

Investor Kit

Friday, 06 July 2018

Top News

National Electric Power Regulatory Authority (Nepra) on Thursday marginally revised multiyear tariff for K-Electric up to Rs12.81/kilowatt-hour (kWh), which was still lower than what was demanded by the power utility in a tariff review petition. <https://www.thenews.com.pk/print/337892-nepra-slightly-revises-up-multiyear-tariff-for-k-electric-to-rs12-81-kwh>

While notifying 23 focal tax officials under amnesty scheme, the Federal Board of Revenue (FBR) Thursday extended time limit for reporting of financial information by financial institutions till July 15, 2018 for automatic exchange of financial accounts information under the Common Reporting Standard (CRS) rules. The FBR here on Thursday also nominated 23 regional focal persons to liaison with Central Amnesty Cell to facilitate taxpayers in speedy submissions of declarations under amnesty scheme. <https://fp.brecorder.com/2018/07/20180706387831/>

Punjab Excise and Taxation department is awaiting a written confirmation from the authorities to register new or imported vehicles below 1,000cc on the name of non-filers of tax returns, The News learnt on Thursday. <https://www.thenews.com.pk/print/337894-non-filers-await-fbr-nod-to-own-vehicles-below-1-000cc>

The Federal Board of Revenue (FBR) on Thursday imposed two percent customs duty on imports of cotton and yarn to encourage use of the local crop and save foreign exchange reserves. <https://www.thenews.com.pk/print/337895-fbr-imposes-2pc-duty-on-cotton-imports>

In another innovative step, JS Bank Limited has collaborated with Al-Haj FAW Motors Private Limited to provide business loans to customers of light commercial vehicles through the Prime Minister Youth Business Loan (PMYBL) scheme. <https://www.thenews.com.pk/print/337918-js-bank-partners-with-al-haj-faw-motors>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Unilever Pak. Foods Ltd	20-Aug	2:30	KHI	2QCY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,723	40,239	29,495
Close (Prev.)	19,765	40,346	29,500
Chg	(42)	(107)	(5)
% Chg	-0.2%	-0.3%	0.0%
CYTD	-2.4%	-0.6%	-0.9%
FYTD	-4.1%	-4.0%	-3.6%
Volume (mn)		93	143
Value Trade (PKRmn)		4,209	4,976
Market Cap (USDbn)		58.6	69.3

Vol Leaders

Scrip	Price	Chg	Vol
KEL	5.7	0.5	30.2
PIBTLR3	1.0	0.1	14.5
PAEL	34.1	(0.4)	6.5
EPCL	29.8	0.4	5.6
BOP	11.7	0.3	4.6

Top Gainers

Scrip	Price	Chg	Chg %
KEL	5.7	0.5	9.5%
PICT	277.3	13.2	5.0%
HCAR	300.3	14.3	5.0%
BNWM	48.5	2.0	4.3%
PAKT	2,230.0	80.0	3.7%

Top Losers

Scrip	Price	Chg	Chg %
HGFA	14.4	(1.0)	-6.5%
SHFA	256.5	(13.5)	-5.0%
NATF	292.6	(15.4)	-5.0%
NRL	395.2	(20.6)	-5.0%
COLG	2,712.0	(133.0)	-4.7%

Settled

Scrip	Price	Vol	Settled
KEL	5.7	16.7	49.0%
PIBTLR3	1.0	6.1	42.0%
BOP	11.7	3.8	37.7%
PAEL	34.1	1.6	21.6%
EPCL	29.8	2.7	40.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,575	-0.2%	4.5%
SHANGHAI SE	2,734	-0.9%	-17.3%
HangSeng	28,182	-0.2%	-5.8%
PSEI	7,234	-1.6%	-15.5%
Taiwan Taiex	10,612	-1.0%	-0.3%
Vietnam Index	899	-1.7%	-8.6%
Thai Stock Exh	1,601	-1.7%	-8.7%
Jakarta Stock Exh	5,739	0.1%	-9.7%
Korea Stock Exh	2,258	-0.3%	-8.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.39	1.46	6.3
SHANGHAI SE	10.91	1.46	2.8
HangSeng	11.22	1.26	3.7
PSEI	16.58	2.03	1.8
Taiwan Taiex	13.61	1.63	4.2
Vietnam Index	16.03	2.46	1.6
BSE Sensex 30	18.57	2.95	1.6

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
5-Jul-18	4.0	(8.5)	(4.46)
MTD	14.2	(22.3)	(8.13)
CYTD	1,184.6	(1,326.1)	(141.52)
Foreign Ind.	0.0	(0.0)	(0.02)
Foreign Corp.	2.8	(6.6)	(3.82)
Overseas Pak	1.2	(1.8)	(0.62)

LIPI USDmn

	Buy	Sell	Net
Individuals	36.3	(34.4)	1.96
Companies	2.4	(0.8)	1.62
Banks/DFIs	1.6	(1.5)	0.19
NBFC	0.3	(0.0)	0.31
Mutual Fund	3.3	(6.8)	(3.59)
Other Org.	0.6	(0.1)	0.46
Broker Prop. Tr.	9.6	(8.8)	0.82
Insur. Comp.	3.8	(1.1)	2.69

Future

Scrip	Price	Chg	Vol
TRG-JUL	27.4	(0.2)	9.0
PAEL-JUL	34.3	(0.4)	6.8
KEL-JUL	5.7	0.6	3.9
DGKC-JUL	108.5	1.1	3.8
EPCL-JUL	30.0	0.6	3.4

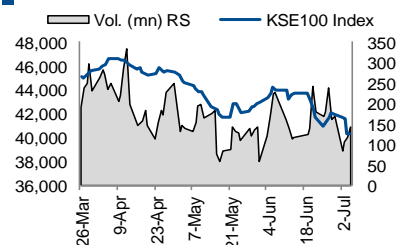
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.92%	7.04%	7.53%
Previous	6.92%	7.03%	7.53%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.93%	7.03%	7.54%
Previous	6.93%	7.04%	7.53%
Change (bps)	-	(1.00)	1.00
USDPKR	Buy	Sell	
Open Market	121.46	121.65	
Inter bank	121.40	121.60	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	560.0	562.0	-0.36%
Urea (bag)	1,583.0	1,543.0	2.59%
FO (MT)	76,108.5	77,788.8	-2.16%
Cotton	8,145.0	8,045.0	1.24%
International	Current	Previous	Chg %
WTI(bbl)	72.80	72.94	-0.19%
Brent (bbl)	77.14	77.39	-0.32%
Arab Light	76.56	76.57	-0.01%
Coal(USD)	106.00	102.25	3.67%
Gold(Oz)	1,254.74	1,257.91	-0.25%

KSE100 - 3M Performance



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