

Investor Kit

Tuesday, 03 July 2018

Top News

The price of 1.8 I-VTEC has been increased from Rs 2,499,000 to Rs 2,599,000 (Rs 100, 000) whereas the price of I & Oriel has been also raised by Rs 100,000 to Rs 2,749,000 from Rs 2,649,000. The prices of 1.3 MT, 1.3 LAT, 1.5 LMT and 1.5 LAT have been increased by Rs 30,000 each. The price of 1.5 L Aspire MT and 1.5 L Aspire AT have been increased by Rs 50,000 per unit. The prices of BR-VMT, BR-CVT and BR-V S CVT have also been increased by Rs 35,000 respectively.
<https://fp.brecorder.com/2018/07/20180703386944/>

Sindh Engro Coal Mining Company (SECMC) sought increase in tariffs for mining as the company planned to scale up coal production to meet the growing demand of the cheap source of power generation, documents showed on Monday. <https://www.thenews.com.pk/print/336629-sindh-engro-coal-mining-company-seeks-increase-in-tariffs>

A new levy of up to Rs 5,000 on importing mobile phone handsets has come into force through Finance Act 2018 with the start of new financial year, ie, July 1, 2018. Sources said that to curtail growing imports and generate additional revenue, the federal government had announced a new kind of levy of up to Rs 5,000 on the import of mobile phone handsets in the budget 2018-19.
<https://fp.brecorder.com/2018/07/20180703386935/>

The amended amnesty scheme through a Presidential Ordinance has inserted an explanation prescribing that the exchange rate prevailing on the day of declaration is to be used for the purpose of valuation of the foreign assets. This has been mentioned in the explanation of a leading tax expert Ashfaq Tola on the amendments made in the Foreign Assets Declaration and Repatriation (Amendment) Ordinance, 2018 and Voluntary Disclosure of Domestic Assets (Amendment) Ordinance, 2018.
<https://fp.brecorder.com/2018/07/20180703386920/>

Caretaker Minister for Information and Broadcasting Barrister Syed Ali Zafar has said that over Rs 100 billion have been generated so far from the tax amnesty scheme while more amount is expected to come under the scheme and also under the head of investment bonds. Speaking at a news conference here on Monday, Zafar said that till July 01, more than Rs 100 billion have been collected under the amnesty scheme while a lot of money is in the pipeline under the scheme, adding more money is expected to come in the national kitty under the head of investment bonds as the scheme has been extended till July 31.
<https://fp.brecorder.com/2018/07/20180703386917/>

The country's reservoirs' storage level has declined by 87 per cent to 0.89 MAF from 6.81 MAF of corresponding period last year, sending alarming signals not only for Kharif crops maturing period but for forthcoming Rabi season.
<https://fp.brecorder.com/2018/07/20180703386923/>

With the import of LNG, Pakistan has so far benefited by \$2-3 billion through replacing furnace oil and diesel with imported gas as fuel for power generation.
<https://www.thenews.com.pk/print/336519-rng-enables-pakistan-to-save-2-3-billion-on-pow-er-generation>

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,523	41,734	30,427
Close (Prev.)	20,569	41,911	30,583
Chg	(45)	(177)	(156)
% Chg	-0.2%	-0.4%	-0.5%
CYTD	1.5%	3.1%	2.2%
FYTD	-0.2%	-0.4%	-0.5%
Volume (mn)		43	85
Value Trade (PKRmn)		2,549	3,513
Market Cap (USDbn)		60.5	71.6

Vol Leaders

Scrip	Price	Chg	Vol
PAEL	36.7	1.2	8.8
STPLR	1.2	(0.1)	6.2
UNITY	30.7	1.5	4.5
TRG	29.0	0.3	3.6
JVDC	34.4	(1.4)	3.2

Top Gainers

Scrip	Price	Chg	Chg %
PICT	239.5	11.4	5.0%
UNITY	30.7	1.5	5.0%
PAEL	36.7	1.2	3.5%
EFERT	76.7	1.8	2.4%
JLICL	700.0	15.0	2.2%

Top Losers

Scrip	Price	Chg	Chg %
ATLH	484.5	(25.5)	-5.0%
COLG	2,992.0	(157.0)	-5.0%
CHCC	92.6	(4.7)	-4.8%
SCBPL	23.0	(1.0)	-4.3%
EFUG	143.3	(6.4)	-4.3%

Settled

Scrip	Price	Vol	Settled
PAEL	36.7	2.7	25.6%
BOP	12.1	2.8	43.4%
TRG	29.0	1.8	26.6%
STPLR	1.2	3.1	50.3%
KEL	5.5	3.0	53.3%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,264	-0.4%	3.5%
SHANGHAI SE	2,776	-2.5%	-16.1%
HangSeng	28,955	1.6%	-3.2%
PSEI	7,228	0.5%	-15.5%
Taiwan Taiex	10,778	-0.5%	1.3%
Vietnam Index	947	-1.4%	-3.8%
Thai Stock Exh	1,607	0.7%	-8.4%
Jakarta Stock Exh	5,747	-0.9%	-9.6%
Korea Stock Exh	2,272	-2.3%	-7.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.35	1.51	5.7
SHANGHAI SE	11.00	1.48	2.7
HangSeng	11.51	1.29	3.6
PSEI	16.56	2.03	1.8
Taiwan Taiex	13.81	1.66	4.1
Vietnam Index	16.93	2.59	1.6
BSE Sensex 30	18.29	2.93	1.6

Portfolio	Buy	Sell	Net
FIPI	USDmn		
2-Jul-18	2.4	(3.1)	(0.69)
MTD	2.4	(3.1)	(0.69)
CYTD	1,170.6	(1,304.7)	(134.08)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	0.8	(1.6)	(0.87)
Overseas Pak	1.6	(1.5)	0.17
LIPI	USDmn		
Individuals	30.7	(29.1)	1.61
Companies	1.7	(0.6)	1.10
Banks/DFIs	1.9	(1.0)	0.84
NBFC	0.0	(0.0)	(0.02)
Mutual Fund	1.8	(3.4)	(1.67)
Other Org.	0.6	(0.1)	0.50
Broker Prop. Tr.	6.4	(8.4)	(2.05)
Insur. Comp.	0.7	(0.3)	0.37

Future

Scrip	Price	Chg	Vol
PAEL-JUL	36.9	1.2	9.0
TRG-JUL	29.1	0.2	7.6
DGKC-JUL	112.9	(2.1)	2.5
FCCL-JUL	23.4	0.4	2.1
MLCF-JUL	51.0	(0.0)	1.2

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.92%	7.04%	7.53%
Previous	6.92%	7.03%	7.53%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.92%	7.02%	7.50%
Previous	6.92%	7.02%	7.48%
Change (bps)	-	-	2.00

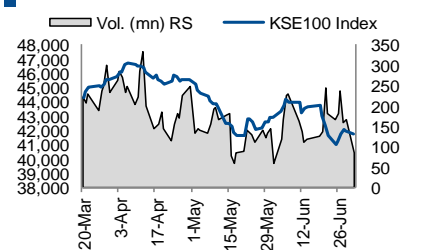
USDPKR	Buy	Sell
Open Market	121.43	121.62
Inter bank	121.40	121.60

Commodities

Local	Current	Previous	Chg %
Cement(bag)	560.0	562.0	-0.36%
Urea (bag)	1,583.0	1,543.0	2.59%
FO (MT)	76,108.5	77,788.8	-2.16%
Cotton	7,845.0	7,745.0	1.29%

International	Current	Previous	Chg %
WTI(bbl)	74.60	73.94	0.89%
Brent (bbl)	77.95	77.30	0.84%
Arab Light	76.88	77.55	-0.86%
Coal(USD)	102.25	101.25	0.99%
Gold(Oz)	1,240.10	1,242.04	-0.16%

KSE100 - 3M Performance



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