

Investor Kit

Wednesday, 28 February 2018

Top News

Three banks asked to raise minimum pension to Rs 8000 per month: The Supreme Court on Tuesday directed three key private banks - Habib Bank Limited (HBL), United Bank Limited (UBL) and Allied Bank Limited (ABL) - to immediately raise the minimum pension to Rs 8,000 per month.
<https://fp.brecorder.com/2018/02/20180228347795/>

Positive indicators coming from Pakistan on militants: US Gen: The US military's Central Command has acknowledged that China-Pakistan Economic Corridor (CPEC) could serve as a stabilising, profit-generating project in the region, albeit improving China's military posture. <https://www.thenews.com.pk/print/286407-positive-indicators-coming-from-pakistan-on-militants-us-gen>

Govt plans to roll out amnesty scheme for foreign assets on March 15: Government is all set to roll out a planned tax amnesty programme on March 15 as it seeks to boost revenues by encouraging the repatriation of billions of dollars of funds stashed abroad, a minister said on Tuesday.
<https://www.thenews.com.pk/print/286757-govt-plans-to-roll-out-amnesty-scheme-for-foreign-assets-on-march-15>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Akzo Nobel Pakistan	28-Feb	9:00	LHR	CYFY 18
Faysal Bank Limited	28-Feb	9:30	LHR	2QFY 18
Packages Limited	28-Feb	10:30	LHR	CYFY 18
Loads Limited	28-Feb	11:30	KHI	2QFY 18
Flying Cement Compan	28-Feb	10:00	LHR	2QFY 18
Packages Limited	28-Feb	10:30	LHR	CY17
Loads Limited	28-Feb	11:30	KHR	2QFY 18
Pace Pakistan Limited	28-Feb	11:30	KHR	2QFY 18
Wyeth Pakistan Limitec	28-Feb	12:00	KHR	CY17
Kohinoor Industries Lir	28-Feb	13:00	LHR	2QFY 18
Kohinoor Power Comp	28-Feb	15:30	LHR	2QFY 18
TRG Pakistan Limite	28-Feb	19:30	KHI	2QFY 18
Silk Bank Limited	01-Mar	12:00	KHI	CY17
Unity Foods Limited	01-Mar	14:00	KHI	2QFY 18
Sakrand Sugar Mills Lir	01-Mar	15:00	KHI	1QFY 18
The Bank of Khyber	02-Mar	11:00	ISL	CY17
IGI Life Insurance Li	03-Mar	10:00	KHI	CY17
JS Bank Limited	03-Mar	12:00	KHI	CY17
Dawood Hercules Cc	06-Mar	11:30	KHI	CY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,586	42,995	31,238
Close (Prev.)	21,492	42,911	31,108
Chg	94	84	130
% Chg	0.4%	0.2%	0.4%
CYTD	6.8%	6.2%	4.9%
FYTD	-11.0%	-7.7%	-3.9%
Volume (mn)		65	145
Value Trade (PKRmn)		4,865	6,812
Market Cap (USDbn)		69.2	82.1

Vol Leaders

Script	Price	Chg	Vol
PAEL	48.6	(1.0)	14.8
TRG	37.0	(0.4)	9.2
AGL	7.9	1.0	8.8
DSL	13.3	0.7	8.4
FFL	26.3	0.0	6.9

Top Gainers

Script	Price	Chg	Chg %
AGL	7.9	1.0	14.6%
UCAPM	1.1	0.1	10.8%
TSPL	6.1	0.6	10.2%
SERT	13.0	1.0	8.3%
ASTM	11.0	0.8	7.6%

Top Losers

Script	Price	Chg	Chg %
TSBLR	1.0	(0.2)	-19.0%
DKMT	3.1	(0.6)	-17.1%
SIBL	6.5	(1.0)	-13.1%
TPLP	9.5	(1.0)	-9.1%
HWQS	8.5	(0.8)	-8.9%

Settled

Script	Price	Vol	Settled
PAEL	48.6	8.3	41.4%
TRG	37.0	3.9	29.2%
JSBL	8.4	12.0	100.0%
AGL	7.9	4.1	46.8%
DSL	13.3	2.4	28.4%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,820	-0.1%	-0.7%
SHANGHAI SE	3,269	2.2%	-1.2%
HangSeng	30,966	-1.5%	3.5%
PSEI	8,516	-1.1%	-0.5%
Taiwan Taiex	10,662	-0.5%	0.2%
Vietnam Index	1,076	-1.0%	9.3%
Thai Stock Exh	1,789	-0.7%	2.0%
Jakarta Stock Exh	6,593	-0.8%	3.7%
Korea Stock Exh	2,414	-0.6%	-2.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.47	1.59	5.7
SHANGHAI SE	12.73	1.77	2.2
HangSeng	12.09	1.45	3.3
PSEI	18.72	2.51	1.5
Taiwan Taiex	13.70	1.75	4.1
Vietnam Index	18.83	3.02	1.6
BSE Sensex 30	21.95	3.11	1.3

Portfolio

	Buy	Sell	Net
FIPI			USDm n
27-Feb-18	10.4	(10.5)	(0.10)
MTD	175.6	(207.7)	(32.0)
CYTD	520.4	(466.7)	53.7
Foreign Ind.	0.3	(0.1)	0.27
Foreign Corp.	6.2	(8.3)	(2.2)
Overseas Pak	3.9	(2.1)	1.81

LIPI

	Buy	Sell	Net
Individuals	49.40	(47.32)	2.09
Companies	2.69	(2.81)	(0.11)
Banks/DFIs	1.94	(0.87)	1.06
NBFC	0.2	(0.0)	0.15
Mutual Fund	3.4	(9.8)	(6.40)
Other Org.	1.4	(0.6)	0.76
Broker Prop. Tr.	11.9	(11.6)	0.26
Insur. Comp.	3.1	(0.9)	2.29

Future

Script	Price	Chg	Vol
0	-	-	-
0	-	-	-
0	-	-	-
0	-	-	-
0	-	-	-

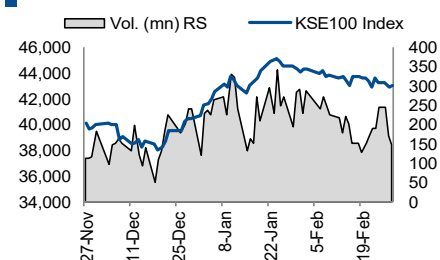
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.69%	8.20%	8.56%
Previous	7.69%	8.20%	8.56%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	6.26%	6.34%	6.52%
Previous	6.26%	6.32%	6.51%
Change (bps)	-	2.00	1.00
USDPKR	Buy	Sell	
Open Market	111.90	112.20	
Inter bank	110.48	110.67	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	521.0	522.0	-0.19%
Urea (bag)	1,420.0	1,423.0	-0.21%
FO (MT)	67,051.9	67,051.9	0.00%
Cotton	7,045.0	7,145.0	-1.40%
International	Current	Previous	Chg %
WTI(bbl)	62.69	63.76	-1.68%
Brent (bbl)	66.23	67.35	-1.66%
Arab Light	65.81	65.21	0.92%
Coal(USD)	98.50	98.50	0.00%
Gold(Oz)	1,317.59	1,332.95	-1.15%

KSE100 - 3M Performance



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