KEL	6.3	3.0	32.7%
ANL	16.0	1.5	29.8%
DSL	12.6	2.2	43.6%
BOP	8.3	1.1	25.6%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	32,735	-0.4%	22.9%
SHANGHAI SE	3,312	0.1%	6.7%
HangSeng	29,052	-0.3%	32.0%
PSEI	8,116	0.4%	18.6%
Taiwan Taiex	10,581	-0.7%	14.3%
Vietnam Index	971	0.1%	46.0%
Thai Stock Exh	1,698	-0.1%	10.0%
Jakarta Stock Exh	5,992	-0.1%	13.1%
Korea Stock Exh	2,507	0.2%	23.7%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.10	1.47	6.2
SHANGHAI SE	14.62	1.79	2.0
HangSeng	12.99	1.36	3.5
PSEI	19.77	2.38	1.5
Taiwan Taiex	14.89	1.74	3.8
Vietnam Index	20.24	2.78	2.0
BSE Sensex 30	21.41	2.95	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
4-Dec-17	8.9	(9.9)	(1.06)
MTD	8.9	(9.9)	(1.1)
CYTD	4,268.1	(4,752.0)	(483.8)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	7.3	(8.8)	(1.5)
Overseas Pak	1.6	(1.2)	0.41
LIPI			USDmn
Individuals	41.43	(42.40)	(0.97)
Companies	2.30	(2.01)	0.29
Banks/DFIs	0.37	(0.16)	0.21
NBFC	0.0	(0.0)	0.02
Mutual Fund	1.3	(1.1)	0.20
Other Org.	0.3	(0.5)	(0.20)
Broker Prop. Tr.	8.4	(8.7)	(0.30)
Insur. Comp.	3.2	(1.4)	1.82

Future

Script	Price	Chg	Vol
TRG-DEC	37.2	(1.7)	29.1
ATRL-DEC	297.1	8.2	1.7
PAEL-DEC	53.6	(0.1)	1.5
KEL-DEC	6.3	(0.0)	0.9
ENGRO-DEC	260.6	(3.3)	0.8

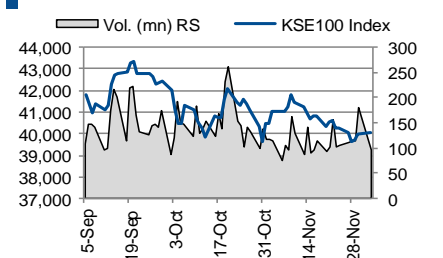
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.94%	7.55%	8.29%
Previous	6.93%	7.55%	8.29%
Change (bps)	1.00	-	-
KIBOR	03-m	06-m	12-m
Last	6.17%	6.20%	6.48%
Previous	6.16%	6.19%	6.48%
Change (bps)	1.00	1.00	-
USDPKR	Buy	Sell	
Open Market		107.40	107.70
Inter bank		105.40	105.59

Commodities

Local	Current	Previous	Chg %
Cement(bag)	537.0	536.0	0.19%
Urea (bag)	1,400.0	1,394.0	0.43%
FO (MT)	52,023.6	49,117.2	5.92%
Cotton	6,745.0	6,645.0	1.50%
International	Current	Previous	Chg %
WTI(bbl)	57.59	57.47	0.21%
Brent (bbl)	62.51	62.45	0.10%
Arab Light	61.68	61.97	-0.47%
Coal(USD)	94.75	91.45	3.61%
Gold(Oz)	1,275.37	1,276.18	-0.06%

KSE100 - 3M Performance



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