

## Investor Kit

Friday, 12 January 2018

## Top News

Talking to the media at the Zardari House, the ex president said he foresees holding of Senate election on time, but is not in favour of early elections. The government, he said, may not continue due to its severe negligence in managing the affairs of the country.  
<https://www.thenews.com.pk/print/267400-senate-election-on-time-zardari>

In policy reversal, FBR reduces real estate valuations in big cities.  
[https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL\\_ID=11201801120190&EN\\_ID=11201801120075&EMID=11201801120025](https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201801120190&EN_ID=11201801120075&EMID=11201801120025)

The Private Power & Infrastructure Board (PPIB) on Thursday approved execution of Implementation Agreement (IA) with the +660kV HVDC Matiari-Lahore Transmission Line Project and extension in financial closing data for 1320 Hubco's coal-fired power plant.  
<https://fp.brecorder.com/2018/01/20180112334863/>

Ministry of Energy (Power Division) has reportedly estimated an investment of Rs 26 billion to address constraints in transmission and distribution systems and replacement of bare conductors with ABC cable to ensure smooth power supply during summer 2018, well informed sources told Business Recorder.  
<https://fp.brecorder.com/2018/01/20180112334854/>

Economic Co-ordination Committee (ECC) of the Cabinet has allowed export of additional 35,000 Metric Tons (MT) of urea to Sri Lanka, in addition to extending the deadline for export of the remaining quantity of 41,000 MT upto February 28, 2108 despite stiff resistance from Secretary Ministry of National Food Security and Research, official sources told Business Recorder.  
<https://fp.brecorder.com/2018/01/20180112334812/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
International Steels Ltd	23-Jan	10:30	KHI	2QFY18
Attock Refinery Limitec	23-Jan	12:00	RWL	2QFY18
Pakistan Oilfields Ltd.	24-Jan	10:00	RWL	2QFY18
Siemens Pak. Eng. Co.	24-Jan	12:30	UAE	1QFY18
Inter. Industries Limited	25-Jan	10:00	KHI	2QFY18
Kot Addu Power Co.	22-Feb	9:30	MUZ	2QFY18
Unilever Pak. Foods Lt	26-Feb	2:30	KHI	CY17

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,900	43,395	31,292
Close (Prev.)	22,035	43,631	31,435
Chg	(135)	(235)	(143)
% Chg	-0.6%	-0.5%	-0.5%
CYTD	8.3%	7.2%	5.1%
FYTD	-9.7%	-6.8%	-3.7%
Volume (mn)		163	319
Value Trade (PKRmn)		11,030	13,733
Market Cap (USDbn)		69.6	82.2

## Vol Leaders

Scrip	Price	Chg	Vol
WTL	2.9	(0.1)	20.6
SSGC	35.4	1.5	19.4
KEL	6.7	(0.3)	18.8
FCCL	28.0	0.4	16.9
PAEL	58.0	1.4	16.0

## Top Gainers

Scrip	Price	Chg	Chg %
JDWS	378.0	18.0	5.0%
MUREB	802.5	38.2	5.0%
TRG	33.9	1.6	5.0%
SSGC	35.4	1.5	4.4%
JLICL	729.9	29.9	4.3%

## Top Losers

Scrip	Price	Chg	Chg %
SCBPL	22.5	(1.1)	-4.5%
NCL	50.0	(2.2)	-4.2%
EFUG	149.1	(5.8)	-3.7%
KEL	6.7	(0.3)	-3.6%
BAHL	63.1	(2.3)	-3.5%

## Settled

Scrip	Price	Vol	Settled
KEL	6.7	8.8	38.2%
WTL	2.9	11.6	55.5%
SSGC	35.4	6.2	31.9%
FCCL	28.0	4.6	24.4%
PAEL	58.0	3.5	19.7%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,503	0.2%	1.3%
SHANGHAI SE	3,425	0.1%	3.6%
HangSeng	31,120	0.2%	4.0%
PSEI	8,813	-1.2%	3.0%
Taiwan Taiex	10,810	-0.2%	1.6%
Vietnam Index	1,048	1.0%	6.5%
Thai Stock Exh	1,803	0.4%	2.8%
Jakarta Stock Exh	6,386	0.2%	0.5%
Korea Stock Exh	2,488	-0.5%	0.8%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.34	1.60	5.8
SHANGHAI SE	13.35	1.86	2.1
HangSeng	12.57	1.45	3.2
PSEI	19.25	2.58	1.5
Taiwan Taiex	13.92	1.78	4.0
Vietnam Index	18.19	2.99	1.8
BSE Sensex 30	22.62	3.14	1.3

Portfolio	Buy	Sell	Net
FIPI	USDmn		
11-Jan-18	14.3	(14.0)	0.25
MTD	120.8	(78.9)	41.9
CYTD	120.8	(78.9)	41.9
Foreign Ind.	0.1	(0.0)	0.11
Foreign Corp.	10.2	(9.1)	1.1
Overseas Pak	4.0	(4.9)	(0.94)
LIPI	USDmn		
Individuals	109.16	(100.99)	8.17
Companies	6.27	(4.51)	1.75
Banks/DFIs	8.28	(4.15)	4.13
NBFC	0.4	(0.9)	(0.56)
Mutual Fund	5.4	(14.4)	(8.98)
Other Org.	2.4	(2.2)	0.24
Broker Prop. Tr.	23.5	(29.0)	(5.53)
Insur. Comp.	5.7	(5.1)	0.54

## Future

Scrip	Price	Chg	Vol
TRG-JAN	34.0	1.6	14.6
PAEL-JAN	58.2	1.6	12.7
ISL-JAN	121.5	1.0	6.9
FCCL-JAN	28.1	0.3	5.2
BOP-JAN	9.5	(0.3)	3.7

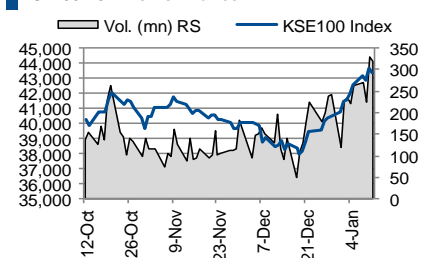
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.36%	7.94%	8.40%
Previous	7.35%	7.93%	8.40%
Change (bps)	1.00	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.21%	6.50%
Previous	6.15%	6.21%	6.49%
Change (bps)	1.00	-	1.00
USDPKR	Buy	Sell	
Open Market	110.20	110.40	
Inter bank	110.46	110.65	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	533.0	534.0	-0.19%
Urea (bag)	1,408.0	1,408.0	0.00%
FO (M/T)	65,689.2	59,190.0	10.98%
Cotton	7,745.0	7,845.0	-1.27%
International	Current	Previous	Chg %
WTI(bbl)	63.59	63.80	-0.33%
Brent (bbl)	69.25	69.26	-0.01%
Arab Light	68.07	67.70	0.55%
Coal(USD)	97.40	96.25	1.19%
Gold(Oz)	1,328.96	1,322.44	0.49%

## KSE100 - 3M Performance



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