

Investor Kit

Monday, July 1, 2019



Top News

Petroleum prices to stay unchanged: ISLAMABAD:

Petroleum prices will remain unchanged for the month of July as the government has made adjustments in tax rates, according to an official announcement.

[https://www.dawn.com/news/1491422/petroleum-prices-to-stay-](https://www.dawn.com/news/1491422/petroleum-prices-to-stay-unchanged)

Asset Declaration Scheme deadline extended to July 3:

Hafeez Shaikh: Adviser to the Prime Minister on Finance Dr Abdul Hafeez Shaikh during a post-budget press conference on Sunday said that the government had decided to extend the deadline for its Asset Declaration Scheme to July 3.

<https://www.dawn.com/news/1491296/asset-declaration-scheme-deadline-extended-to-july-3-hafeez-shaikh>

\$500m received from Qatar: KARACHI: Pakistan on Saturday

received the first tranche of \$500 million from Qatar under the \$3 billion package consisting of a foreign currency deposit and direct investment. <https://www.dawn.com/news/1491144/500m-received-from-qatar>

Suzuki raises vehicle prices by Rs40,000-329,000:

KARACHI: Pak Suzuki Motor Company Limited (PSMCL) on Saturday raised prices of various models by Rs40,000-329,000 including a hike in prices of Mehran 800cc models despite continuing the variant in November 2018 and April.

<https://www.dawn.com/news/1491176/suzuki-raises-vehicle-prices-by-rs40000-329000>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|--------|--------|---------|
| Close (Curr.) | 15,893 | 33,902 | 24,986 |
| Close (Prev.) | 15,880 | 33,774 | 24,877 |
| Chg | 13.1 | 127.2 | 109.5 |
| % Chg | 0.1% | 0.4% | 0.4% |
| CYTD | -7.5% | -8.5% | -10.9% |
| FYTD | -22.7% | -19.1% | -18.3% |
| Volume (mn) | | 149 | 214 |
| Value Trade (PKRmn) | | 5,916 | 6,343 |
| Market Cap (USDbn) | | 38.89 | 45.3 |

Vol Leaders

| Scrip | Price | Chg | Vol |
|-------|-------|-----|------|
| SILK | 1.2 | 0.2 | 38.5 |
| KEL | 4.4 | 0.2 | 21.3 |
| BOP | 9.2 | 0.1 | 15.8 |
| FFBL | 18.2 | 0.2 | 7.5 |
| FCCL | 15.7 | 0.6 | 6.5 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|--------|-------|------|-------|
| STJT | 96.9 | 4.6 | 5.0% |
| FATIMA | 29.9 | 1.4 | 5.0% |
| KEL | 4.4 | 0.2 | 4.8% |
| ATLH | 321.7 | 13.7 | 4.4% |
| ABOT | 474.6 | 20.1 | 4.4% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|---------|---------|--------|
| PMPK | 3,580.0 | (188.3) | -5.00% |
| BNWM | 34.0 | (1.8) | -4.95% |
| JLICL | 224.4 | (10.6) | -4.50% |
| HGFA | 10.3 | (0.4) | -3.82% |
| SHFA | 219.8 | (8.3) | -3.65% |

Settled

| Scrip | Price | Vol | Settled |
|-------|-------|------|---------|
| SILK | 1.0 | 32.5 | 0.8 |
| KEL | 4.2 | 16.4 | 0.7 |
| BOP | 9.1 | 9.2 | 0.5 |
| UNITY | 10.3 | 3.8 | 0.6 |
| TRG | 16.4 | 3.0 | 0.4 |

Regional

| Exchange | Index | Chg % | CYTD |
|-------------------|-----------|--------|--------|
| BSE Sensex 30 | 39,394.64 | -0.48% | 9.22% |
| SHANGHAI SE | 2,978.88 | -0.60% | 19.45% |
| HangSeng | 28,542.62 | -0.28% | 10.43% |
| PSEi | 7,999.71 | -0.72% | 7.15% |
| Taiwan Taix | 10,730.83 | -0.40% | 10.32% |
| Vietnam Index | 949.94 | 0.72% | 6.43% |
| Thai Stock Exh | 1,730.34 | -0.08% | 10.64% |
| Jakarta Stock Exh | 6,358.63 | 0.09% | 2.65% |
| Korea Stock Exh | 2,130.62 | -0.17% | 4.39% |

Market Multiples

| Exchange | P/E | P/B | DY |
|---------------|-------|------|------|
| KSE100 | 6.44 | 1.12 | 7.31 |
| SHANGHAI SE | 11.54 | 1.47 | 2.70 |
| HangSeng | 11.27 | 1.26 | 3.64 |
| PSEi | 17.26 | 2.08 | 1.64 |
| Taiwan Taix | 15.87 | 1.58 | 4.15 |
| Vietnam Index | 15.84 | 2.40 | 1.77 |
| BSE Sensex 30 | 19.61 | 3.07 | 1.47 |

Portfolio

| FIPI | Buy | Sell | Net |
|---------------|-------|---------|--------|
| 28-Jun-19 | 4.6 | (5.5) | (0.92) |
| MTD | 97.3 | (102.2) | (4.94) |
| CYTD | 715.8 | (668.1) | 47.73 |
| Foreign Ind. | 0.4 | (0.0) | 0.37 |
| Foreign Corp. | 3.0 | (3.2) | (0.13) |
| Overseas Pak | 1.2 | (2.3) | (1.16) |

LIPI

| | Buy | Sell | Net |
|------------------|------|--------|--------|
| Individuals | 25.8 | (28.4) | (2.59) |
| Companies | 1.0 | (2.1) | (1.07) |
| Banks/DFIs | 11.5 | (4.6) | 6.93 |
| NBFC | 0.0 | (0.0) | 0.00 |
| Mutual Fund | 2.2 | (3.5) | (1.26) |
| Other Org. | 0.6 | (1.3) | (0.74) |
| Broker Prop. Tr. | 12.0 | (12.1) | (0.11) |
| Insur. Comp. | 2.6 | (2.8) | (0.26) |

Future

| Scrip | Price | Chg | Vol |
|-----------|-------|-----|-----|
| MLCF-JUL | 24.0 | 0.8 | 7.7 |
| BOP-JUL | 9.2 | 0.1 | 7.7 |
| TRG-JUL | 16.4 | 0.5 | 7.0 |
| UNITY-JUL | 10.4 | - | 6.1 |
| BOP-JUN | 9.1 | 0.0 | 5.5 |

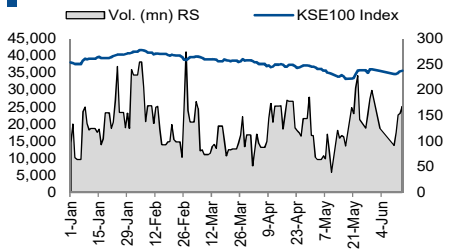
Fixed Income

| PIBs | 03-yr | 05-yr | 10-yr |
|--------------|--------|--------|--------|
| Last | 13.37% | 13.34% | 13.84% |
| Previous | 12.79% | 13.34% | 13.84% |
| Change (bps) | 58.00 | - | - |
| KIBOR | 03-m | 06-m | 12-m |
| Last | 12.97% | 13.11% | 13.63% |
| Previous | 12.96% | 13.10% | 13.61% |
| Change (bps) | 1.00 | 1.00 | 2.00 |
| USDPKR | Buy | Sell | |
| Open Market | | 158.9 | 161.5 |
| Inter bank | | 164.0 | 164.5 |

Commodities

| Local | Current | Previous | Chg % |
|---------------|----------|----------|---------|
| Cement(bag) | 571.0 | 543.0 | 5.16% |
| Urea (bag) | 1,872.0 | 1,857.0 | 0.81% |
| FO (M/T) | 72,800.0 | 94,142.9 | -22.67% |
| Cotton | 8,960.0 | 8,910.0 | 0.56% |
| International | Current | Previous | Chg % |
| WTI(bbl) | 59.77 | 59.17 | 0.59% |
| Brent (bbl) | 66.25 | 66.28 | 0.34% |
| Arab Light | 66.64 | 66.64 | 1.37% |
| Coal(USD) | 64 | 64 | 0.66% |
| Gold(Oz) | 1391.73 | 1419.78 | 0.29% |

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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