

Investor Kit

Tuesday, 10 July 2018

Top News

An extraordinary meeting of the board of Pakistan Stock Exchange was held on Monday where the directors huddled together to deliberate on the developments over the weekend. <https://www.dawn.com/news/1419020/law-ai-to-continue-as-psx-chairman>

Some 28 more cases will be registered by Federal Investigation Agency (FIA) in connection with the money laundering case, The News has learnt. Up to 16 out of 29 accounts were at Summit Bank, eight in Sindh Bank and five in UBL in the name of seven people including Tariq Sultan where illegal transactions worth billions of rupees were allegedly made. <https://www.thenews.com.pk/print/339707-money-laundering-scam-fia-to-lodge-28-more-cases>

The Federal Board of Revenue (FBR) has abolished a major condition of supply of 20 percent of the total production to tariff areas for different export schemes including Export Processing Zone (EPZ) under SRO 492(I)/2009, Duty & Tax Remission for Exporters (DTRE) scheme, Manufacturing Bond scheme or Export Oriented Units schemes. <https://fp.brecorder.com/2018/07/20180710389400/>

SNGPL and SSGCL are reportedly facing default like situation against international suppliers of RLNG due to delayed or non-payment by the power sector, well informed sources in Petroleum Division told Business Recorder. Power Division has been providing RLNG demand of power plants since 2017 based and LNG is being imported to cope with the demand for electricity generation. <https://fp.brecorder.com/2018/07/20180710389464/>

Engro Foods Limited (EFL) has gone green by converting to solar energy for business operations at their Milk Collection Center (MCC) in Sobhodero, Sindh, a statement said on Monday. <https://www.thenews.com.pk/print/339635-engro-foods-goes-green-in-sobhodero>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Unilever Pak. Foods Ltd	20-Aug	2:30	KHI	2QCY18

IGI Research

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,255	39,288	28,891
Close (Prev.)	19,774	40,284	29,519
Chg	(519)	(996)	(628)
% Chg	-2.6%	-2.5%	-2.1%
CYTD	-4.8%	-2.9%	-3.0%
FYTD	-6.4%	-6.3%	-5.5%
Volume (mn)		76	124
Value Trade (PKRmn)		4,465	5,345
Market Cap (USDbn)		57.4	67.9

Vol Leaders

Scrip	Price	Chg	Vol
KEL	5.3	(0.3)	11.9
BOP	11.1	(0.5)	8.4
LOTICHEM	11.2	(0.6)	5.8
UNITY	28.1	(1.0)	5.1
PAEL	32.6	(1.6)	4.4

Top Gainers

Scrip	Price	Chg	Chg %
NATF	290.3	12.3	4.4%
SCBPL	23.8	0.8	3.4%
PICT	282.5	6.1	2.2%
DCR	13.2	0.2	1.5%
NRL	405.9	2.7	0.7%

Top Losers

Scrip	Price	Chg	Chg %
HUMNL	7.3	(0.6)	-7.5%
KEL	5.3	(0.3)	-5.4%
FML	57.0	(3.0)	-5.0%
SEARL	294.9	(15.5)	-5.0%
DGKC	103.2	(5.4)	-5.0%

Settled

Scrip	Price	Vol	Settled
BOP	11.1	6.8	38.1%
KEL	5.3	7.0	41.9%
LOTICHEM	11.2	3.9	49.6%
TRG	26.2	2.3	34.8%
PAEL	32.6	2.1	36.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,935	0.8%	5.5%
SHANGHAI SE	2,815	2.5%	-14.9%
HangSeng	28,689	1.3%	-4.1%
PSEI	7,187	0.0%	-16.0%
Taiwan Taiex	10,720	1.1%	0.7%
Vietnam Index	915	-0.3%	-7.0%
Thai Stock Exh	1,623	0.5%	-7.5%
Jakarta Stock Exh	5,807	2.0%	-8.6%
Korea Stock Exh	2,286	0.6%	-7.4%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.23	1.43	6.5
SHANGHAI SE	11.23	1.50	2.6
HangSeng	11.43	1.28	3.6
PSEI	16.46	2.02	1.8
Taiwan Taiex	13.75	1.65	4.1
Vietnam Index	16.37	2.49	1.6
BSE Sensex 30	18.77	2.98	1.6

Portfolio

Buy	Sell	Net	
FIPI		USDmn	
9-Jul-18	4.8	(5.8)	(1.04)
MTD	22.2	(32.0)	(9.77)
CYTD	1,192.8	(1,336.0)	(143.15)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	3.2	(3.7)	(0.54)
Overseas Pak	1.6	(2.1)	(0.51)

LIPI

Buy	Sell	Net	
Individuals	36.1	(31.3)	4.74
Companies	2.4	(0.7)	1.73
Banks/DFIs	5.1	(3.5)	1.60
NBFC	0.2	(0.0)	0.17
Mutual Fund	2.3	(6.3)	(3.96)
Other Org.	0.9	(1.0)	(0.04)
Broker Prop. Tr.	8.7	(11.3)	(2.62)
Insur. Comp.	3.7	(4.3)	(0.59)

Future

Scrip	Price	Chg	Vol
TRG-JUL	26.4	(1.2)	9.9
PAEL-JUL	32.8	(1.6)	6.2
BOP-JUL	11.1	(0.6)	2.6
DGKC-JUL	103.8	(5.5)	2.5
EPCL-JUL	28.5	(1.5)	1.6

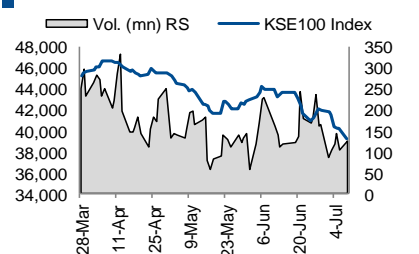
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.92%	7.04%	7.53%
Previous	6.92%	7.03%	7.53%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.96%	7.06%	7.57%
Previous	6.94%	7.06%	7.57%
Change (bps)	2.00	-	-
USDPKR	Buy	Sell	
Open Market	121.46	121.65	
Inter bank	121.40	121.60	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	563.0	560.0	0.54%
Urea (bag)	1,604.0	1,583.0	1.33%
FO (MT)	76,108.5	77,788.8	-2.16%
Cotton	8,245.0	8,145.0	1.23%
International	Current	Previous	Chg %
WTI(bbl)	74.03	73.85	0.24%
Brent (bbl)	78.44	78.07	0.47%
Arab Light	76.68	76.19	0.64%
Coal(USD)	108.00	107.00	0.93%
Gold(Oz)	1,259.18	1,257.69	0.12%

KSE100 - 3M Performance



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