

Investor Kit

Monday, July 27, 2020

Top News

No monetary policy till September: SBP: KARACHI: The State Bank of Pakistan (SBP) has decided not to hold Monetary Policy Comm-itee meeting till September, a press release issued on Friday said. "Given the number of MPC meetings that have taken place in recent months, and actions taken in those meetings, the MPC does not consider it necessary to hold the regular meeting of July," said the SBP. <https://www.dawn.com/news/1570987/no-monetary-policy-till-september-sbp>

Growth rate to be positive 0.5pc in fiscal 2020-21: ISLAMABAD: Contrary to the assertions of the government and multilateral creditors such as the IMF and World Bank on the GDP growth rate, former finance minister Dr Hafiz A Pasha assesses that Pakistan's growth rate will be standing at positive 0.5 percent of GDP for the current fiscal year 2020-21. <https://www.thenews.com.pk/print/692625-growth-rate-to-be-positive-0-5pc-in-fiscal-2020-21>

Corona cases drop by 80 percent: Smart lockdown on Eid days: ISLAMABAD: Pakistan has seen 80 percent drop in coronavirus deaths but risks a spike in new cases after the upcoming Eid festival, a government health official said Sunday. <https://www.thenews.com.pk/print/692406-corona-cases-drop-by-80percent>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,315.4	37,607.6	26,719.3
Close (Prev.)	16,287.4	37,578.2	26,762.6
Chg	27.9	29.4	-43.2
% Chg	0.2%	0.1%	-0.2%
CYTD	-12.5%	-7.7%	-7.9%
FYTD	2.7%	10.9%	6.9%
Volume (mn)	87.1	189.8	266.4
Value Trade (PKRbn)	5.8	8.5	10.7
Market Cap (USDbn)	1,110.0	1,671.2	7,072.9

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	12.72	0.7%	21.64
KEL	3.16	-2.5%	16.84
FFBL	19.51	4.3%	15.83
HASCOL	13.48	-2.0%	13.88
TRG	38.28	1.8%	13.72

Top Gainers

Scrip	Price	Chg	Chg %
BILF	1.2	0.1	13.3%
MODAM	3.0	0.3	10.7%
PIL	0.8	0.1	9.9%
PAKMI	1.6	0.1	8.7%
ASHT	13.1	1.0	8.3%

Top Losers

Scrip	Price	Chg	Chg %
SLL	1.9	-0.5	-21.8%
PPVC	2.8	-0.4	-13.3%
KOHP	2.1	-0.3	-11.9%
GRYL	2.6	-0.3	-10.3%
FCIBL	6.8	-0.8	-10.1%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	37,607.6	37,578.2	0.1%
SSE Composite	3,196.8	3,325.1	-3.9%
BSE30	38,128.9	38,140.5	0.0%
Hang Seng	24,705.3	25,263.0	-2.2%
KOSPI	2,200.4	2,216.2	-0.7%
Nikkei 225	22,751.6	22,751.6	0.0%
FTSE 100	6,123.8	6,211.4	-1.4%
S&P 500	26,469.9	26,652.3	-0.7%
DJIA	10,483.1	10,580.6	-0.9%
MSCI EM	1,060.5	1,077.6	-1.6%
MSCI FM	469.1	471.8	-0.6%
MSCI AWCI	547.9	552.5	-0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	0.9	5.6
SSE Composite	13.6	1.4	2.3
BSE30	23.7	2.7	1.4
Hang Seng	11.4	1.0	3.5
KOSPI	15.9	0.9	2.0
Nikkei 225	22.6	1.7	1.9
FTSE 100	19.4	1.5	3.8
S&P 500	23.6	3.8	2.4
DJIA	30.7	6.9	0.8
MSCI EM	17.2	1.6	2.5
MSCI FM	14.0	1.5	3.3
MSCI AWCI	22.6	2.3	2.2

Portfolio (USDmn)

FIPI	Buy	Sell	Net
24-Jul-20	5.5	-6.9	-1.4
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.4	-58.6	-351.4
Cement	-0.5	-6.5	-68.7
Banks	-0.6	-12.5	-92.9
Fertiliser	-0.1	-5.5	-31.0
Food	0.0	-0.1	-2.9
E&Ps	0.2	-25.4	-92.3
OMCs	0.1	-1.5	-8.5
Power	-0.4	-0.1	-10.7
Tech. & Comm.	0.1	-0.1	0.2
Tex. Comp.	0.1	0.5	-13.6
All others	-0.2	-7.6	-31.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.6	4.6	77.7
Mutual Funds	-1.2	2.9	5.3
Banks/DFIs	0.5	-10.2	25.1
Companies	-1.4	23.8	43.9
Insurance Comp.	2.1	39.0	186.3
Brokers	0.1	-3.0	-7.9
Other Org.	-0.5	-1.4	16.0
NBFC	0.0	0.9	2.9

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.62	6.55	7.0
6 month	6.56	6.54	2.0
12 month	6.55	6.54	1.0
3 year	7.64	7.63	1.0
5 year	8.32	8.31	1.0
7 year	8.51	8.47	4.0
10 year	8.97	8.94	3.0

Forex rates

PKR	Last	Previous	Chg %
USD	167.4	167.8	-0.2%
EUR	195.1	194.5	0.3%
JPY	1.6	1.6	0.5%
GBP	214.2	213.7	0.2%
CNY	23.9	23.9	-0.4%

USD/PKR

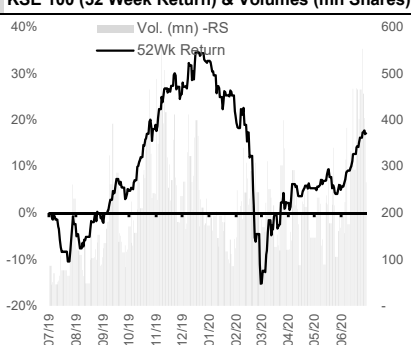
	Buy	Sell
Inter-bank	166.2	166.7
Open-market	166.5	167.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.1	44.6	-3.4%
Brent (bbl)	42.9	42.8	0.3%
WTI (bbl)	41.1	41.0	0.3%
Coal (USD/ton)	56.3	56.3	0.0%
Steel (USD/ton)	265.0	266.5	-0.6%
HRC (USD/ton)	3,918.0	3,916.0	0.1%
CRC (USD/ton)	4,369.0	4,366.0	0.1%
Gold (USD/oz)	1,902.0	1,887.4	0.8%
Domestic	Current	Previous	Chg. %
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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