

Investor Kit

Wednesday, February 19, 2020



Top News

SECP agrees to amend brokers' regime: ISLAMABAD: The Securities and Exchange Commission of Pakistan (SECP) on Tuesday agreed to amend the new brokers regime regulations to accommodate the demands of PSX Stockbrokers Association (PSA). <https://www.dawn.com/news/1535391/secp-agrees-to-amend-brokers-regime>

Govt may approve industrial electricity tariff reduction, seasonal gas tariff plans tomorrow: ISLAMABAD: The government is likely to accord its approval tomorrow (Thursday) to industrial electricity tariff reduction plan and introduction of seasonal gas tariff in the country with the view to give an impetus to industrial activities and provide relief to gas consumers. <https://www.thenews.com.pk/print/616135-govt-may-approve-industrial-electricity-tariff-reduction-seasonal-gas-tariff-plans-tomorrow>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,595	40,175	27,807
Close (Prev.)	18,604	40,277	28,003
Chg	(9.0)	(101.6)	(195.6)
% Chg	-0.05%	-0.25%	-0.70%
CYTD	-0.3%	-1.4%	-4.2%
FYTD	17.0%	18.5%	11.3%
Volume (mn)		70	92
Value Trade (PKRmn)		4,498	4,873
Market Cap (USDbn)		37.36	44.11

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	13.9	0.1	13.4
HBL	171.8	2.8	5.4
PSO	182.3	(9.4)	4.6
LOTCHEM	13.6	(0.2)	4.5
DGKC	66.5	(0.1)	4.0

Top Gainers

Scrip	Price	Chg	Chg %
IDYM	719.9	43.9	6.5%
GATM	42.5	1.5	3.7%
SRVI	998.1	27.5	2.8%
OLPL	25.1	0.6	2.6%
OGDC	131.1	2.6	2.1%

Top Losers

Scrip	Price	Chg	Chg %
PAKT	1,995.3	(138.7)	-6.50%
EFUG	103.3	(6.7)	-6.06%
SYS	148.5	(8.5)	-5.38%
COLG	2,040.0	(110.0)	-5.12%
PSO	182.3	(9.4)	-4.91%

Settled

Scrip	Price	Vol	Settled
UNITY	10.3	6.3	0.4
HBL	126.6	2.3	0.4
PSO	137.8	1.6	0.3
KEL	3.7	2.1	0.4
LOTCHEM	13.6	2.2	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,894.38	-0.39%	-0.87%
SHANGHAI SE	2,984.97	0.05%	-2.14%
HangSeng	27,530.20	-1.54%	-2.34%
PSEi	7,322.89	-0.05%	-6.30%
Taiwan Taix	11,648.98	-0.97%	-2.90%
Vietnam Index	927.93	-0.73%	-3.44%
Thai Stock Exh	1,513.68	-0.89%	-4.19%
Jakarta Stock Exh	5,886.96	0.33%	-6.55%
Korea Stock Exh	2,208.88	-1.48%	0.51%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.65	1.24	6.33
SHANGHAI SE	10.91	1.46	2.68
HangSeng	10.56	1.20	3.89
PSEi	14.50	1.86	1.86
Taiwan Taix	15.70	1.74	4.07
Vietnam Index	13.10	2.15	1.95
BSE Sensex 30	22.65	3.19	1.39

Portfolio

FIPI	Buy	Sell	Net USDmn
18-Feb-20	4.4	(3.8)	0.67
MTD	46.8	(72.7)	(25.98)
CYTD	180.8	(204.0)	(23.12)
Foreign Ind.	-	-	-
Foreign Corp.	2.8	(2.4)	0.44
Overseas Pak	1.6	(1.4)	0.23
LIPI	USDmn		
Individuals	23.8	(26.0)	(2.19)
Companies	1.4	(1.3)	0.15
Banks/DFIs	1.6	(0.5)	1.08
NBFC	0.2	(1.0)	(0.82)
Mutual Fund	2.0	(3.4)	(1.44)
Other Org.	0.6	(0.9)	(0.29)
Broker Prop. Tr.	8.5	(7.4)	1.10
Insur. Comp.	2.3	(0.6)	1.73

Future

Scrip	Price	Chg	Vol
UNITY-FEB	13.9	0.1	9.0
DGKC-FEB	66.9	(0.1)	4.5
PSO-FEB	183.0	(9.8)	3.7
TRG-FEB	24.7	(0.3)	3.5
HASCOL-FEB	22.4	(0.3)	2.4

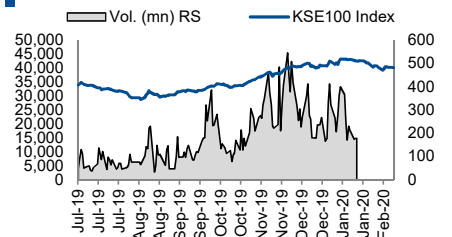
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.26%	13.24%	13.17%
Previous	13.26%	13.25%	13.19%
Change (bps)	-	(1.00)	(2.00)
USDPKR	Buy	Sell	
Open Market	154.0	154.7	
Inter bank	154.4	154.9	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	52.61	51.69	1.78%
Brent (bbl)	58.38	57.06	2.31%
Arab Light	59.55	59.55	0.00%
Coal(USD)	82.20	82.20	0.00%
Gold(Oz)	1,601.67	1,586.99	0.93%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office
Shop # G-009, Ground Floor,
Packages Mall |
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Faisalabad Office
Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Multan Office
Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

Peshawar Office
2nd Floor, The Mall Tower,
35 The Mall Saddar Cantt.
Tel: (92-91) 5273035, 5223882

Islamabad Office
Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Rahim Yar Khan Office
Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Abbottabad Office
Ground Floor, Al Fatah Shopping Center ,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44