

Investor Kit

Tuesday, 26 February 2019

Top News

The Islamabad High Court (IHC) on Monday dismissed former Prime Minister Muhammad Nawaz Sharif's petition seeking suspension of his seven-year jail sentence in the Al-Azizia reference on medical grounds.
<https://www.thenews.com.pk/print/436943-no-bail-naw-az-back-in-jail>

Foreign Minister Shah Mahmood Qureshi said that China is satisfied over the progress on China-Pakistan-Economic-Corridor (CPEC) and its second phase has been settled between the two countries. Responding to a point raised by JUI (F) leader Asad Mahmood in the National Assembly on Monday, he said that the second phase of CPEC has been agreed with China which indicates that Beijing is fully satisfied with the corridor.
<https://fp.brecorder.com/2019/02/20190226450017/>

China's high-powered delegation is on a visit to Pakistan to finalise socio-economic cooperation projects up to \$1 billion grants money as Islamabad has made formal request to provide 20,000 scholarship to Pakistani students in different fields in phases.
<https://www.thenews.com.pk/print/436967-visiting-chinese-team-to-finalise-socio-economic-projects>

The price of oil sank Monday after US President Donald Trump urged the OPEC crude producers' cartel to help cut "high" prices and aid the "fragile" world economy.
<https://www.thenews.com.pk/print/436781-oil-slides-as-trump-tells-opecc-to-relax>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
D.G. Khan Cement Co.	26-Feb	12:00	LHR	2QFY19
Pioneer Cement Limited	26-Feb	12:00	LHR	2QFY19
Aisha Steel Mills Limited	26-Feb	4:00	KHI	2QFY19
Nestle Pakistan Limited	26-Feb	11:00	LHR	CY18
Standard Chart. Bank	26-Feb	3:00	KHI	CY18
Matco Foods Limited	26-Feb	11:30	KHI	2QFY19
Garibal Cement Ltd.	26-Feb	4:00	LHR	2QFY19
Treet Corporation Ltd.	26-Feb	11:30	LHR	2QFY19
Dewan Farooq Motors	26-Feb	7:30	KHI	2QFY19
Shield Corporation Ltd	26-Feb	3:00	KHI	2QFY19
Gillete Pakistan Limited	26-Feb	10:30	KHI	2QFY19
Nishat Mills Limited	26-Feb	2:30	LHR	2QFY19
AL-Shaheer Corp. Ltd	26-Feb	10:00	KHI	2QFY19
Ghani Glass Limited	26-Feb	11:00	LHR	2QFY19
Ghani Global Glass Ltd	26-Feb	11:30	LHR	2QFY19
Ghani Gases Limited	26-Feb	2:00	LHR	2QFY19
Ghani Value Glass Ltd	26-Feb	12:30	LHR	2QFY19

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,091	39,607	28,792
Close (Prev.)	19,290	40,016	29,017
Chg	(199)	(409)	(225)
% Chg	-1.0%	-1.0%	-0.8%
CYTD	-5.6%	-2.1%	-3.3%
FYTD	-7.2%	-5.5%	-5.9%
Volume (mn)		44	68
Value Trade (PKRmn)		2,999	3,663
Market Cap (USDbn)		49.7	58.2

Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.8	(0.6)	12.2
STPL	20.8	(0.5)	5.2
UBL	137.2	(4.9)	4.5
PAEL	25.1	(0.0)	2.8
KEL	6.2	0.0	2.5

Top Gainers

Scrip	Price	Chg	Chg %
SCBPL	24.4	0.7	3.0%
SHFA	206.7	4.1	2.0%
MARI	1,333.4	23.3	1.8%
BWCL	125.5	1.5	1.2%
PICT	212.0	2.0	1.0%

Top Losers

Scrip	Price	Chg	Chg %
BOP	12.8	(0.6)	-4.2%
NCPL	21.6	(0.9)	-3.8%
GATI	347.0	(13.0)	-3.6%
UBL	137.2	(4.9)	-3.5%
NESTLE	8,600.0	(300.0)	-3.4%

Settled

Scrip	Price	Vol	Settled
BOP	12.8	7.5	0.4
STPL	20.8	2.2	0.4
UBL	137.2	2.1	0.4
KEL	6.2	2.2	0.5
PAEL	25.1	1.0	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,213	1.0%	0.4%
SHANGHAI SE	2,961	5.6%	18.7%
HangSeng	28,959	0.5%	12.0%
PSEI	7,962	0.4%	6.6%
Taiwan Taiex	10,391	0.7%	6.8%
Vietnam Index	994	0.6%	11.4%
Thai Stock Exh	1,672	0.8%	6.9%
Jakarta Stock Exh	6,525	0.4%	5.3%
Korea Stock Exh	2,233	0.1%	9.4%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.74	1.36	6.4
SHANGHAI SE	11.11	1.54	2.8
HangSeng	11.12	1.37	3.7
PSEI	16.89	2.16	1.6
Taiwan Taiex	14.35	1.57	4.4
Vietnam Index	16.13	2.58	1.6
BSE Sensex 30	22.32	2.94	1.5

Portfolio

	Buy	Sell	Net
FIPI	USDm		
25-Feb-19	3.5	(3.5)	(0.01)
MTD	116.4	(85.2)	31.20
CYTD	222.5	(175.1)	47.38
Foreign Ind.	-	(0.0)	(0.01)
Foreign Corp.	2.3	(2.3)	(0.06)
Overseas Pak	1.2	(1.1)	0.05

LIPI

	Buy	Sell	Net
LIPI	USDm		
Individuals	19.3	(18.4)	0.81
Companies	1.7	(2.4)	(0.71)
Banks/DFIs	1.9	(0.8)	1.07
NBFC	0.0	(0.0)	0.00
Mutual Fund	1.6	(4.6)	(3.01)
Other Org.	0.9	(0.6)	0.29
Broker Prop. Tr.	5.7	(5.8)	(0.14)
Insur. Comp.	2.7	(1.0)	1.70

Future

Scrip	Price	Chg	Vol
TRG-MAR	25.5	(0.5)	3.4
BOP-MAR	13.0	(0.7)	3.2
PAEL-MAR	25.3	(0.1)	1.9
UNITY-MAR	20.1	0.2	1.4
DGKC-MAR	92.9	(1.8)	1.3

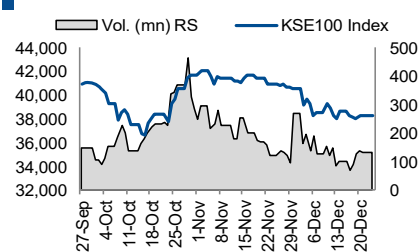
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-
KIBOR	03-m	06-m	12-m
Last	10.76%	10.85%	11.44%
Previous	10.76%	10.86%	11.43%
Change (bps)	-	(1.00)	1.00
USDPKR	Buy	Sell	
Open Market	138.75	139.15	
Inter bank	138.50	139.00	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	607.0	606.0	0.17%
Urea (bag)	1,822.0	1,820.0	0.11%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,760.0	8,860.0	-1.13%
International	Current	Previous	Chg %
WTI(bbl)	55.24	55.48	-0.43%
Brent (bbl)	64.69	64.76	-0.11%
Arab Light	67.41	67.71	-0.44%
Coal(USD)	84.00	83.15	1.02%
Gold(Oz)	1,329.11	1,327.58	0.12%

KSE100 - 3M Performance



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