

# Investor Kit

Thursday, December 31, 2020

## Top News

**Rupee likely to hover around Rs161-166 against dollar in 2021:** KARACHI: The rupee is likely to hover in the range of Rs161 and 166 against the US dollar in the coming year, taking cue vividly now much from market forces and that means imported inflation and Covid management will guide its direction, analysts said on Wednesday.

<https://www.thenews.com.pk/print/766876-rupee-likely-to-hover-around-rs161-166-against-dollar-in-2021>

**Govt amends AML, CFT laws to comply with FATF conditions:** ISLAMABAD: In order to comply with the Financial Action Task Force (FATF) conditions, the government has bound the State Bank of Pakistan (SBP) and all branches of commercial banks by enforcing the amended Anti-Money Laundering (AML) and Counter Financing of Terrorist (CFT) laws.

<https://www.thenews.com.pk/print/767028-govt-amends-aml-cft-laws-to-comply-with-fatf-conditions>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,139.7	43,694.8	30,733.9
Close (Prev.)	17,981.2	43,255.6	30,417.3
Chg	158.5	439.2	316.6
% Chg	0.9%	1.0%	1.0%
CYTD	-2.8%	7.3%	5.9%
FYTD	14.1%	28.9%	23.0%
Volume (mn)	135.9	227.3	456.0
Value Trade (PKRbn)	9.0	13.9	22.6
Market Cap (USDbn)	1,238.7	1,907.1	8,020.4

## Vol Leaders

Scrip	Price	Chg %	Vol
PRL	31.35	7.5%	55.27
TRG	4.01	7.0%	31.22
UNITY	21.69	1.3%	18.50
HASCOL	85.50	1.4%	18.38
KEL	39.22	-1.5%	14.61

## Top Gainers

Scrip	Price	Chg	Chg %
BRRR	1.1	1.0	769.2%
YOUW	5.1	1.0	24.0%
DFSM	2.6	0.4	17.9%
HIRAT	3.8	0.6	17.5%
DWSM	3.4	0.4	13.3%

## Top Losers

Scrip	Price	Chg	Chg %
SFL	944.0	-75.0	-7.4%
BHAT	832.5	-67.5	-7.5%
UPFL	13,500.0	-45.0	-0.3%
IDYM	501.0	-34.0	-6.4%
PECO	250.0	-15.5	-5.8%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,694.8	43,255.6	1.0%
SSE Composite	3,414.5	3,379.0	1.0%
BSE30	47,746.2	47,613.1	0.3%
Hang Seng	27,147.1	26,568.5	2.2%
KOSPI	2,873.5	2,820.5	1.9%
Nikkei 225	27,444.2	27,568.2	-0.4%
FTSE 100	6,555.8	6,602.7	-0.7%
S&P 500	30,409.6	30,335.7	0.2%
DJIA	12,845.4	12,843.5	0.0%
MSCI EM	1,289.0	1,266.8	1.8%
MSCI FM	569.2	568.9	0.0%
MSCI AWCI	645.3	643.0	0.4%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.4
SSE Composite	15.3	1.6	2.1
BSE30	29.3	3.4	1.1
Hang Seng	14.5	1.2	2.6
KOSPI	20.7	1.2	1.6
Nikkei 225	25.7	2.1	1.5
FTSE 100	21.6	1.6	3.4
S&P 500	24.9	4.6	2.0
DJIA	32.8	8.1	0.7
MSCI EM	20.0	1.7	2.0
MSCI FM	14.8	1.9	2.9
MSCI AWCI	24.6	2.6	2.4

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
30-Dec-20	10.0	-10.5	-0.5
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.5</b>	<b>-94.6</b>	<b>-569.7</b>
Cement	-0.1	-3.1	-101.3
Banks	0.6	-30.2	-168.4
Fertiliser	0.1	-10.0	-38.0
Food	0.1	-0.4	-6.7
E&Ps	0.2	-4.3	-119.6
OMCs	-0.1	-1.4	-14.0
Power	0.3	-4.1	-13.2
Tech. & Comm.	-0.7	0.2	-4.1
Tex. Comp.	0.0	0.4	-8.4
All others	-1.0	-41.7	-95.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	2.0	26.4	226.1
Mutual Funds	-1.1	10.3	21.9
Banks/DFIs	-10.7	-28.8	-29.0
Companies	0.5	56.4	109.9
Insurance Comp.	5.1	22.9	229.9
Brokers	5.2	9.9	-11.8
Other Org.	-0.4	-2.3	19.5
NBFC	0.0	-0.4	3.1

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.08	7.08	0.0
6 month	7.17	7.17	0.0
12 month	7.26	7.26	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	160.5	160.5	0.0%
EUR	197.4	196.8	0.3%
JPY	1.6	1.6	0.2%
GBP	218.6	216.9	0.8%
CNY	24.6	24.6	0.0%

## USD/PKR

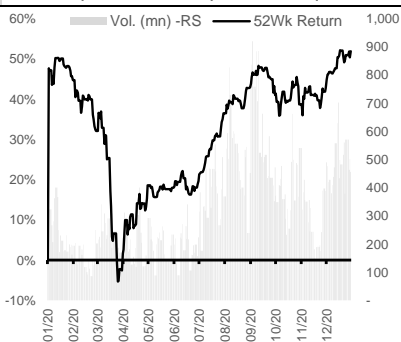
	Buy	Sell
Inter-bank	160.1	160.6
Open-market	160.3	161.0

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	50.1	50.0	0.4%
Brent (bbl)	50.9	50.7	0.4%
WTI (bbl)	48.4	48.0	0.8%
Coal (USD/ton)	91.8	91.8	0.0%
Steel (USD/ton)	423.5	419.0	1.1%
HRC (USD/ton)	4,563.0	4,648.0	-1.8%
CRC (USD/ton)	5,693.0	5,751.0	-1.0%
Gold (USD/oz)	1,894.4	1,878.2	0.9%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	581.0	579.0	0.3%
Sona Urea	1,714.0	1,714.0	0.0%
DAP	4,005.0	4,021.0	-0.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Packages Group Company

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2020 IGI Finex Securities Limited

Part of IGI Financial Services



**Jama Punji**  
 سرمایہ کاری سمجھداری کے ساتھ

AA Packages Group Company