

Investor Kit

Thursday, January 23, 2020



Top News

Govt rules out selling its OGDC stake at a discount:

ISLAMABAD: The federal government on Wednesday ruled out the possibility of selling up to 7% of its stake in Oil and Gas Development Company (OGDCL) at a discount after the blue-chip company's share price plunged by 3.34%.

<https://tribune.com.pk/story/2142423/2/>

Foreign inflows in T-bills reach \$2.4 billion: January 22, 2020

(MLN): The total Foreign Investment in Treasury bills (T-Bills) during July 1, 2019 till January 21, 2020 recorded at USD 2.448 billion, this led the overall Foreign Investment to arrive at \$3 billion, revealed State Bank of Pakistan (SBP)'s latest data. <https://mettistglobal.news/foreign-inflows-in-t-bills-reach-2-4-billion>

FATF's Working Group expresses satisfaction over report:

BEIJING: The Financial Action Task Force's (FATF) Working Group has expressed satisfaction while reviewing Pakistan's performance report from October 2019 till January 2020 in compliance with the global illicit financing watchdog's action plan carrying 27 recommendations about the country's anti-money laundering and combating financing of terrorism (AML/CFT) mechanism. <http://epaper.brecorder.com/2020/01/23/21-page/821496-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,739	42,561	29,562
Close (Prev.)	19,723	42,626	29,736
Chg	16.7	(65.2)	(174.3)
% Chg	0.08%	-0.15%	-0.59%
CYTD	5.8%	4.5%	1.9%
FYTD	24.2%	25.5%	18.3%
Volume (mn)		118	178
Value Trade (PKRmn)		8,298	9,290
Market Cap (USDbn)		40.47	47.52

Vol Leaders

Scrip	Price	Chg	Vol
OGDC	143.9	(5.0)	19.2
MLCF	22.3	0.4	9.0
UNITY	14.5	(0.6)	8.5
MERIT	11.9	(1.0)	8.1
TRG	27.1	(0.6)	8.1

Top Gainers

Scrip	Price	Chg	Chg %
BNWM	47.1	2.5	5.5%
NATF	259.2	8.6	3.5%
LUCK	496.0	14.8	3.1%
KTML	42.3	1.2	2.9%
KOHC	79.4	2.2	2.9%

Top Losers

Scrip	Price	Chg	Chg %
HGFA	10.5	(0.7)	-6.58%
APL	356.0	(20.7)	-5.50%
HASCOL	22.5	(1.2)	-4.91%
STJT	88.1	(4.5)	-4.86%
SCBPL	25.9	(1.3)	-4.74%

Settled

Scrip	Price	Vol	Settled
OGDC	129.0	6.1	0.3
MLCF	15.4	3.9	0.4
UNITY	10.3	3.8	0.4
BOP	9.5	3.3	0.4
TRG	15.8	3.0	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,115.38	-0.50%	-0.34%
SHANGHAI SE	3,060.75	0.28%	0.35%
HangSeng	28,341.04	1.27%	0.54%
PSEi	7,468.73	0.03%	-4.43%
Taiwan Taix	12,118.71	0.24%	1.01%
Vietnam Index	991.46	0.52%	3.17%
Thai Stock Exh	1,574.59	-0.02%	-0.33%
Jakarta Stock Exh	6,233.45	-0.08%	-1.05%
Korea Stock Exh	2,267.25	1.23%	3.17%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.89	1.32	6.08
SHANGHAI SE	11.07	1.49	2.69
HangSeng	10.67	1.23	3.84
PSEi	14.64	1.88	1.83
Taiwan Taix	16.28	1.81	3.94
Vietnam Index	13.99	2.36	1.87
BSE Sensex 30	23.27	3.15	1.37

Portfolio

FIPI	Buy	Sell	Net
22-Jan-20	5.6	(6.9)	(1.34)
MTD	93.5	(89.5)	4.07
CYTD	93.5	(89.5)	4.07
Foreign Ind.	0.0	(0.1)	(0.07)
Foreign Corp.	3.2	(5.0)	(1.83)
Overseas Pak	2.4	(1.9)	0.55

LIPI

	Buy	Sell	Net
Individuals	46.4	(46.6)	(0.28)
Companies	4.1	(1.9)	2.17
Banks/DFIs	2.0	(1.7)	0.35
NBFC	0.2	(0.1)	0.17
Mutual Fund	5.8	(8.8)	(2.97)
Other Org.	2.1	(0.8)	1.27
Broker Prop. Tr.	15.0	(15.0)	0.02
Insur. Comp.	1.9	(1.3)	0.61

Future

Scrip	Price	Chg	Vol
TRG-JAN	27.3	(0.5)	14.8
MLCF-JAN	22.4	0.4	6.0
OGDC-JAN	144.8	(4.7)	4.2
DGKC-JAN	77.0	0.9	3.8
UNITY-JAN	14.6	(0.6)	3.7

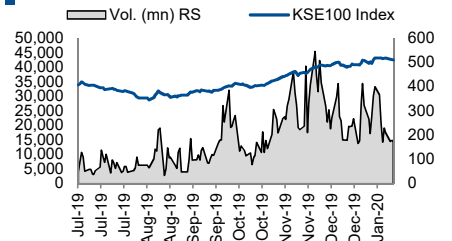
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.31%	13.25%	13.01%
Previous	13.43%	13.38%	13.28%
Change (bps)	(12.00)	(13.00)	(27.00)
USDPKR	Buy	Sell	
Open Market	154.6	155.3	
Inter bank	154.6	155.1	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	55.85	58.34	-4.27%
Brent (bbl)	62.39	64.34	-3.03%
Arab Light	67.15	67.50	-0.52%
Coal(USD)	77.50	77.50	0.00%
Gold(Oz)	1,558.66	1,552.07	0.42%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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