

Investor Kit

Wednesday, 30 January 2019

Top News

The Economic Coordination Committee (ECC) of the Cabinet on Tuesday approved the launch of a Rs200 billion sukuk to help clear part of mounting circular debt in the power sector, a statement said.
<https://www.thenews.com.pk/print/425223-govt-approves-rs200-billion-sukuk-to-ease-circular-debt>

According to the sources, during the talks held in Islamabad, the officials negotiating from the IMF side demanded further devaluation of rupee against the greenback, an increase in tax collection as well as interest rate. <https://profit.pakistantoday.com.pk/2019/01/29/another-round-of-talks-between-pakistan-imf-ends-fruitless/>

Advisor to the Prime Minister on Commerce Abdul Razzak Dawood has hinted at cancelling the registration of dealers who charge "own money" from the customers while selling new cars.
<https://profit.pakistantoday.com.pk/2019/01/29/govt-mulls-cancelling-own-money-on-purchase-of-new-vehicles/>

United Bank Limited (UBL) on Tuesday announced that its New York branch has surrendered its banking license to the New York State Department of Financial Services (NYDFS) on 28th January 2019.
<https://profit.pakistantoday.com.pk/2019/01/29/ubls-new-york-branch-surrenders-license-concludes-voluntary-liquidation/>

Refusing any subsidies for the sugar industry, Abdul Razzak Dawood, advisor to PM on commerce, on Tuesday told the sugar millers they had no other option but to follow the suit of those exporting sectors that are maintaining their competitiveness without concessions.
<https://www.thenews.com.pk/print/425224-government-eyes-6-billion-cut-in-trade-deficit-refuses-subsidy-to-sugar-millers>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Bank Al Habib Limited	30-Jan	12:00	KHI	CY18
Fauji Fert. Bin Qasim	30-Jan	11:30	ISL	CY18
Pakistan Refinery Ltd.	30-Jan	11:00	KHI	2QFY19
Intern. Industries Ltd.	30-Jan	10:00	KHI	2QFY19
Atlas Honda Limited	30-Jan	11:00	KHI	3QFY19
Exide Pakistan Limited	30-Jan	11:30	KHI	3QFY19
Fauji Fertilizer Co. Ltd.	31-Jan	9:30	RWL	CY18
Luck Cement Limited	31-Jan	11:30	KHI	2QFY19
Engro Poly. & Chem.	31-Jan	10:00	KHI	CY18
Colgate-Palmolive Pak.	31-Jan	10:00	KHI	2QFY19
Engro Power Qadirpur	1-Feb	10:00	KHI	CY18
Mitchell's Fruit Farms	4-Feb	10:30	LHR	CY18
Thatta Cement Co. Ltd.	4-Feb	3:30	KHI	2QFY19
Jubilee Gen. Insurance	5-Feb	10:00	KHI	CY18
Engro Foods Limited	7-Feb	3:00	KHI	CY18
Engro Fertilizers Ltd.	8-Feb	9:30	KHI	CY18
P.I.C.T.L	11-Feb	10:00	KHI	2QFY19
Fauji Cement Co. Ltd.	18-Feb	12:00	KPK	2QFY19
Kot Addu Power Co.	19-Feb	10:00	LHR	2QFY19
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,531	40,624	29,602
Close (Prev.)	19,407	40,420	29,463
Chg	125	204	139
% Chg	0.6%	0.5%	0.5%
CYTD	-3.4%	0.4%	-0.6%
FYTD	-5.0%	-3.1%	-3.2%
Volume (mn)		74	155
Value Trade (PKRmn)		5,198	6,855
Market Cap (USDbn)		51.2	59.8

Vol Leaders

Scrip	Price	Chg	Vol
DCL	13.9	1.0	10.6
PIAA	7.3	0.1	10.1
FFL	33.7	(0.1)	6.8
UNITY	24.2	0.1	6.4
NRSL	9.1	0.1	5.4

Top Gainers

Scrip	Price	Chg	Chg %
PSMC	270.9	12.9	5.0%
AFL	451.6	21.5	5.0%
SHEL	292.3	13.9	5.0%
NCPL	23.7	1.1	5.0%
GADT	260.0	10.0	4.0%

Top Losers

Scrip	Price	Chg	Chg %
PIBTL	11.9	(0.3)	-2.4%
KTML	45.0	(1.0)	-2.2%
GSKCH	314.5	(7.0)	-2.2%
SML	67.0	(1.2)	-1.8%
FFBL	42.3	(0.7)	-1.5%

Settled

Scrip	Price	Vol	Settled
DCL	13.9	3.6	0.3
PIAA	7.3	4.5	0.4
FFL	33.7	2.5	0.3
KEL	6.4	3.7	0.5
BOP	13.2	2.3	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,593	-0.2%	-1.3%
SHANGHAI SE	2,594	-0.1%	4.0%
HangSeng	27,532	-0.2%	6.5%
PSE	8,051	0.0%	7.8%
Taiwan Taiex	9,932	-0.8%	2.1%
Vietnam Index	916	0.4%	2.6%
Thai Stock Exh	1,624	-0.1%	3.8%
Jakarta Stock Exh	6,436	-0.3%	3.9%
Korea Stock Exh	2,183	0.3%	7.0%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.89	1.40	6.4
SHANGHAI SE	9.68	1.35	3.2
HangSeng	10.55	1.28	3.8
PSE	16.79	2.15	1.7
Taiwan Taiex	13.46	1.50	4.7
Vietnam Index	14.33	2.42	1.7
BSE Sensex 30	20.92	3.00	1.5

Portfolio

FIPI	Buy	Sell	Net
29-Jan-19	4.8	(3.4)	1.47
MTD	92.3	(80.6)	11.63
CYTD	92.3	(80.6)	11.63
Foreign Ind.	0.0	(0.0)	(0.03)
Overseas Corp.	3.2	(1.6)	1.69
Overseas Pak	1.6	(1.8)	(0.18)

LIPI

	Buy	Sell	Net
Individuals	37.9	(37.7)	0.19
Companies	2.2	(3.2)	(1.06)
Banks/DFIs	1.5	(1.4)	0.08
NBFC	0.0	(0.2)	(0.11)
Mutual Fund	3.8	(4.3)	(0.53)
Other Org.	0.8	(1.3)	(0.50)
Broker Prop. Tr.	10.2	(10.0)	0.21
Insur. Comp.	3.0	(2.7)	0.25

Future

Scrip	Price	Chg	Vol
UNITY-FEB	24.4	0.2	6.0
TRG-FEB	26.9	(0.0)	5.1
PAEL-FEB	27.1	(0.1)	4.2
FFL-FEB	33.8	(0.2)	4.0
STPL-FEB	21.9	0.6	3.6

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-

KIBOR	03-m	06-m	12-m
Last	10.52%	10.75%	11.33%
Previous	10.52%	10.75%	11.32%
Change (bps)	-	-	1.00

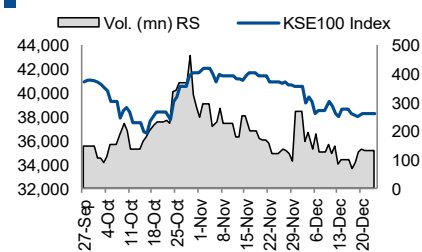
USDPKR	Buy	Sell
Open Market	138.50	138.88
Inter bank	138.50	139.00

Commodities

Local	Current	Previous	Chg %
Cement(bag)	606.0	605.0	0.17%
Urea (bag)	1,825.0	1,807.0	1.00%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%

International	Current	Previous	Chg %
WTI(bbl)	53.44	53.31	0.24%
Brent (bbl)	61.49	61.32	0.28%
Arab Light	60.62	60.58	0.07%
Coal(USD)	89.75	90.65	-0.99%
Gold(Oz)	1,313.14	1,311.79	0.10%

KSE100 - 3M Performance



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