

# Investor Kit

Friday, December 11, 2020

## Top News

**Pakistan, Bahrain, Oman, Jordan, Turkey:**  
 ISLAMABAD: Moody's Investors Service ("Moody's") has upgraded the long-term foreign currency deposit ratings of 29 banks and the long-term foreign currency issuer rating of one bank across five countries: Bahrain, Oman, Jordan, Pakistan and Turkey.  
<https://epaper.brecorder.com/2020/12/11/16-page/861373-news.html>

**Roshan Digital Account:** KARACHI: Overseas Pakistanis have remitted \$7.7 million, highest-ever daily amount, into the Roshan Digital Account (RDA) on November 9, 2020, the State Bank of Pakistan (SBP) reported Thursday.  
<https://epaper.brecorder.com/2020/12/11/1-page/861243-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,671.8	42,305.8	29,641.7
Close (Prev.)	17,691.3	42,204.0	29,575.2
Chg	-19.4	101.8	66.5
% Chg	-0.1%	0.2%	0.2%
CYTD	-5.3%	3.9%	2.2%
FYTD	11.2%	24.8%	18.6%
Volume (mn)	148.1	308.3	472.4
Value Trade (PKRbn)	9.3	13.8	19.3
Market Cap (USDbn)	1,206.8	1,848.8	7,751.4

## Vol Leaders

Scrip	Price	Chg %	Vol
PIBTL	13.55	5.0%	50.02
UNITY	28.43	1.8%	35.61
KEL	3.63	-1.6%	34.14
PRL	19.80	1.6%	33.83
TRG	77.69	2.6%	33.70

## Top Gainers

Scrip	Price	Chg	Chg %
JUBS	4.8	0.6	14.8%
TSBL	9.8	1.0	11.2%
ASHT	10.4	0.9	9.2%
ZTL	12.4	1.0	8.8%
SCL	279.5	19.5	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
PKGI	2.9	-0.5	-15.4%
RUBY	7.4	-1.0	-12.0%
FECM	2.7	-0.3	-9.7%
AWWAL	9.0	-0.8	-7.8%
SMTM	3.5	-0.3	-7.7%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,305.8	42,204.0	0.2%
SSE Composite	3,373.3	3,372.0	0.0%
BSE30	45,959.9	46,103.5	-0.3%
Hang Seng	26,410.6	26,502.8	-0.3%
KOSPI	2,746.5	2,755.5	-0.3%
Nikkei 225	26,756.2	26,817.9	-0.2%
FTSE 100	6,599.8	6,564.3	0.5%
S&P 500	29,999.3	30,068.8	-0.2%
DJIA	12,401.7	12,364.6	0.3%
MSCI EM	1,255.0	1,255.9	-0.1%
MSCI FM	552.5	553.4	-0.2%
MSCI AWCI	631.1	630.9	0.0%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.6
SSE Composite	15.2	1.5	2.1
BSE30	28.3	3.2	1.2
Hang Seng	14.2	1.2	2.6
KOSPI	19.6	1.1	1.6
Nikkei 225	25.3	2.0	1.5
FTSE 100	21.7	1.7	3.3
S&P 500	24.7	4.6	2.0
DJIA	32.1	8.0	0.7
MSCI EM	19.5	1.7	2.0
MSCI FM	14.4	1.7	3.0
MSCI AWCI	24.2	2.6	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
10-Dec-20	9.5	-11.5	-2.0
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.0</b>	<b>-14.4</b>	<b>-489.6</b>
Cement	-0.5	-0.7	-98.9
Banks	-1.6	-10.8	-149.0
Fertiliser	-0.6	-0.3	-28.3
Food	0.1	0.2	-6.1
E&Ps	0.1	-4.8	-120.1
OMCs	0.0	-1.1	-13.7
Power	0.0	0.0	-9.2
Tech. & Comm.	1.0	1.8	-2.6
Tex. Comp.	0.0	0.0	-8.7
All others	-0.5	1.3	-53.0

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.2	11.7	211.4
Mutual Funds	0.6	4.3	15.9
Banks/DFIs	-5.5	-14.7	-14.9
Companies	0.2	-10.3	43.1
Insurance Comp.	2.9	15.7	222.7
Brokers	5.3	7.2	-14.5
Other Org.	-0.3	0.5	22.4
NBFC	0.0	-0.1	3.4

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.11	-1.0
6 month	7.18	7.18	0.0
12 month	7.30	7.30	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

## Forex rates

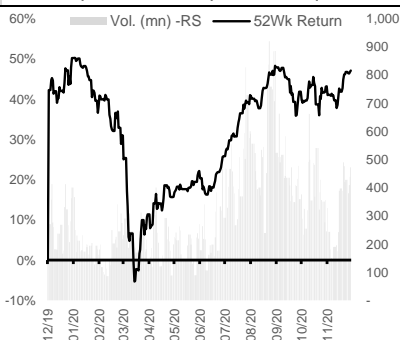
PKR	Last	Previous	Chg %
USD	160.2	160.4	-0.1%
EUR	195.1	193.7	0.7%
JPY	1.5	1.5	0.2%
GBP	213.5	215.0	-0.7%
CNY	24.5	24.5	0.2%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	160.4	160.9	
Open-market	160.0	160.8	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	48.1	48.3	-0.3%
Brent (bbl)	50.1	48.7	2.9%
WTI (bbl)	46.8	45.5	2.8%
Coal (USD/ton)	82.4	82.0	0.5%
Steel (USD/ton)	405.5	401.0	1.1%
HRC (USD/ton)	4,422.0	4,343.0	1.8%
CRC (USD/ton)	5,376.0	5,286.0	1.7%
Gold (USD/oz)	1,836.6	1,839.6	-0.2%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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