

# Investor Kit

Thursday, January 14, 2021

## Top News

**CSR initiative: Foreign investors lead with Rs16bn investment:** KARACHI: The members of Overseas Investors Chamber of Commerce and Industry (OICCI) invested Rs 16 billion in different CSR (corporate social responsibility) activities and for containment of the negative impact of coronavirus.  
<https://www.brecorder.com/news/40051260/csr-initiative-foreign-investors-lead-with-rs16bn-investment>

## Moody's too sees slow recovery:

ISLAMABAD: Economic activity in Pakistan will remain below pre-outbreak levels, although the economy should return to modest 1.5 percent growth in fiscal 2021, says Moody's Investors Services (Moody's).  
<https://www.brecorder.com/news/40051258/moodys-too-sees-slow-recovery>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,296.4	46,087.7	32,066.6
Close (Prev.)	19,212.1	45,922.0	32,059.1
Chg	84.2	165.6	7.5
% Chg	0.4%	0.4%	0.0%
CYTD	3.4%	13.1%	10.5%
FYTD	21.4%	35.9%	28.3%
Volume (mn)	145.6	465.7	844.2
Value Trade (PKRbn)	10.0	17.5	26.8
Market Cap (USDbn)	1,317.0	2,009.8	8,356.4

## Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.27	-5.1%	110.62
PIBTL	13.18	3.1%	79.64
POWER	11.03	7.9%	45.13
HUMNL	7.72	-5.6%	31.48
FFL	18.02	2.9%	31.06

## Top Gainers

Scrip	Price	Chg	Chg %
TRSM	3.2	0.5	18.1%
FCIBL	7.4	1.0	15.6%
SMTM	7.5	1.0	15.4%
FEM	3.6	0.4	11.9%
FECCM	3.3	0.3	11.7%

## Top Losers

Scrip	Price	Chg	Chg %
CPAL	6.1	-1.0	-13.6%
BRRR	1.8	-0.2	-9.7%
PMI	1.4	-0.1	-9.3%
EWIC	82.6	-6.7	-7.5%
ELCM	32.4	-2.6	-7.4%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,092.0	45,922.0	0.4%
SSE Composite	3,598.7	3,608.3	-0.3%
BSE30	49,492.3	49,517.1	-0.1%
Hang Seng	28,235.6	28,276.8	-0.1%
KOSPI	3,148.3	3,126.0	0.7%
Nikkei 225	28,456.6	28,164.3	1.0%
FTSE 100	6,745.5	6,754.1	-0.1%
S&P 500	31,060.5	31,068.7	0.0%
DJIA	12,973.6	12,892.1	0.6%
MSCI EM	1,364.1	1,353.6	0.8%
MSCI FM	589.3	591.9	-0.4%
MSCI AWCI	661.5	659.7	0.3%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.4	1.1	4.5
SSE Composite	14.0	1.5	2.2
BSE30	29.8	3.5	1.1
Hang Seng	12.7	1.2	2.9
KOSPI	15.3	1.2	1.6
Nikkei 225	25.2	2.1	1.5
FTSE 100	15.5	1.7	3.7
S&P 500	21.1	4.4	2.0
DJIA	30.2	7.5	0.8
MSCI EM	16.4	1.9	2.2
MSCI FM	12.8	1.8	3.2
MSCI AWCI	20.8	2.6	2.0

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
13-Jan-21	17.2	-21.8	-4.6
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-4.6</b>	<b>0.6</b>	<b>0.6</b>
Cement	-0.6	1.3	1.3
Banks	-0.3	5.9	5.9
Fertiliser	0.0	1.1	1.1
Food	-0.3	-0.7	-0.7
E&Ps	0.7	-0.3	-0.3
OMCs	0.0	-0.6	-0.6
Power	0.5	0.8	0.8
Tech. & Comm.	-0.9	1.2	1.2
Tex. Comp.	-0.5	-1.9	-1.9
All others	-3.3	-6.2	-6.2

## LIPI

Client Type	Last	MTD	CYTD
Individuals	4.6	6.9	6.9
Mutual Funds	3.1	23.1	23.1
Banks/DFIs	1.6	-11.1	-11.1
Companies	-1.0	1.6	1.6
Insurance Comp.	-0.4	-15.1	-15.1
Brokers	-2.5	-0.1	-0.1
Other Org.	-0.7	-5.8	-5.8
NBFC	-0.1	-0.2	-0.2

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.13	7.12	1.0
6 month	7.23	7.22	1.0
12 month	7.30	7.30	0.0
3 year	8.53	8.48	5.0
5 year	9.57	9.55	2.0
7 year	9.75	9.76	-1.0
10 year	10.00	10.00	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	160.5	160.5	0.0%
EUR	194.9	195.9	-0.5%
JPY	1.5	1.5	-0.3%
GBP	218.6	219.3	-0.3%
CNY	24.8	24.8	-0.2%

## USD/PKR

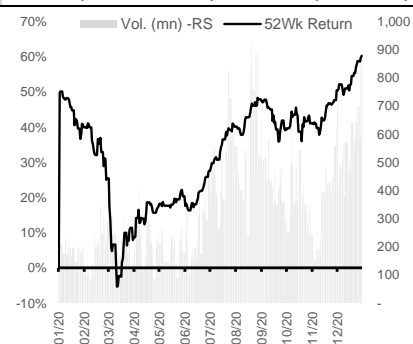
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.5	160.2

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	56.3	55.7	1.2%
Brent (bbl)	55.5	56.3	-1.3%
WTI (bbl)	52.9	53.2	-0.6%
Coal (USD/ton)	85.5	85.5	0.0%
Steel (USD/ton)	464.0	467.5	-0.7%
HRC (USD/ton)	4,545.0	4,558.0	-0.3%
CRC (USD/ton)	5,549.0	5,587.0	-0.7%
Gold (USD/oz)	1,845.5	1,854.8	-0.5%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

PA Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2020 IGI Finex Securities Limited

Part of IGI Financial Services



**Jama Punji**

سرمایہ کاری سمجھداری کے ساتھ

AA Packages Group Company