

# Investor Kit

Tuesday, July 14, 2020

## Top News

**Remittances hit all-time high of \$23.12 billion in FY20:** KARACHI: Remittances flowing into Pakistan jumped 6 percent to an all-time high of \$23.12 billion in the full 2019/20 fiscal year as overseas workers were able to send money home after countries started easing COVID-19 lockdowns around the world, central bank data showed on Monday.  
<https://www.thenews.com.pk/print/686412-remittances-hit-all-time-high-of-23-12-billion-in-fy20>

**IMF lowers Pakistan's growth projection for FY2021:** ISLAMABAD: The International Monetary Fund (IMF) has predicted continuous negative effects of COVID-19 pandemic on different economies and lowered Pakistan's growth projection by about 1 percentage points for the current fiscal year driven by weaknesses in second half of 2020.  
<https://www.thenews.com.pk/print/686411-imf-lowers-pakistan-s-growth-projection-for-fy2021>

**Price decision delay keeps 400 medicines out of public reach:** KARACHI: The government has been clueless about a price decision on medicines awaiting approval for almost two years, keeping more than 400 medicines out from public reach, industry officials complained on Monday.  
<https://www.thenews.com.pk/print/686419-price-decision-delay-keeps-400-medicines-out-of-public-reach>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,901.1	36,618.6	26,089.1
Close (Prev.)	15,693.7	36,190.4	25,841.8
Chg	207.3	428.2	247.3
% Chg	1.3%	1.2%	1.0%
CYTD	-14.8%	-10.1%	-10.1%
FYTD	0.1%	8.0%	4.4%
Volume (mn)	215.1	324.4	468.9
Value Trade (PKRbn)	11.5	15.4	18.6
Market Cap (USDbn)	1,081.8	1,644.2	6,907.1

## Vol Leaders

Scrip	Price	Chg %	Vol
MLCF	30.78	5.1%	76.45
PAEL	29.07	4.3%	21.92
TRG	36.66	4.2%	21.22
HASCOL	14.35	-1.7%	17.94
POWER	6.88	4.1%	15.69

## Top Gainers

Scrip	Price	Chg	Chg %
JATM	4.3	1.0	30.1%
DSIL	1.8	0.3	20.0%
UCAPM	0.6	0.1	20.0%
SMCPL	6.1	1.0	19.6%
FFLM	3.5	0.5	16.7%

## Top Losers

Scrip	Price	Chg	Chg %
FNBM	0.8	-0.2	-21.9%
PIM	3.3	-0.7	-17.5%
ASHT	7.0	-1.0	-12.5%
SBL	7.1	-0.9	-11.5%
KOHP	1.9	-0.2	-11.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	36,618.6	36,190.4	1.2%
SSE Composite	3,443.3	3,383.3	1.8%
BSE30	36,693.7	36,594.3	0.3%
Hang Seng	25,772.1	25,727.4	0.2%
KOSPI	2,186.1	2,150.3	1.7%
Nikkei 225	22,784.7	22,290.8	2.2%
FTSE 100	6,176.2	6,095.4	1.3%
S&P 500	26,085.8	26,075.3	0.0%
DJIA	10,602.2	10,836.3	-2.2%
MSCI EM	1,071.4	1,069.3	0.2%
MSCI FM	485.8	483.4	0.5%
MSCI AWCI	540.7	541.8	-0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.1	0.9	6.0
SSE Composite	14.2	1.5	2.1
BSE30	22.9	2.6	1.5
Hang Seng	11.9	1.0	3.3
KOSPI	15.9	0.9	2.0
Nikkei 225	22.4	1.7	1.9
FTSE 100	18.9	1.3	3.8
S&P 500	23.7	3.8	2.4
DJIA	31.3	7.1	0.8
MSCI EM	17.2	1.6	2.4
MSCI FM	14.6	1.6	3.2
MSCI AWCI	22.4	2.3	2.2

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
13-Jul-20	7.3	-14.0	-6.7
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-6.7</b>	<b>-28.6</b>	<b>-321.5</b>
Cement	-4.2	-7.4	-69.7
Banks	0.3	-8.8	-89.2
Fertiliser	-0.5	-2.3	-27.9
Food	0.0	0.0	-2.8
E&Ps	-0.5	-3.9	-70.7
OMCs	-0.2	-0.7	-7.7
Power	0.0	1.3	-9.3
Tech. & Comm.	-0.1	-1.0	-0.7
Tex. Comp.	0.0	0.1	-14.0
All others	-1.4	-6.0	-29.5

## LIPI

Client Type	Last	MTD	CYTD
Individuals	7.6	0.4	73.5
Mutual Funds	0.9	1.6	4.0
Banks/DFIs	-2.4	-4.2	31.2
Companies	0.4	11.5	31.6
Insurance Comp.	0.3	15.5	162.8
Brokers	1.3	3.3	-1.6
Other Org.	-1.1	0.2	17.5
NBFC	-0.2	0.5	2.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.50	6.53	-3.0
6 month	6.44	6.55	-11.0
12 month	6.44	6.53	-9.0
3 year	7.49	7.48	1.0
5 year	8.10	8.09	1.0
7 year	8.35	8.35	0.0
10 year	8.70	8.72	-2.0

## Forex rates

PKR	Last	Previous	Chg %
USD	166.9	166.5	0.2%
EUR	189.5	188.1	0.7%
JPY	1.6	1.6	0.0%
GBP	209.7	210.1	-0.2%
CNY	23.9	23.8	0.5%

## USD/PKR

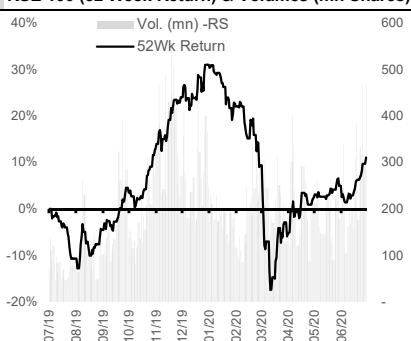
	Buy	Sell
Inter-bank	166.2	166.7
Open-market	166.5	167.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.7	44.1	-0.8%
Brent (bbl)	42.0	42.9	-2.2%
WTI (bbl)	40.1	40.6	-1.1%
Coal (USD/ton)	57.0	57.0	0.0%
Steel (USD/ton)	261.0	257.0	1.6%
HRC (USD/ton)	3,869.0	3,847.0	0.6%
CRC (USD/ton)	4,295.0	4,274.0	0.5%
Gold (USD/oz)	1,802.8	1,798.7	0.2%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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