

## Investor Kit

Wednesday, 10 January 2018

## Top News

The new production line at Attock Cement Pakistan Limited plant located at Hub, Balochistan has started operations with effect from January 9, 2018.

<https://fp.brecorder.com/2018/01/20180110334294/>

The rupee, somehow, managed to recover some lost ground against the dollar on the money market on Tuesday in process of trading, dealers said.

<https://fp.brecorder.com/2018/01/20180110334505/>

Pakistan's growth is projected at 5.5 percent in the current fiscal year with strong activity in construction and services, a recovery in agricultural production, and robust domestic demand supported by strong credit growth and investment projects.

<https://fp.brecorder.com/2018/01/20180110334244/>

In order to facilitate exchange companies, the State Bank of Pakistan (SBP) Tuesday allowed exchange companies 100 percent import of cash dollar against the export of permissible foreign currencies.

<https://fp.brecorder.com/2018/01/20180110334241/>

Moody's Investors Service said that the Pakistani rupee (PKR) is likely to face ongoing depreciation pressures against the US dollar after a 5% downward adjustment last month.

<https://fp.brecorder.com/2018/01/20180110334235/>

Customs clearance of new and old cars has halted after the Ministry of Commerce amended the Import Policy Order 2016, and made it mandatory to pay duty and taxes through foreign exchange, sources said on Tuesday. The Ministry of Commerce on December 4, 2017 issued a statutory regulatory order (SRO) and amended the policy regarding the import of new and used cars/vehicles under transfer of residence scheme, making it mandatory to pay duty and taxes in foreign exchange. <https://www.thenews.com.pk/print/266512-customs-clearance-of-cars-halts-over-bank-certificate-requirement>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
International Steels Ltd	23-Jan	10:30	KHI	2QFY18
Siemens Pak. Eng. Co.	24-Jan	12:30	UAE	1QFY18
Unilever Pak. Foods Ltd	26-Feb	2:30	KHI	CY17

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,592	42,814	30,996
Close (Prev.)	21,761	43,112	31,212
Chg	(169)	(298)	(217)
% Chg	-0.8%	-0.7%	-0.7%
CYTD	6.8%	5.8%	4.1%
FYTD	-11.0%	-8.1%	-4.6%
Volume (mn)		119	225
Value Trade (PKRmn)		7,841	9,752
Market Cap (USDbn)		69.1	81.4

## Vol Leaders

Script	Price	Chg	Vol
TRG	30.8	1.4	23.5
WTL	3.0	(0.2)	19.4
PAEL	53.9	2.2	16.0
SSGC	33.8	0.7	15.7
ANL	15.4	0.1	8.3

## Top Gainers

Script	Price	Chg	Chg %
SHEL	322.8	15.4	5.0%
SNGP	109.9	5.2	5.0%
CSAP	146.3	7.0	5.0%
TRG	30.8	1.4	4.6%
PAEL	53.9	2.2	4.3%

## Top Losers

Script	Price	Chg	Chg %
ATLH	537.5	(28.3)	-5.0%
ARM	20.7	(1.1)	-5.0%
BNWM	56.9	(2.6)	-4.4%
JLJCL	670.0	(30.0)	-4.3%
NBP	48.0	(1.9)	-3.9%

## Settled

Script	Price	Vol	Settled
TRG	30.8	7.1	24.9%
WTL	3.0	7.0	36.0%
PAEL	53.9	4.2	23.7%
SSGC	33.8	3.6	22.9%
BOP	9.2	3.9	42.4%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,443	0.3%	1.1%
SHANGHAI SE	3,414	0.1%	3.2%
HangSeng	31,011	0.4%	3.7%
PSEi	8,924	2.0%	4.3%
Taiwan Taiex	10,915	0.0%	2.6%
Vietnam Index	1,034	1.0%	5.0%
Thai Stock Exh	1,795	0.1%	2.4%
Jakarta Stock Exh	6,373	-0.2%	0.3%
Korea Stock Exh	2,510	-0.1%	1.7%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.19	1.58	5.9
SHANGHAI SE	13.28	1.85	2.1
HangSeng	12.51	1.45	3.2
PSEi	19.48	2.62	1.5
Taiwan Taiex	14.07	1.80	4.0
Vietnam Index	17.89	2.95	1.8
BSE Sensex 30	22.61	3.13	1.3

Portfolio	Buy	Sell	Net
FIPI			USDmn
9-Jan-18	13.4	(6.6)	6.89
MTD	91.5	(50.2)	41.3
CYTD	91.5	(50.2)	41.3
Foreign Ind.	0.1	(0.1)	0.02
Foreign Corp.	9.0	(3.5)	5.5
Overseas Pak	4.3	(3.0)	1.35

LIPI	Buy	Sell	Net
Individuals	74.54	(73.56)	0.98
Companies	4.17	(6.72)	(2.55)
Banks/DFIs	2.46	(5.30)	(2.84)
NBFC	0.5	(0.1)	0.42
Mutual Fund	4.7	(7.1)	(2.48)
Other Org.	1.0	(2.2)	(1.22)
Broker Prop. Tr.	20.3	(17.1)	3.20
Insur. Comp.	2.7	(5.1)	(2.39)

## Future

Script	Price	Chg	Vol
TRG-JAN	30.9	1.3	21.4
PAEL-JAN	54.0	2.2	12.0
BOP-JAN	9.3	(0.3)	2.0
FCCL-JAN	27.1	(0.1)	1.9
ISL-JAN	114.8	(1.1)	1.9

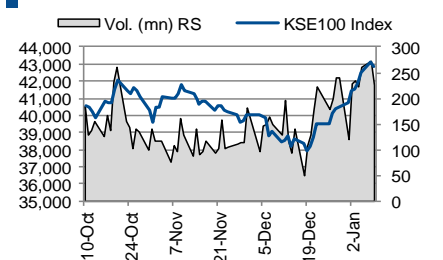
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.35%	7.92%	8.40%
Previous	7.35%	7.91%	8.40%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.21%	6.51%
Previous	6.16%	6.21%	6.49%
Change (bps)	-	-	2.00
USDPKR	Buy	Sell	
Open Market	110.20	110.40	
Inter bank	110.46	110.65	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	533.0	534.0	-0.19%
Urea (bag)	1,408.0	1,408.0	0.00%
FO (MT)	65,689.2	59,190.0	10.98%
Cotton	7,845.0	7,945.0	-1.26%
International	Current	Previous	Chg %
WTI(bbl)	63.47	62.96	0.81%
Brent (bbl)	69.19	68.82	0.54%
Arab Light	66.81	66.76	0.07%
Coal(USD)	96.25	96.35	-0.10%
Gold(Oz)	1,310.48	1,312.85	-0.18%

## KSE100 - 3M Performance



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