

Investor Kit

Friday, 09 June 2017

Top News

The price of cement has been increased by Rs 55 per 50 kg cement bag even though the effective date of increase in federal excise duty (FED) in the proposed Finance Bill 2017-18 is July 1, 2017.
<http://fp.brecorder.com/2017/06/20170609186852/>

Gas companies have sought increase in gas tariff by Rs93-Rs114 per mmbtu from July 1, 2017, for the financial year 2017-18. Sui Northern and Sui Southern have submitted their petitions to Ogra, seeking increase in the prescribed prices of gas by Rs93 per mmbtu and Rs114.57 per mmbtu from July 1, 2017 under estimated revenue requirement (ERR) for 2017-18.
<https://www.thenews.com.pk/print/209555-Gas-utilities-seek-Rs93-Rs114-per-mmbtu-tariff-rise>

Around 2,700 Toyota Corolla cars are being recalled under a "special service campaign" after the company found that the front mounting bolts of the front seats may be improperly tightened. Indus Motor Company (IMC) said on Thursday it is offering a free inspection to rectify the problem besides a complementary car wash. According to an IMC spokesman, the company found the problem existed in 2,082 Corolla XLI and GLI, 410 1.6L Altis and 268 Altis 1.8 and Altis Grande.
<https://www.dawn.com/news/1338375/imc-recalls-2700-cars-on-faulty-mounting-bolts>

Pakistan's total liquid foreign exchange reserves amounted to \$20.51 billion on June 2, down \$1.25bn or 5.76 per cent from a week ago, the State Bank of Pakistan (SBP) said on Thursday.
<https://www.dawn.com/news/1338372/reserves-decrease-by-58pc-in-a-week>

Miscellaneous

Pak-Afghan Joint Chamber of Commerce and Industry (PAJCCI) has welcomed the re-launching of Goods-in-Transit-to-Afghanistan (GITA) train after the remaining service closed for a period of seven years.
<https://www.dawn.com/news/1338367/pak-afghan-body-lauds-goods-train-relaunch>

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	26,085	49,958	34,624
Close (Prev.)	26,237	50,163	34,714
Chg	(152)	(204)	(90)
% Chg	-0.6%	-0.4%	-0.3%
CYTD	0.9%	4.5%	5.4%
FYTD	20.5%	32.2%	36.8%
Volume (mn)		65	269
Value Trade (PKRmn)		8,183	11,795
Market Cap (USDbn)		79.0	94.7

Vol Leaders

Scrip	Price	Chg	Vol
BOPR2	1.0	(0.2)	26.0
POWERR	1.6	(0.3)	25.6
DSL	14.8	0.6	22.5
ANL	13.8	(0.1)	13.0
DFSM	8.1	(1.0)	11.8

Top Gainers

Scrip	Price	Chg	Chg %
OLPL	44.8	2.1	5.0%
CJPL	5.6	0.2	4.1%
JGICL	104.0	4.0	4.0%
SHFA	328.9	8.9	2.8%
ICI	1,213.2	31.2	2.6%

Top Losers

Scrip	Price	Chg	Chg %
ISL	155.8	(6.0)	-3.7%
HBL	261.8	(8.1)	-3.0%
EFOODS	136.7	(3.8)	-2.7%
DAWH	143.3	(3.5)	-2.4%
PIBTL	26.1	(0.6)	-2.3%

Settled

Scrip	Price	Vol	Settled
BOPR2	1.0	15.6	60.0%
POWERR	1.6	10.1	39.2%
DSL	14.8	7.8	34.5%
ANL	13.8	3.7	28.2%
DFSM	8.1	6.9	56.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,213	-0.2%	17.2%
SHANGHAI SE	3,150	0.3%	1.5%
HangSeng	26,063	0.3%	18.5%
PSEI	7,959	-0.5%	16.3%
Taiwan Taiex	10,226	0.2%	10.5%
Vietnam Index	750	-0.4%	12.8%
Thai Stock Exh	1,570	0.2%	1.8%
Jakarta Stock Exh	5,703	-0.3%	7.7%
Korea Stock Exh	2,364	0.1%	16.6%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	11.53	2.01	4.6
SHANGHAI SE	13.88	1.71	2.0
HangSeng	12.80	1.34	3.3
PSEI	19.32	2.47	1.6
Taiwan Taiex	14.43	1.70	3.9
Vietnam Index	14.93	2.23	2.5
BSE Sensex 30	18.95	2.93	1.6

Portfolio

FIPI	Buy	Sell	Net USDmn
8-Jun-17	36.5	(21.8)	14.68
MTD	185.5	(218.9)	(33.5)
CYTD	2,745.0	(3,118.4)	(373.3)
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	33.0	(18.6)	14.5
Overseas Pak	3.4	(3.2)	0.20

LIPI

	Buy	Sell	Net USDmn
Individuals	87.89	(92.29)	(4.40)
Companies	2.35	(5.20)	(2.85)
Banks/DFIs	1.75	(4.53)	(2.79)
NBFC	0.0	(0.2)	(0.18)
Mutual Fund	4.0	(5.5)	(1.48)
Other Org.	0.6	(0.9)	(0.26)
Broker Prop. Tr.	15.9	(19.7)	(3.82)
Insur. Comp.	3.0	(1.9)	1.09

Future

Scrip	Price	Chg	Vol
TRG-JUN	53.2	(0.2)	7.3
ISL-JUNB	154.8	(5.6)	4.5
ISL-JUN	155.5	(6.3)	4.3
PAEL-JUN	116.8	(1.6)	2.5
DGKC-JUN	230.5	(6.0)	1.2

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.48%	7.05%	8.19%
Previous	6.49%	7.05%	8.20%
Change (bps)	(1.00)	-	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.14%	6.16%	6.46%
Previous	6.14%	6.15%	6.46%
Change (bps)	-	1.00	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.77	104.96	

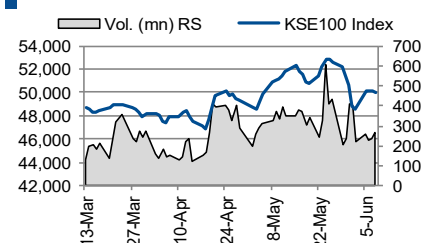
Commodities

Local	Current	Previous	Chg %
Cement(bag)	535.0	536.0	-0.19%
Urea (bag)	1,328.0	1,332.0	-0.30%
FO (M/T)	46,903.2	45,879.6	2.23%
Cotton	6,935.0	6,935.0	0.00%

International

	Current	Previous	Chg %
WTI(bbl)	45.56	45.64	-0.18%
Brent (bbl)	47.78	47.86	-0.17%
Arab Light	46.38	47.63	-2.62%
Coal(USD)	81.55	80.50	1.30%
Gold(Oz)	1,274.48	1,278.01	-0.28%

KSE100 - 3M Performance



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