

## Investor Kit

Tuesday, 09 January 2018

## Top News

The Election Commission of Pakistan (ECP) has received block-wise census data from the Pakistan Bureau of Statistics (PBS) as it prepares to commence the process of delimitation next week.  
<https://www.dawn.com/news/1381737/ecp-set-to-start-delimitation>

Honda Atlas Cars Limited on Monday increased the prices by Rs50,000-60,000. The new prices of Honda Civic 1.8 VTI CVT and 1.8 VT SR CVT are now Rs2.399 million and Rs2.549m respectively after an increase of Rs50000. The new prices of City 1.5L MT and 1.5L AT are Rs1.659m and Rs1.799m respectively after a rise of Rs60,000. Owing to a 50,000 price rise, Honda City 1.3L MT and 1.3L AT will now cost Rs1.599 and Rs1.739m.  
<https://www.dawn.com/news/1381752/honda-raises-prices-by-up-to-rs60000>

Exchange companies assured of same-day payment: The State Bank of Pakistan (SBP) on Monday assured exchange companies of same-day payment of imported dollars by the banks. The US dollar has been appreciating against the Pak Rupee in the open currency market for the last four days. Dollar touched Rs 113.50 in open currency market due to rising demand and slow supply.  
<https://fp.brecorder.com/2018/01/20180109333952/>

Following the speculative buying of dollars, the rupee breached the barrier at 113 marks on the open market, whereas the national currency almost sustained its weekend levels on the inter-bank market, dealers said. Some experts said the rupee, just in one month period, lost approximately 8 percent in relation to the dollar.  
<https://fp.brecorder.com/2018/01/20180109334193/>

Economic Coordination Committee (ECC) of the Cabinet has reportedly directed both Sui Companies ie SSGCL and SNGPL to arrange Rs 175bn GoP guaranteed local and foreign financing to finance RLNGIII project, sources close to Secretary Petroleum Division told Business Recorder.  
<https://fp.brecorder.com/2018/01/20180109333963/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
TRG Pakistan Limited	9-Jan	7:30	KHI	FY17
International Steels Ltd	23-Jan	10:30	KHI	2QFY 18
Unilever Pak. Foods Lt	26-Feb	2:30	KHI	CY17

## IGI Research

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,761	43,112	31,212
Close (Prev.)	21,458	42,524	30,877
Chg	303	588	335
% Chg	1.4%	1.4%	1.1%
CYTD	7.6%	6.5%	4.8%
FYTD	-10.3%	-7.4%	-3.9%
Volume (mn)		126	271
Value Trade (PKRmn)		9,260	11,555
Market Cap (USDbn)		69.6	82.0

## Vol Leaders

Script	Price	Chg	Vol
WTL	3.2	0.2	35.3
ANL	15.4	0.9	15.7
ASL	19.8	0.9	12.9
TRG	29.4	0.4	12.2
BOP	9.5	0.0	11.7

## Top Gainers

Script	Price	Chg	Chg %
PKGS	542.2	25.8	5.0%
SNGP	104.6	5.0	5.0%
CSAP	139.3	6.6	5.0%
FML	70.9	3.4	5.0%
FFC	88.8	4.2	5.0%

## Top Losers

Script	Price	Chg	Chg %
ARM	21.8	(1.0)	-4.3%
BATA	2496.7	(106.6)	-4.1%
NESTLE	11400.0	(300.0)	-2.6%
FCCL	27.2	(0.6)	-2.2%
JGICL	82.1	(1.8)	-2.1%

## Settled

Script	Price	Vol	Settled
WTL	3.2	17.9	39.7%
BOP	9.5	7.4	44.1%
ANL	15.4	3.7	23.6%
TRG	29.4	4.1	27.9%
KEL	6.9	7.4	52.2%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,353	0.6%	0.9%
SHANGHAI SE	3,409	0.5%	3.1%
HangSeng	30,900	0.3%	3.3%
PSEi	8,745	-0.3%	2.2%
Taiwan Taiex	10,916	0.3%	2.6%
Vietnam Index	1,023	1.0%	3.9%
Thai Stock Exh	1,793	-0.1%	2.2%
Jakarta Stock Exh	6,385	0.5%	0.5%
Korea Stock Exh	2,513	0.6%	1.9%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.25	1.59	5.8
SHANGHAI SE	13.28	1.85	2.1
HangSeng	12.48	1.44	3.2
PSEi	19.10	2.56	1.5
Taiwan Taiex	14.06	1.80	4.0
Vietnam Index	17.68	2.92	1.8
BSE Sensex 30	22.54	3.13	1.3

Portfolio	Buy	Sell	Net
FIPI	USDmn		
8-Jan-18	20.1	(8.7)	11.44
MTD	78.1	(43.7)	34.4
CYTD	78.1	(43.7)	34.4
Foreign Ind.	0.0	(0.1)	(0.02)
Foreign Corp.	14.1	(4.9)	9.2
Overseas Pak	5.9	(3.7)	2.21
LIPI	USDmn		
Individuals	79.64	(76.59)	3.05
Companies	3.19	(7.99)	(4.81)
Banks/DFIs	1.76	(13.39)	(11.63)
NBFC	0.8	(0.1)	0.66
Mutual Fund	11.8	(6.7)	5.10
Other Org.	2.2	(3.2)	(1.03)
Broker Prop. Tr.	17.0	(18.1)	(1.15)
Insur. Comp.	2.9	(4.5)	(1.64)

Future	Price	Chg	Vol
TRG-JAN	29.6	0.5	11.9
PAEL-JAN	51.8	(0.8)	9.4
ISL-JAN	116.0	3.4	3.2
BOP-JAN	9.5	0.0	2.6
FCCL-JAN	27.2	(0.6)	2.3

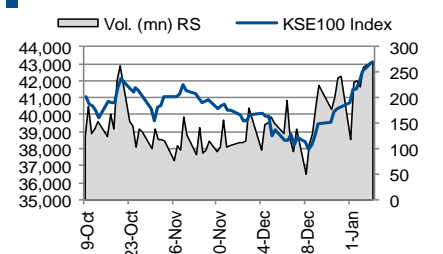
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.35%	7.92%	8.40%
Previous	7.35%	7.91%	8.40%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.21%	6.49%
Previous	6.16%	6.20%	6.50%
Change (bps)	-	1.00	(1.00)
USDPKR	Buy	Sell	
Open Market	110.20	110.40	
Inter bank	110.46	110.65	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	533.0	534.0	-0.19%
Urea (bag)	1,408.0	1,408.0	0.00%
FO (MT)	65,689.2	59,190.0	10.98%
Cotton	7,845.0	7,945.0	-1.26%
International	Current	Previous	Chg %
WTI(bbl)	62.23	61.73	0.81%
Brent (bbl)	68.20	67.78	0.62%
Arab Light	66.76	66.67	0.13%
Coal(USD)	96.25	96.35	-0.10%
Gold(Oz)	1,318.89	1,320.40	-0.11%

## KSE100 - 3M Performance



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