

Investor Kit

Wednesday, 07 June 2017

Top News

Kohat cement has decided to set up a grey cement production line of 7800 tons per day capacity at its existing plant site.
https://epaper.tribune.com.pk/DisplayDetails.aspx?ENI_ID=11201706070152&EN_ID=11201706070052&EMID=11201706070025

Islamabad Chamber of Small Traders (ICST) opposed the deregulation of profit on sale of petroleum products as it will unleash miseries on the masses and damage economy. <https://www.thenews.com.pk/print/209032-ICST-opposes-deregulation-of-profit-on-sale-of-petroleum-products>

Economy

US credit rating agency Moody's on Tuesday supported the government's ability to keep up with the fiscal deficit target set for the next fiscal year, but it doubted the possibility of growth target's attainability due to uplift fund constrains at the provincial level.
<https://www.thenews.com.pk/print/208972-Moodys-supports-govt-commitment-to-moderate-fiscal-deficit-in-201718>

Power

The Independent Power Producers (IPPs) have sent an SOS to the government to pay their audited and overdue bills of approximately six months of electricity supply as many IPPs are now likely to shut down their plants intermittently constrained by their cash flow.
<http://fp.brecorder.com/2017/06/20170607185745/>

Oil & Gas

CNG Association has informed the Senate Standing Committee on Finance that CNG price would go up by Rs3/kg if the Federal Board of Revenue (FBR) did not reverse its proposed amendment to increase withholding tax on all incidental charges.
<https://www.thenews.com.pk/print/208974-CNG-price-to-go-up-Rs3kg-if-proposed-withholding-tax-not-reversed>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	26,246	50,145	34,641
Close (Prev.)	26,255	50,121	34,625
Chg	(8)	24	16
% Chg	0.0%	0.0%	0.0%
CYTD	1.5%	4.9%	5.5%
FYTD	21.2%	32.7%	36.9%
Volume (mn)		90	232
Value Trade (PKRmn)		10,292	13,543
Market Cap (USDbn)		79.1	94.8

Vol Leaders

Scrip	Price	Chg	Vol
EPCL	34.6	1.6	16.0
DSL	14.0	(0.1)	16.0
POWERR	2.2	(0.1)	14.7
BOPR2	1.4	(0.2)	13.5
MLCF	117.1	3.5	10.1

Top Gainers

Scrip	Price	Chg	Chg %
SHFA	309.7	14.7	5.0%
MEBL	84.7	2.9	3.6%
MLCF	117.1	3.5	3.1%
IBFL	67.9	1.9	2.9%
INDU	1,998.4	51.9	2.7%

Top Losers

Scrip	Price	Chg	Chg %
BOP	13.0	(0.4)	-3.0%
SNGP	172.9	(5.1)	-2.9%
CJPL	5.2	(0.1)	-2.8%
EFOODS	143.1	(3.8)	-2.6%
FML	125.0	(3.2)	-2.5%

Settled

Scrip	Price	Vol	Settled
EPCL	34.6	6.4	39.5%
DSL	14.0	5.3	32.9%
POWERR	2.2	4.0	27.5%
BOPR2	1.4	5.0	37.4%
TRG	53.1	3.6	32.2%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,191	-0.4%	17.1%
SHANGHAI SE	3,102	0.3%	0.0%
HangSeng	25,997	0.5%	18.2%
PSEI	7,953	-0.6%	16.3%
Taiwan Taiex	10,206	-0.2%	10.3%
Vietnam Index	751	1.1%	13.0%
Thai Stock Exh	1,569	0.1%	1.7%
Jakarta Stock Exh	5,708	-0.7%	7.8%
Korea Stock Exh	2,369	-0.1%	16.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	11.51	2.03	4.6
SHANGHAI SE	13.69	1.68	2.0
HangSeng	12.78	1.34	3.3
PSEI	19.32	2.49	1.6
Taiwan Taiex	14.38	1.69	3.9
Vietnam Index	14.84	2.24	2.5
BSE Sensex 30	18.95	2.93	1.6

Portfolio

	Buy	Sell	Net
FIPI			USDm n
6-Jun-17	24.5	(28.3)	(3.86)
MTD	129.7	(181.8)	(52.1)
CYTD	2,689.2	(3,081.2)	(392.0)
Foreign Ind.	0.0	(0.1)	(0.09)
Foreign Corp.	18.4	(24.4)	(6.0)
Overseas Pak	6.0	(3.9)	2.18

LIPI

	Buy	Sell	Net
Individuals	87.67	(97.95)	(10.28)
Companies	8.39	(4.24)	4.14
Banks/DFIs	2.73	(2.90)	(0.16)
NBFC	0.1	(1.8)	(1.69)
Mutual Fund	11.3	(4.7)	6.56
Other Org.	0.8	(0.2)	0.59
Broker Prop. Tr.	21.9	(20.5)	1.32
Insur. Comp.	6.4	(3.0)	3.38

Future

Scrip	Price	Chg	Vol
TRG-JUN	53.5	0.2	8.5
PAEL-JUN	115.0	(2.2)	3.7
ISL-JUN	155.8	(1.5)	3.6
MLCF-JUN	117.5	4.2	1.8
BOP-JUN	13.1	(0.4)	1.7

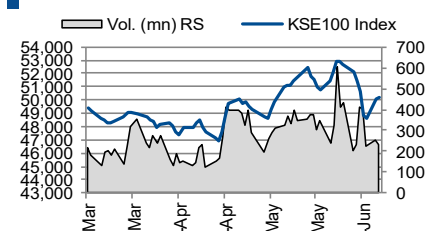
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.49%	7.05%	8.20%
Previous	6.48%	7.05%	8.20%
Change (bps)	1.00	-	-
KIBOR	03-m	06-m	12-m
Last	6.14%	6.15%	6.46%
Previous	6.13%	6.15%	6.46%
Change (bps)	1.00	-	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.76	104.95	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	535.0	536.0	-0.19%
Urea (bag)	1,328.0	1,332.0	-0.30%
FO (MT)	46,903.2	45,879.6	2.23%
Cotton	6,935.0	6,935.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	48.14	48.19	-0.10%
Brent (bbl)	50.05	50.12	-0.14%
Arab Light	47.02	47.88	-1.80%
Coal(USD)	77.95	75.55	3.18%
Gold(Oz)	1,292.06	1,294.39	-0.18%

KSE100 - 3M Performance



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