

# Investor Kit

Monday, January 25, 2021

## Top News

### World Bank presents partnership framework:

LAHORE: Under the World Bank partnership framework, the bank will focus on four main areas along with improved governance, education, healthcare, inclusive growth, green and clean Pakistan, said World Bank Country Head for Pakistan Najy Benhassine.

<https://tribune.com.pk/story/2280999/world-bank-presents-partnership-framework>

### Monetary policy: SBP leaves interest rate

unchanged at 7%: KARACHI: The State Bank of Pakistan (SBP) left the benchmark interest rate unchanged at 7% for the next two months. The decision taken by the central bank's Monetary Policy Committee (MPC) was largely in line with market expectations, as the policy rate remains an effective tool with the central bank to curb inflation.

<https://tribune.com.pk/story/2280963/monetary-policy-sbp-leaves-interest-rate-unchanged-at-7-2>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,061.0	45,868.0	31,840.9
Close (Prev.)	19,148.2	45,984.5	31,913.9
Chg	-87.2	-116.4	-72.9
% Chg	-0.5%	-0.3%	-0.2%
CYTD	2.2%	12.6%	9.8%
FYTD	19.9%	35.3%	27.4%
Volume (mn)	73.4	235.1	427.0
Value Trade (PKRbn)	5.8	10.7	15.8
Market Cap (USDbn)	1,303.3	2,001.8	8,315.3

## Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.11	-3.3%	54.06
FFL	19.15	0.3%	24.68
ICIBL	3.47	28.0%	23.73
PIBTL	13.06	1.7%	21.73
FFBL	28.04	3.1%	21.00

## Top Gainers

Scrip	Price	Chg	Chg %
DWTM	3.3	0.8	0.0%
ICIBL	3.5	0.8	28.0%
UVIC	6.4	0.9	17.5%
SPLC	1.9	0.3	15.2%
FDIBL	2.6	0.3	12.4%

## Top Losers

Scrip	Price	Chg	Chg %
FEM	3.1	-0.3	-8.7%
PMI	2.0	-0.2	-7.6%
SSOM	87.6	-6.9	-7.3%
CHAS	98.0	-7.0	-6.7%
FPJM	2.5	-0.2	-6.4%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,868.0	45,984.5	-0.3%
SSE Composite	3,606.8	3,621.3	-0.4%
BSE30	48,878.5	49,624.8	-1.5%
Hang Seng	29,447.9	29,927.8	-1.6%
KOSPI	3,140.6	3,160.8	-0.6%
Nikkei 225	28,631.5	28,756.9	-0.4%
FTSE 100	6,695.1	6,715.4	-0.3%
S&P 500	30,997.0	31,176.0	-0.6%
DJIA	13,366.4	13,405.0	-0.3%
MSCI EM	1,392.9	1,406.1	-0.9%
MSCI FM	586.7	586.2	0.1%
MSCI AWCI	666.7	669.6	-0.4%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.1	4.6
SSE Composite	14.0	1.5	2.2
BSE30	28.8	3.5	1.1
Hang Seng	13.2	1.2	2.8
KOSPI	15.2	1.2	1.6
Nikkei 225	25.3	2.1	1.5
FTSE 100	15.3	1.7	3.7
S&P 500	20.7	4.4	2.0
DJIA	31.0	7.8	0.7
MSCI EM	16.7	1.9	2.2
MSCI FM	12.8	1.7	3.3
MSCI AWCI	20.8	2.6	2.0

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
22-Jan-21	6.8	-7.4	-0.6
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.6</b>	<b>7.3</b>	<b>7.3</b>
Cement	-0.2	-1.0	-1.0
Banks	-0.2	4.1	4.1
Fertiliser	-0.3	0.9	0.9
Food	0.1	-0.7	-0.7
E&Ps	0.5	0.7	0.7
OMCs	0.1	-0.5	-0.5
Power	-0.1	5.5	5.5
Tech. & Comm.	0.4	6.1	6.1
Tex. Comp.	-0.3	-0.6	-0.6
All others	-0.6	-7.2	-7.2

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.9	35.6	35.6
Mutual Funds	-1.0	-3.4	-3.4
Banks/DFIs	1.3	-9.8	-9.8
Companies	2.9	7.0	7.0
Insurance Comp.	-2.3	-21.9	-21.9
Brokers	-0.7	-9.9	-9.9
Other Org.	-0.4	-4.7	-4.7
NBFC	0.0	-0.2	-0.2

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.16	7.15	1.0
6 month	7.25	7.25	0.0
12 month	7.35	7.33	2.0
3 year	8.68	8.61	7.0
5 year	9.70	9.65	5.0
7 year	9.90	9.87	3.0
10 year	10.11	10.08	3.0

## Forex rates

PKR	Last	Previous	Chg %
USD	160.7	160.6	0.0%
EUR	195.6	195.6	0.0%
JPY	1.5	1.6	-0.3%
GBP	219.8	220.8	-0.4%
CNY	24.8	24.9	-0.4%

## USD/PKR

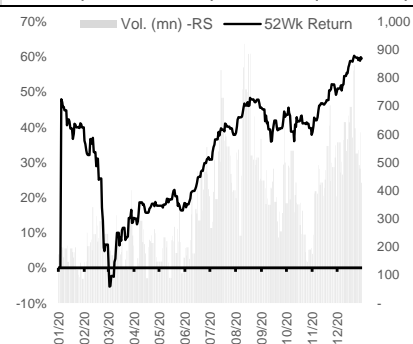
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.5	160.2

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	55.0	55.2	-0.5%
Brent (bbl)	54.8	55.8	-1.8%
WTI (bbl)	52.3	53.1	-1.6%
Coal (USD/ton)	89.3	89.3	0.0%
Steel (USD/ton)	457.0	456.5	0.1%
HRC (USD/ton)	4,513.0	4,506.0	0.2%
CRC (USD/ton)	5,352.0	5,373.0	-0.4%
Gold (USD/oz)	1,855.6	1,870.0	-0.8%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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