

Investor Kit

Tuesday, December 8, 2020

Top News

Corona positivity rate close to 10pc: ISLAMABAD: Pakistan's coronavirus cases rose by 3,795 in the past 24 hours, raising the tally to 420,294 as the country struggles to contain the second wave of infections with the positivity rate nearing 10pc, data issued by the National Command and Operations Centre (NCO) showed on Monday.
<https://www.thenews.com.pk/print/755540-corona-positivity-rate-close-to-10pc>

Cabinet to discuss economy, virus spread and PDM challenge today: ISLAMABAD: The Federal Cabinet which is scheduled to meet on Tuesday (Dec 8) with Prime Minister Imran Khan in the chair will discuss the country's changing political situation, economic condition, and measures to control spread of Covid-19.
<https://www.brecorder.com/news/40038540/cabinet-to-discuss-economy-virus-spread-and-pdm-challenge-today>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,625.9	42,115.3	29,482.5
Close (Prev.)	17,682.5	42,207.0	29,549.4
Chg	-56.6	-91.7	-66.9
% Chg	-0.3%	-0.2%	-0.2%
CYTD	-5.5%	3.4%	1.6%
FYTD	10.9%	24.2%	18.0%
Volume (mn)	144.7	191.1	380.4
Value Trade (PKRbn)	7.9	11.1	17.9
Market Cap (USDbn)	1,203.6	1,845.0	7,715.9

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	74.07	2.1%	41.31
UNITY	27.78	2.0%	33.26
GGLR1	2.97	-3.6%	18.04
JSCL	29.48	1.4%	15.89
PRL	19.96	-0.8%	15.89

Top Gainers

Scrip	Price	Chg	Chg %
RAVT	7.9	0.9	12.4%
MODAM	4.7	0.5	11.4%
PINL	5.0	0.4	8.7%
MACTER	178.5	12.5	7.5%
POML	199.5	13.9	7.5%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	0.9	-0.1	-11.5%
TSPL	4.0	-0.4	-9.7%
AEL	9.3	-0.9	-9.2%
DEL	5.1	-0.5	-8.9%
FANM	2.8	-0.3	-8.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,115.3	42,207.0	-0.2%
SSE Composite	3,416.6	3,444.6	-0.8%
BSE30	45,427.0	45,079.6	0.8%
Hang Seng	26,506.9	26,835.9	-1.2%
KOSPI	2,745.4	2,731.5	0.5%
Nikkei 225	26,547.4	26,751.2	-0.8%
FTSE 100	6,555.4	6,550.2	0.1%
S&P 500	30,069.8	30,218.3	-0.5%
DJIA	12,596.5	12,528.5	0.5%
MSCI EM	1,253.4	1,251.0	0.2%
MSCI FM	553.4	552.0	0.3%
MSCI AWCI	632.5	633.1	-0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.3
SSE Composite	15.4	1.5	2.1
BSE30	27.9	3.2	1.2
Hang Seng	15.4	1.3	2.5
KOSPI	19.6	1.1	1.6
Nikkei 225	25.3	2.0	1.5
FTSE 100	21.8	1.7	3.3
S&P 500	24.7	4.6	2.0
DJIA	32.6	8.2	0.7
MSCI EM	19.5	1.7	2.0
MSCI FM	14.5	1.7	2.9
MSCI AWCI	24.3	2.6	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
7-Dec-20	9.3	-10.0	-0.6
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.6	-10.9	-486.0
Cement	0.1	-0.3	-98.5
Banks	-0.9	-7.6	-145.8
Fertiliser	-0.1	0.5	-27.5
Food	0.1	0.2	-6.1
E&Ps	0.0	-4.2	-119.4
OMCs	-0.1	-0.4	-13.0
Power	0.2	0.2	-9.0
Tech. & Comm.	-1.0	-0.8	-5.2
Tex. Comp.	0.0	-0.1	-8.8
All others	1.1	1.6	-52.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	3.3	12.4	212.2
Mutual Funds	0.6	4.2	15.8
Banks/DFIs	-3.8	-10.4	-10.6
Companies	-1.4	-10.0	43.5
Insurance Comp.	2.5	8.8	215.8
Brokers	-0.6	4.6	-17.1
Other Org.	0.0	1.3	23.2
NBFC	0.0	0.0	3.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.10	1.0
6 month	7.18	7.18	0.0
12 month	7.30	7.30	0.0
3 year	8.28	8.27	1.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.2	160.2	0.0%
EUR	194.4	193.9	0.3%
JPY	1.5	1.5	0.5%
GBP	214.8	215.0	-0.1%
CNY	24.5	24.5	0.2%

USD/PKR

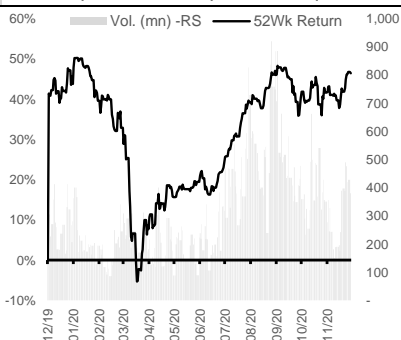
	Buy	Sell
Inter-bank	160.4	160.9
Open-market	160.0	160.8

Commodities

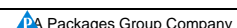
International	Last	Previous	Chg %
Arab Light (bbl)	47.4	48.4	-2.1%
Brent (bbl)	48.2	48.7	-1.1%
WTI (bbl)	45.8	46.3	-1.1%
Coal (USD/ton)	82.0	83.8	-2.1%
Steel (USD/ton)	391.0	386.0	1.3%
HRC (USD/ton)	4,302.0	4,216.0	2.0%
CRC (USD/ton)	5,237.0	5,164.0	1.4%
Gold (USD/oz)	1,862.7	1,838.9	1.3%
Domestic	Current	Previous	Chg. %
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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Jama Punji
 سرمایہ کاری سمجھداری کے ساتھ

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