

Investor Kit

Monday, 07 January 2019

Top News

United Arab Emirates (UAE) Crown Prince Sheikh Mohammed bin Zayed Al Nahyan is expected to officially announce a support package of about \$6.2 billion for Pakistan during his two-day visit to the country on January 6. A high-level delegation will accompany the crown prince. <https://www.thenews.com.pk/print/415406-cash-and-oil-package-emirates-crown-prince-due-today-with-6-2-bn-deal>

Prime Minister Imran Khan Friday assured the Turkish investors that they would now find a completely different government in Pakistan that believed in wealth creation by ensuring ease of doing business. Addressing the members of Turkish Business Council here, the prime minister said in 1960s, Pakistan was considered as the fastest growing economy and used to be shown as a real model of development. South Korea and Malaysia did learn from Pakistan and both the countries moved ahead, he added. <https://fp.brecorder.com/2019/01/20190105437266/>

Crude oil prices look likely to trade below \$70 per barrel in 2019 as surplus production, much of it from the United States, and slowing economic growth undermine Opec-led efforts to shore up the market, a Reuters poll showed on Monday. A survey of 32 economists and analysts forecasts the North Sea Brent crude oil benchmark will average \$69.13 per barrel in 2019, more than \$5 lower than last month's projection. Brent has averaged \$71.76 in 2018. <https://fp.brecorder.com/2019/01/20190106437651/>

Government is mulling a remuneration system for withholding tax agents to encourage them to increase collection, as it faces a daunting challenge to achieve the revenue target of Rs4.435 trillion for the current fiscal year of 2018/19, sources said on Saturday. <https://www.thenews.com.pk/print/415146-remuneration-for-withholding-agents-mulled>

Cement sales fell 1.41 percent to 19.557 million tons in the first half of the current fiscal year of 2018/19 as cut in development spending and structural challenges brought about the first-ever periodical decline in domestic dispatches during the last nine years, analysts said on Friday. <https://www.thenews.com.pk/print/414727-cement-sales-fall-to-19-6-million-tons-in-july-december>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Sui Southern Gas Co.	7-Feb	11:00	KHI	FY17
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,595	37,547	28,000
Close (Prev.)	17,596	37,542	28,014
Chg	(2)	5	(14)
% Chg	0.0%	0.0%	0.0%
CYTD	-13.0%	-7.2%	-6.0%
FYTD	-14.5%	-10.4%	-8.4%
Volume (mn)		38	64
Value Trade (PKRmn)		2,639	3,158
Market Cap (USDbn)		48.0	56.5

Vol Leaders

Scrip	Price	Chg	Vol
TRG	22.1	(0.3)	5.2
PAEL	24.4	(0.4)	3.3
KOIL	6.0	0.3	3.0
HUMNL	5.0	0.5	2.8
DCL	11.7	0.1	2.4

Top Gainers

Scrip	Price	Chg	Chg %
HUMNL	5.0	0.5	9.9%
ATLH	393.7	18.7	5.0%
AICL	42.9	1.8	4.4%
PSX	14.0	0.5	3.7%
DAWH	113.4	3.3	3.0%

Top Losers

Scrip	Price	Chg	Chg %
HGFA	10.2	(1.0)	-8.6%
NESTLE	8,200.0	(301.0)	-3.5%
KTML	46.0	(1.3)	-2.8%
PKGS	377.8	(10.7)	-2.8%
ASL	10.1	(0.2)	-1.9%

Settled

Scrip	Price	Vol	Settled
TRG	22.1	1.8	0.3
BOP	12.1	1.7	0.3
DCL	11.7	0.1	0.0
PAEL	24.4	1.3	0.3
KOIL	6.0	0.3	0.1

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,514	-1.1%	-1.5%
SHANGHAI SE	2,464	0.0%	-1.2%
HangSeng	25,064	-0.3%	-3.0%
PSEI	7,681	2.6%	2.9%
Taiwan Taiex	9,492	-0.6%	-2.4%
Vietnam Index	878	-1.5%	-1.6%
Thai Stock Exh	1,560	-0.4%	-0.2%
Jakarta Stock Exh	6,221	0.6%	0.4%
Korea Stock Exh	1,994	-0.8%	-2.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.04	1.28	7.2
SHANGHAI SE	9.05	1.28	3.5
HangSeng	9.53	1.17	4.3
PSEI	16.08	2.05	1.7
Taiwan Taiex	12.22	1.44	5.1
Vietnam Index	13.40	2.37	1.8
BSE Sensex 30	20.48	2.95	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
4-Jan-19	1.5	(1.6)	(0.09)
MTD	6.1	(6.9)	(0.84)
CYTD	6.1	(6.9)	(0.84)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	0.8	(0.9)	(0.06)
Overseas Pak	0.7	(0.7)	(0.03)

LIPI

	Buy	Sell	Net USDmn
Individuals	19.9	(18.4)	1.54
Companies	0.7	(0.8)	(0.09)
Banks/DFIs	0.2	(0.2)	0.03
NBFC	0.2	(0.3)	(0.04)
Mutual Fund	3.4	(1.7)	1.63
Other Org.	0.1	(0.2)	(0.16)
Broker Prop. Tr.	6.6	(6.4)	0.21
Insur. Comp.	1.6	(4.7)	(3.03)

Future

Scrip	Price	Chg	Vol
TRG-JAN	22.3	(0.2)	8.6
PAEL-JAN	24.6	(0.1)	7.7
ATRL-JAN	133.0	(0.1)	2.5
DOL-JAN	29.0	0.4	2.5
UNITY-JAN	25.1	(0.4)	2.1

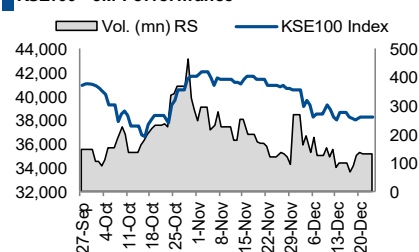
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	11.77%	12.43%	13.06%
Previous	11.73%	12.42%	13.05%
Change (bps)	4.00	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	10.51%	10.78%	11.34%
Previous	10.53%	10.79%	11.34%
Change (bps)	(2.00)	(1.00)	-
USDPKR	Buy	Sell	
Open Market	138.74	139.08	
Inter bank	138.50	139.00	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	605.0	607.0	-0.33%
Urea (bag)	1,808.0	1,809.0	-0.06%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%
International	Current	Previous	Chg %
WTI(bbl)	48.67	47.96	1.48%
Brent (bbl)	57.74	57.06	1.19%
Arab Light	56.61	54.38	4.10%
Coal(USD)	97.50	97.75	-0.26%
Gold(Oz)	1,289.04	1,286.05	0.23%

KSE100 - 3M Performance



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