

Investor Kit

Tuesday, 02 January 2018

Top News

Pak Suzuki has raised the prices of some of its variants, effective from the January 1, 2018, by Rs10,000 to Rs20,000. <https://www.thenews.com.pk/print/263215-pak-suzuki-increases-prices>

US President raos Pakistan in first tweet of 2018. https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201801020076&EN_ID=11201801020030&EMID=11201801020013

The State Bank of Pakistan (SBP) has restricted cash US dollar import by Exchange Companies (ECs) at 35 percent of total export of permissible foreign currencies in a month. <https://fp.brecorder.com/2018/01/20180102332049/>

The consumer price index (CPI) on year-on-year basis during December 2017 witnessed an increase of 4.57 percent as compared to the same month of the previous year, an official said on Monday. <https://www.thenews.com.pk/print/263199-cpi-inflation-up-4-57-percent-in-december-2017>

The country's circular debt has reached Rs 525 billion due to highly mismanaged power sector after top positions of public sector's power companies have been occupied by Power Ministry's officials, well-informed sources told Business Recorder. The circular debt piled up again after the government cleared Rs 480 billion soon after coming to power in June 2013 due to less recovery and high losses. <https://fp.brecorder.com/2018/01/20180102332065/>

Pakistan Petroleum Limited (PPL) announced on Monday that the federal government allowed the company to continue production from Sui mining lease for another six months with effect from December 1, 2017. <https://www.thenews.com.pk/print/263212-ppl-gets-another-extension-in-sui-mining-lease>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Unilever Pak. Foods Ltd	26-Feb	2:30	KHI	CY17

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,369	40,711	29,779
Close (Prev.)	20,216	40,471	29,774
Chg	154	240	4
% Chg	0.8%	0.6%	0.0%
CYTD	0.8%	0.6%	0.0%
FYTD	-16.0%	-12.6%	-8.4%
Volume (mn)		51	118
Value Trade (PKRmn)		3,255	4,484
Market Cap (USDbn)		66.5	78.3

Vol Leaders

Scrip	Price	Chg	Vol
TRG	30.8	1.2	15.1
DSL	11.0	1.0	14.0
EPCL	28.0	(0.6)	9.5
DCL	18.0	0.7	8.2
DFML	29.5	1.1	4.4

Top Gainers

Scrip	Price	Chg	Chg %
BATA	2,574.9	122.6	5.0%
PAEL	49.9	2.4	5.0%
SSGC	32.0	1.5	5.0%
HBL	174.0	6.9	4.1%
TRG	30.8	1.2	3.9%

Top Losers

Scrip	Price	Chg	Chg %
ARM	23.2	(1.2)	-5.0%
PAKT	2040.5	(107.4)	-5.0%
NATF	308.0	(16.2)	-5.0%
SNBL	12.8	(0.6)	-4.3%
ABOT	668.0	(29.6)	-4.2%

Settled

Scrip	Price	Vol	Settled
TRG	30.8	4.6	25.9%
DSL	11.0	5.0	35.9%
FABL	22.1	10.4	79.3%
EPCL	28.0	2.9	30.2%
DCL	18.0	2.2	26.3%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,813	-0.7%	-0.7%
SHANGHAI SE	3,307	0.3%	0.0%
HangSeng	29,919	0.2%	0.0%
PSEi	8,558	0.3%	0.0%
Taiwan Taiex	10,643	0.7%	0.0%
Vietnam Index	984	0.8%	0.0%
Thai Stock Exh	1,754	0.6%	0.0%
Jakarta Stock Exh	6,356	0.7%	0.0%
Korea Stock Exh	2,467	1.3%	0.0%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.54	1.50	6.1
SHANGHAI SE	14.65	1.79	2.0
HangSeng	13.30	1.40	3.4
PSEi	20.92	2.51	1.5
Taiwan Taiex	15.08	1.75	3.8
Vietnam Index	19.64	2.81	1.9
BSE Sensex 30	22.23	3.08	1.3

Portfolio	Buy	Sell	Net
FIPI			USDmn
1-Jan-18	2.9	(2.1)	0.82
MTD	2.9	(2.1)	0.8
CYTD	2.9	(2.1)	0.8
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	0.1	(0.1)	(0.1)
Overseas Pak	2.8	(1.9)	0.89

LIPI	Buy	Sell	Net
Individuals	51.94	(52.33)	(0.39)
Companies	1.12	(1.68)	(0.55)
Banks/DFIs	0.65	(0.43)	0.22
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	3.4	(3.0)	0.40
Other Org.	0.4	(1.0)	(0.59)
Broker Prop. Tr.	9.8	(9.8)	0.07
Insur. Comp.	0.6	(0.5)	0.03

Future

Scrip	Price	Chg	Vol
TRG-JAN	30.8	1.1	26.2
PAEL-JAN	50.1	2.4	7.3
ISL-JAN	108.7	3.5	3.3
POWER-JAN	8.7	(0.0)	2.6
FCCL-JAN	24.9	(0.1)	1.8

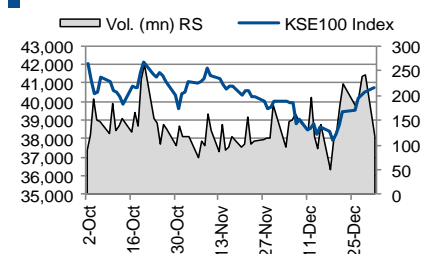
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.29%	7.88%	8.39%
Previous	7.29%	7.87%	8.39%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.21%	6.50%
Previous	6.17%	6.21%	6.50%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market	110.30	110.50	
Inter bank	110.34	110.53	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	534.0	535.0	-0.19%
Urea (bag)	1,408.0	1,408.0	0.00%
FO (MT)	59,190.0	54,627.6	8.35%
Cotton	7,645.0	7,445.0	2.69%
International	Current	Previous	Chg %
WTI(bbl)	60.60	60.42	0.30%
Brent (bbl)	67.09	66.87	0.33%
Arab Light	65.11	65.46	-0.53%
Coal(USD)	94.45	90.50	4.36%
Gold(Oz)	1,306.80	1,302.80	0.31%

KSE100 - 3M Performance



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