

Investor Kit

Thursday, 07 June 2018

Top News

The decision of Pakistan's fate for falling into category of grey list will be taken during the plenary meeting of Financial Action Task Force (FATF) scheduled to be held at Paris by end of this month from June 24 to 29, 2018 and Islamabad was making all out efforts to avoid further downgrading having far reaching repercussions for the economy.
<https://www.thenews.com.pk/print/326572-fatf-meeting-being-held-from-june-24-to-26-in-paris>

The Election Commission of Pakistan (ECP) Wednesday called its meeting Thursday for selecting caretaker chief minister Punjab after the parliamentary committee that met Wednesday failed to reach a consensus over a name from four 'candidates'.
<https://www.thenews.com.pk/print/326573-ecp-to-select-punjab-balochistan-caretaker-cms>

Foreign investors, other than foreign anchor investor, have been restrained from collectively - directly or indirectly - acquire or hold more than 10 per cent of the total issued share capital of the exchange, a notice released by the Pakistan Stock Exchange (PSX) for all TREC holders/brokers on Wednesday stated.
<https://www.dawn.com/news/1412490/psx-bars-foreigners-from-holding-more-than-10pc-capital-in-bourse>

Local assemblers have kept their production plans intact till September despite fears of losing 50-60 per cent non-filers as their main customers of cars and light commercial vehicles from July 1.
<https://www.dawn.com/news/1412501/automakers-production-plan-intact-despite-sales-dent-fears>

Chairman WAPDA has said that no work on Kalabagh dam will start unless consensus is developed among the provinces, and proposed if Kalabagh dam is built, then give its operational control to Sindh province to address its reservations over use of water.
<https://www.thenews.com.pk/print/326571-kalabagh-dam-only-with-consensus-wapda-chairman>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Singer Pakistan Limited	7-Jun	11:30	KHI	CY17
Singer Pakistan Limited	7-Jun	12:30	KHI	1QCY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,784	44,144	31,984
Close (Prev.)	21,510	43,703	31,808
Chg	274	442	176
% Chg	1.3%	1.0%	0.6%
CYTD	7.8%	9.1%	7.4%
FYTD	-10.2%	-5.2%	-1.6%
Volume (mn)		159	223
Value Trade (PKRmn)		8,282	9,870
Market Cap (USDbn)		67.0	79.1

Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.1	0.8	58.6
TRG	30.4	1.4	15.4
LOTICHEM	11.5	0.5	10.8
PAEL	38.5	(0.4)	10.7
AICL	51.0	1.4	7.6

Top Gainers

Scrip	Price	Chg	Chg %
HASCOL	322.4	0.9	6.4%
MEBL	78.0	2.4	5.0%
BAHL	80.4	3.8	5.0%
UBL	181.7	8.6	5.0%
UBL	181.7	8.6	5.0%

Top Losers

Scrip	Price	Chg	Chg %
PIBTL	12.8	(0.7)	-4.9%
BATA	1,956.5	(58.1)	-2.9%
ABOT	682.4	(18.8)	-2.7%
NCL	51.0	(1.2)	-2.2%
FHAM	11.2	(0.3)	-2.2%

Settled

Scrip	Price	Vol	Settled
BOP	13.1	28.6	40.9%
TRG	30.4	4.3	22.6%
LOTICHEM	11.5	6.7	44.9%
PAEL	38.5	3.2	26.6%
AICL	51.0	6.8	88.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,179	0.8%	3.3%
SHANGHAI SE	3,115	0.0%	-5.8%
HangSeng	31,259	0.5%	4.5%
PSEI	7,689	0.0%	-10.2%
Taiwan Taiex	11,202	0.9%	5.3%
Vietnam Index	1,035	1.1%	5.1%
Thai Stock Exh	1,739	0.3%	-0.9%
Jakarta Stock Exh	6,070	-0.3%	-4.5%
Korea Stock Exh	2,454	0.0%	-0.6%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.33	1.63	5.4
SHANGHAI SE	15.08	1.65	2.4
HangSeng	12.53	1.40	3.4
PSEI	19.63	2.16	1.7
Taiwan Taiex	15.16	1.72	4.0
Vietnam Index	19.24	2.86	1.3
BSE Sensex 30	22.75	3.14	1.5

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
6-Jun-18	7.2	(14.9)	(7.65)
MTD	24.8	(53.9)	(29.11)
CYTD	1,006.9	(1,095.4)	(88.52)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	4.2	(10.9)	(6.72)
Overseas Pak	3.0	(3.9)	(0.94)

LIPI USDmn

	Buy	Sell	Net USDmn
Individuals	56.4	(57.8)	(1.41)
Companies	6.8	(2.0)	4.78
Banks/DFIs	5.0	(3.1)	1.95
NBFC	0.9	(0.3)	0.63
Mutual Fund	7.0	(8.4)	(1.38)
Other Org.	2.3	(1.4)	0.94
Broker Prop. Tr.	13.0	(15.3)	(2.32)
Insur. Comp.	9.2	(4.7)	4.47

Future

Scrip	Price	Chg	Vol
TRG-JUN	30.6	1.5	13.6
BOP-JUN	13.1	0.8	12.2
PAEL-JUN	38.7	(0.6)	7.2
LOTICHEM-JUN	11.6	0.5	2.7
PIBTL-JUN	12.8	(0.5)	2.0

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.81%	6.89%	7.35%
Previous	6.80%	6.90%	7.34%
Change (bps)	1.00	(1.00)	1.00

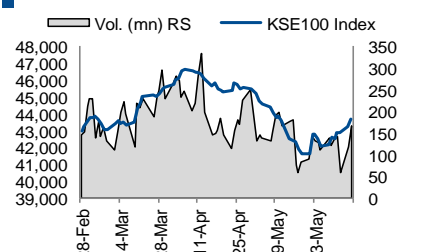
USDPKR	Buy	Sell
Open Market	115.50	115.70
Inter bank	115.53	115.71

Commodities

Local	Current	Previous	Chg %
Cement(bag)	561.0	559.0	0.36%
Urea (bag)	1,497.0	1,495.0	0.13%
FO (M/T)	72,883.2	67,550.4	7.89%
Cotton	7,645.0	7,545.0	1.33%

International	Current	Previous	Chg %
WTI(bbl)	65.00	64.73	0.42%
Brent (bbl)	75.69	75.36	0.44%
Arab Light	75.67	75.47	0.27%
Coal(USD)	104.45	104.10	0.34%
Gold(Oz)	1,296.93	1,296.40	0.04%

KSE100 - 3M Performance



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