

Investor Kit

Monday, 04 June 2018

Top News

The Supreme Court on Sunday suspended the Lahore High Court (LHC) verdict on preparation of fresh nomination papers and declared that no delay in general elections scheduled to be held on July 25 would be accepted. <https://www.dawn.com/news/1411909/sc-suspends-lhc-judgement-on-nomination-forms>

Expressing concern over the events of the past few days, including a resolution passed by the Balochistan Assembly demanding delay in coming general elections and some decisions of the superior courts, the country's two major political parties — the Pakistan Muslim League-Nawaz (PML-N) and the Pakistan Peoples Party (PPP) — on Saturday warned that the "ongoing attempts" to delay the polls would destabilise democratic process and ultimately the state. <https://www.dawn.com/news/1411657/pml-n-ppp-alarmed-at-poll-delay-move>

Inflation edged up to 4.2 per cent in May from 3.7pc in the preceding month owing to an increase in price of non-perishable products and energy costs. <https://www.dawn.com/news/1411465/inflation-in-pakistan-picks-up-to-42pc>

At least two leading investigation and accountability agencies are examining gas allocations made during the last few days of the PML-N government allegedly in violation of the gas allocation policy and without concurrence of the provinces. <https://www.dawn.com/news/1411906/gas-allocated-in-last-days-of-pml-n-govt-under-scrutiny>

The Petroleum and Natural Resources Division has planned to review implementation of Iran-Pakistan gas pipeline project with its Iranian counterpart aims at finalising all outstanding issues, especially in the wake of international sanctions on the commodity supplier. <https://www.thenews.com.pk/print/324343-ip-gas-pipeline-project-implementation-to-be-reviewed-in-2018-19>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Singer Pakistan Limited	7-Jun	11:30	KHI	CY17
Singer Pakistan Limited	7-Jun	12:30	KHI	1QCY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,991	42,913	31,401
Close (Prev.)	21,021	42,847	31,362
Chg	(30)	66	39
% Chg	-0.1%	0.2%	0.1%
CYTD	3.8%	6.0%	5.5%
FYTD	-13.4%	-7.8%	-3.4%
Volume (mn)		39	59
Value Trade (PKRmn)		2,527	3,060
Market Cap (USDbn)		65.7	77.7

Vol Leaders

Scrip	Price	Chg	Vol
DCR	13.2	(0.2)	12.4
PAEL	38.1	(0.4)	4.4
TRG	28.4	(0.4)	3.0
BOP	12.1	0.0	2.4
PIBTL	13.1	0.0	1.7

Top Gainers

Scrip	Price	Chg	Chg %
COLG	3,150.0	150.0	5.0%
SEARL	340.4	16.2	5.0%
NRL	381.9	18.2	5.0%
ATRL	236.2	11.2	5.0%
SHFA	245.3	11.4	4.8%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	2,974.1	(155.4)	-5.0%
ABOT	683.3	(31.3)	-4.5%
EFUG	124.5	(5.3)	-4.1%
ISL	108.8	(3.2)	-2.9%
KOHC	135.7	(3.0)	-2.2%

Settled

Scrip	Price	Vol	Settled
DCR	13.2	0.3	2.7%
PAEL	38.1	1.7	36.0%
TRG	28.4	1.6	35.9%
BOP	12.1	2.2	59.5%
KEL	6.0	1.6	65.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,227	-0.3%	3.4%
SHANGHAI SE	3,075	-0.7%	-7.0%
HangSeng	30,493	0.1%	1.9%
PSEI	7,630	1.8%	-10.8%
Taiwan Taiex	10,949	0.7%	2.9%
Vietnam Index	993	2.2%	0.9%
Thai Stock Exh	1,720	-0.4%	-1.9%
Jakarta Stock Exh	5,984	0.0%	-5.9%
Korea Stock Exh	2,439	0.7%	-1.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.03	1.62	5.7
SHANGHAI SE	14.89	1.62	2.5
HangSeng	12.47	1.35	3.5
PSEI	19.48	2.14	1.7
Taiwan Taiex	14.83	1.69	4.1
Vietnam Index	18.79	2.72	1.3
BSE Sensex 30	22.78	3.14	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
1-Jun-18	7.1	(7.0)	0.07
MTD	7.1	(7.0)	0.07
CYTD	960.0	(1,019.4)	(59.33)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	6.2	(6.1)	0.09
Overseas Pak	0.9	(0.9)	(0.03)

LIPI

	Buy	Sell	Net USDmn
Individuals	19.6	(21.3)	(1.66)
Companies	1.5	(1.0)	0.45
Banks/DFIs	1.7	(1.9)	(0.22)
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	0.5	(2.6)	(2.11)
Other Org.	0.3	(0.1)	0.26
Broker Prop. Tr.	4.3	(3.7)	0.58
Insur. Comp.	3.2	(0.6)	2.63

Future

Scrip	Price	Chg	Vol
TRG-JUN	28.6	(0.4)	3.6
PAEL-JUN	38.4	(0.2)	2.9
ATRL-JUN	238.2	11.3	1.7
BYCO-JUN	12.8	0.0	0.9
PIBTL-JUN	12.8	(0.1)	0.7

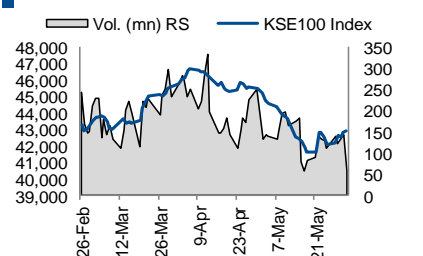
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.80%	6.89%	7.33%
Previous	6.80%	6.89%	7.32%
Change (bps)	-	-	1.00
USDPKR	Buy	Sell	
Open Market	115.50	115.70	
Inter bank	115.52	115.71	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	561.0	559.0	0.36%
Urea (bag)	1,497.0	1,495.0	0.13%
FO (MT)	72,883.2	67,550.4	7.89%
Cotton	7,545.0	7,645.0	-1.31%
International	Current	Previous	Chg %
WTI(bbl)	65.78	65.81	-0.05%
Brent (bbl)	76.57	76.79	-0.29%
Arab Light	77.09	74.58	3.37%
Coal(USD)	104.10	101.60	2.46%
Gold(Oz)	1,293.22	1,293.40	-0.01%

KSE100 - 3M Performance



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