

Investor Kit

Thursday, February 27, 2020



Top News

Pakistan confirms first two cases of coronavirus, govt says 'no need to panic': Pakistan on Wednesday confirmed its first two cases of the novel coronavirus as the epidemic continued its march beyond China — the source of the outbreak.
<https://www.dawn.com/news/1536792/pakistan-confirms-first-two-cases-of-coronavirus-govt-says-no-need-to-panic>

PM Imran to fly to Qatar ahead of Taliban deal: ISLAMABAD: Prime Minister Imran Khan will undertake a daylong visit to Qatar today [Thursday], just two days before the US and Afghan Taliban would sign a landmark peace deal in Doha.
<https://tribune.com.pk/story/2164918/1-pm-imran-fly-qatar-ahead-taliban-deal/>

Export-oriented industry: ISLAMABAD: The government has agreed to withdraw notification of surcharges and taxes on export-oriented industry from January 2019 to June 2020.
<https://epaper.brecorder.com/2020/02/27/1-page/826653-news.html>

PM Delivery Unit overrides Ogra law to stop further gas tariff hikes: ISLAMABAD: Amid rising political pressure owing to prevailing price hike, the Prime Minister Office is seeking a drastic cut to revenue requirements of the two gas utilities for current fiscal year to minimise increase in gas rates.
<https://www.dawn.com/news/1536954/pm-delivery-unit-overrides-ogra-law-to-stop-further-gas-tariff-hikes>

Petroleum Division proposes oil price hedging: ISLAMABAD: As the government seems reluctant to remove taxes on petroleum products fearing loss of revenue, the Petroleum Division has proposed that a plan should be worked out for hedging underlying oil prices and the currency to stabilise petroleum rates. <https://tribune.com.pk/story/2164894/2-petroleum-division-proposes-oil-price-hedging/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,648	38,338	26,688
Close (Prev.)	17,878	38,858	27,019
Chg	(230.8)	(520.1)	(331.0)
% Chg	-1.29%	-1.34%	-1.23%
CYTD	-5.4%	-5.9%	-8.0%
FYTD	11.0%	13.1%	6.8%
Volume (mn)		118	148
Value Trade (PKRmn)		6,226	6,956
Market Cap (USDbn)		36.97	43.45

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	13.5	(0.1)	29.8
HASCOL	20.2	(0.9)	10.4
TRG	22.2	(1.0)	7.5
BOP	12.4	(0.1)	6.1
MLCF	22.6	(0.2)	5.8

Top Gainers

Scrip	Price	Chg	Chg %
SCBPL	26.9	1.0	3.8%
HGFA	9.5	0.2	2.6%
HMB	39.4	0.9	2.3%
MUREB	641.5	11.8	1.9%
GSKCH	224.1	4.1	1.9%

Top Losers

Scrip	Price	Chg	Chg %
PAKT	1,673.5	(116.3)	-6.50%
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DAWH	136.7	(7.0)	-4.88%
ANL	11.7	(0.6)	-4.49%
JLICL	378.2	(17.4)	-4.39%

Settled

Scrip	Price	Vol	Settled
UNITY	10.3	12.2	0.4
TRG	15.8	3.3	0.3
HASCOL	34.8	3.0	0.3
BOP	9.5	5.5	0.5
KEL	3.7	3.8	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,888.96	-0.97%	-3.31%
SHANGHAI SE	2,987.93	-0.83%	-2.04%
HangSeng	26,696.49	-0.73%	-5.30%
PSEi	6,909.84	-3.86%	-11.59%
Taiwan TaieX	11,433.62	-0.92%	-4.70%
Vietnam Index	895.97	-1.51%	-6.77%
Thai Stock Exh	1,366.41	-5.05%	-13.51%
Jakarta Stock Exh	5,688.92	-1.70%	-9.69%
Korea Stock Exh	2,076.77	-1.28%	-5.50%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.32	1.18	6.63
SHANGHAI SE	10.92	1.46	2.67
HangSeng	10.31	1.18	3.99
PSEi	13.69	1.75	1.97
Taiwan TaieX	15.32	1.70	4.13
Vietnam Index	12.72	2.07	1.96
BSE Sensex 30	21.52	3.12	1.42

IGI Research

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Portfolio

FIPI	Buy	Sell	Net USDmn
26-Feb-20	3.9	(6.5)	(2.54)
MTD	65.0	(110.0)	(44.96)
CYTD	199.1	(241.2)	(42.11)
Foreign Ind.	0.0	(0.0)	0.05
Foreign Corp.	1.4	(4.6)	(3.24)
Overseas Pak	2.5	(1.9)	0.65

LIPI

	Buy	Sell	Net USDmn
Individuals	40.0	(37.0)	3.00
Companies	3.9	(8.3)	(4.46)
Banks/DFIs	3.0	(1.5)	1.45
NBFC	0.1	(0.0)	0.07
Mutual Fund	4.7	(7.6)	(2.92)
Other Org.	0.3	(0.1)	0.28
Broker Prop. Tr.	14.4	(13.7)	0.69
Insur. Comp.	4.9	(0.5)	4.44

Future

Scrip	Price	Chg	Vol
UNITY-MAR	13.6	(0.1)	12.6
UNITY-FEB	13.5	(0.1)	11.4
TRG-MAR	22.5	(0.9)	10.8
TRG-FEB	22.2	(1.0)	9.6
HASCOL-MAR	20.4	(0.9)	9.2

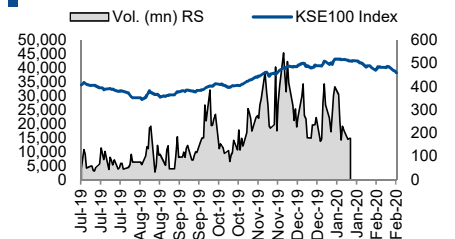
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.26%	13.24%	13.17%
Previous	13.26%	13.25%	13.19%
Change (bps)	-	(1.00)	(2.00)
USDPKR	Buy	Sell	
Open Market	154.0	154.7	
Inter bank	154.4	154.9	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	48.11	50.26	-4.28%
Brent (bbl)	52.82	55.24	-4.38%
Arab Light	56.22	58.64	-4.13%
Coal(USD)	76.00	76.00	0.00%
Gold(Oz)	1,649.70	1,641.38	0.51%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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