

## Investor Kit

Thursday, July 18, 2019



## Top News

**ICJ rejects India's plea for acquittal, repatriation of Kulbhushan Jadhav:** ISLAMABAD: With the plea to annul death sentence awarded to Indian spy Kulbhushan Jadhav, who self-confessed to fomenting terrorism and engaging in espionage within Pakistan, by a military court was rejected by the International Court of Justice (ICJ), all Indian hopes of seeking remedies through international arbitration dashed on Wednesday. <https://tribune.com.pk/story/2015410/1-icj-starts-announcing-verdict-kulbhushan-jadhav-case/>

**Huawei plans \$170m investment in Pakistan:**

ISLAMABAD: Chinese multinational technology company Huawei Group on Wednesday unveiled \$170 million investment plan to set up its regional headquarters and upgrade technical support centre in Pakistan. <https://www.thenews.com.pk/print/499835-huawei-plans-170m-investment-in-pakistan>

**IMF sees dangers from trade tensions, overvalued dollar:**

WASHINGTON: The International Monetary Fund on Wednesday said that the US dollar was overvalued by 6 percent to 12 percent, based on near-term economic fundamentals, while the euro, Japan's yen and China's yuan were seen as broadly in line with fundamentals, Reuters reported <https://www.thenews.com.pk/print/499844-imf-sees-dangers-from-trade-tensions-overvalued-dollar>

**ECC bans wheat export amid roti price hike:** ISLAMABAD:

The federal government on Wednesday decided to impose a ban on export of wheat and wheat flour amid rising concern over the price hike trend of roti and other wheat products in the wake of low wheat production in the country. <https://www.dawn.com/news/1494733/ecc-bans-wheat-export-amid-roti-price-hike>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,578	32,982	24,227
Close (Prev.)	15,592	32,972	24,200
Chg	(13.4)	10.0	27.1
% Chg	-0.09%	0.03%	0.11%
CYTD	-9.3%	-11.0%	-13.6%
FYTD	-2.0%	-2.7%	-3.0%
Volume (mn)		94	112
Value Trade (PKRmn)		3,515	3,709
Market Cap (USDbn)		37.82	44.0

## Vol Leaders

Scrip	Price	Chg	Vol
MLCF	21.1	-	16.6
TRG	13.6	(0.7)	10.8
LOTCHEM	16.7	0.9	8.2
DGKC	46.5	(0.4)	4.8
UNITY	9.9	(0.0)	4.5

## Top Gainers

Scrip	Price	Chg	Chg %
LOTCHEM	16.7	0.9	5.6%
EPCL	27.7	1.2	4.6%
NESTLE	7,100.0	300.0	4.4%
SSGC	19.7	0.7	3.8%
GLAXO	93.5	2.5	2.8%

## Top Losers

Scrip	Price	Chg	Chg %
BNWM	34.2	(1.8)	-4.97%
BWCL	89.0	(4.5)	-4.81%
ISL	30.6	(1.5)	-4.79%
HCAR	121.9	(6.1)	-4.75%
TRG	13.6	(0.7)	-4.55%

## Settled

Scrip	Price	Vol	Settled
TRG	13.6	3.4	0.3
LOTCHEM	16.7	5.2	0.5
KEL	3.7	3.3	0.4
BOP	8.1	2.7	0.5
UNITY	9.9	1.6	0.3

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,215.64	0.22%	8.73%
SHANGHAI SE	2,931.69	-0.20%	17.55%
HangSeng	28,593.17	-0.09%	10.63%
PSEi	8,233.48	-0.36%	10.28%
Taiwan Taiex	10,828.48	-0.53%	11.32%
Vietnam Index	982.57	0.05%	10.09%
Thai Stock Exh	1,718.85	-0.53%	9.91%
Jakarta Stock Exh	6,394.61	-0.11%	3.23%
Korea Stock Exh	2,072.92	-0.91%	1.56%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.99	1.09	7.73
SHANGHAI SE	11.39	1.45	2.72
HangSeng	11.27	1.26	3.64
PSEi	17.76	2.14	1.59
Taiwan Taiex	16.13	1.59	4.09
Vietnam Index	16.43	2.47	1.78
BSE Sensex 30	19.71	3.07	1.49

## Portfolio

FIPI	Buy	Sell	Net
17-Jul-19	4.4	(3.9)	0.46
MTD	59.6	(46.3)	13.36
CYTD	760.4	(699.3)	61.08
Foreign Ind.	0.0	(0.0)	(0.04)
Foreign Corp.	3.5	(3.0)	0.47
Overseas Pak	0.9	(0.8)	0.03

## LIPI

	Buy	Sell	Net
Individuals	21.0	(20.8)	0.14
Companies	1.8	(0.9)	0.96
Banks/DFIs	0.8	(0.8)	(0.02)
NBFC	0.1	(0.1)	0.02
Mutual Fund	2.0	(3.4)	(1.41)
Other Org.	0.4	(0.6)	(0.21)
Broker Prop. Tr.	6.8	(6.8)	(0.06)
Insur. Comp.	0.5	(0.4)	0.13

## Future

Scrip	Price	Chg	Vol
MLCF-JUL	21.1	(0.1)	14.0
TRG-JUL	13.7	(0.6)	13.8
DGKC-JUL	46.7	(0.6)	6.5
LOTCHEM-JUL	16.7	0.9	3.1
ISL-JUL	30.9	(1.5)	3.0

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.38%	13.34%	13.84%
Previous	13.38%	13.34%	13.84%
Change (bps)	-	-	-

## KIBOR

	03-m	06-m	12-m
Last	13.05%	13.19%	13.68%
Previous	13.05%	13.19%	13.68%
Change (bps)	-	-	-

## USDPKR

	Buy	Sell
Open Market	159.30	160.5
Inter bank	159.7	160.2

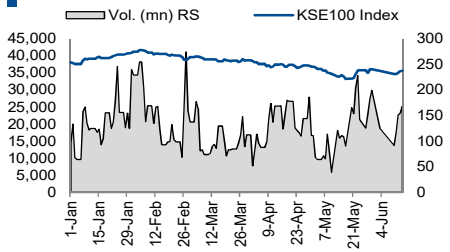
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%

## International

	Current	Previous	Chg %
WTI(bbl)	56.86	57.64	-1.35%
Brent (bbl)	63.89	64.54	-1.01%
Arab Light	65.82	67.83	-2.96%
Coal(USD)	65	64.75	0.39%
Gold(Oz)	1424	1405.39	1.32%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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