

Investor Kit

Monday, 11 June 2018

Top News

The National Security Committee (NSC) on Friday discussed the Financial Action Task Force (FATF) meeting scheduled for later this month.

<https://www.thenews.com.pk/print/327343-nsc-meeting>

The State Bank of Pakistan (SBP) on Friday developed a revised Shariah governance framework for the Islamic banking institutions to strengthen the Shariah compliance environment of the Islamic banking industry. The framework will come into force with immediate effect.

<https://www.thenews.com.pk/print/327397-state-bank-issues-revised-framework-for-islamic-banks>

Few hundred people filed returns under the one-time tax amnesty scheme until June 8, 2018, contributing a sum of nearly Rs350 million to the national exchequer since the scheme's inception two months ago.

<https://www.dawn.com/news/1413162/amnesty-scheme-heading-to-a-flop>

US President Donald Trump told Group of Seven leaders that the United States wanted a quick end to trade practices that he says have led to an exodus of American companies and jobs to other countries.

<https://www.dawn.com/news/1413158/trump-demands-end-to-unfair-trade-after-g7-summit>

The previous Pakistan Muslim League-Nawaz (PML-N) government, just one day before the end of its tenure on May 31, 2018, stopped the deregulation process for profit margins on high-speed diesel and secretly approved a hike in margins on diesel as well as petrol that would force oil consumers to pay extra billions of rupees.

<https://tribune.com.pk/story/1731055/2-pml-n-govt-quietly-raised-profit-margins-oil-industry/>

Sindh Engro Coal Mining (SECMC) on Sunday made history after unearthing the first layer of indigenous coal from its open-pit coal mine in Thar Coal Block II, at a depth of 140 meters (460 feet) below the surface. The mining firm's machinery took out the first layer from an estimated 2.04 billion tons of coal resources in Thar Coal Block II after successfully dewatering the second acquirer, five months ahead of schedule.

<https://fp.brecorder.com/2018/06/20180611380801/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,664	43,948	31,872
Close (Prev.)	21,784	44,144	31,984
Chg	(120)	(196)	(112)
% Chg	-0.6%	-0.4%	-0.4%
CYTD	7.2%	8.6%	7.0%
FYTD	-10.7%	-5.6%	-1.9%
Volume (mn)		170	227
Value Trade (PKRmn)		7,265	8,946
Market Cap (USDbn)		66.8	78.8

Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.0	(0.0)	63.3
PAEL	39.8	1.3	21.7
PIBTL	12.2	(0.6)	19.1
EPCL	34.4	1.0	11.2
BAFL	55.3	(0.1)	7.9

Top Gainers

Scrip	Price	Chg	Chg %
HASCOL	314.6	(7.8)	4.6%
MEBL	76.5	(1.5)	3.7%
KTML	63.2	2.3	3.7%
FATIMA	30.0	1.1	3.6%
PAEL	39.8	1.3	3.3%

Top Losers

Scrip	Price	Chg	Chg %
ICI	866.1	(43.6)	-4.8%
PIBTL	12.2	(0.6)	-4.4%
PIBTL	12.2	(0.6)	-4.4%
ABL	100.0	(4.3)	-4.1%
ASTL	82.1	(2.9)	-3.4%

Settled

Scrip	Price	Vol	Settled
BOP	13.0	17.8	22.7%
PAEL	39.8	5.8	23.7%
PIBTL	12.2	13.2	63.1%
EPCL	34.4	6.5	49.5%
BIPL	13.0	10.8	100.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,444	-0.1%	4.1%
SHANGHAI SE	3,067	-1.4%	-7.3%
HangSeng	30,958	-1.8%	3.5%
PSE	7,741	-0.8%	-9.6%
Taiwan Taiex	11,156	-0.8%	4.8%
Vietnam Index	1,039	0.2%	5.6%
Thai Stock Exh	1,722	-1.0%	-1.8%
Jakarta Stock Exh	5,994	-1.9%	-5.7%
Korea Stock Exh	2,452	-0.8%	-0.6%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.36	1.62	5.4
SHANGHAI SE	14.84	1.62	2.5
HangSeng	12.41	1.38	3.4
PSE	19.77	2.17	1.7
Taiwan Taiex	15.10	1.72	4.0
Vietnam Index	19.24	2.86	1.2
BSE Sensex 30	22.92	3.16	1.5

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Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
7-Jun-18	6.6	(6.9)	(0.36)
MTD	31.4	(60.8)	(29.48)
CYTD	1,013.3	(1,102.2)	(88.88)
Foreign Ind.	0.2	(0.1)	0.03
Foreign Corp.	3.6	(3.5)	0.08
Overseas Pak	2.8	(3.3)	(0.47)

LIPI USDmn

	Buy	Sell	Net
Individuals	61.2	(56.6)	4.66
Companies	6.7	(6.3)	0.43
Banks/DFIs	2.5	(5.0)	(2.51)
NBFC	0.0	(0.0)	0.00
Mutual Fund	6.2	(3.3)	2.89
Other Org.	1.4	(0.9)	0.44
Broker Prop. Tr.	13.5	(17.9)	(4.38)
Insur. Comp.	2.7	(3.9)	(1.18)

Future

Scrip	Price	Chg	Vol
PAEL-JUN	40.0	1.3	16.4
TRG-JUN	30.5	(0.1)	8.9
BOP-JUN	13.0	(0.2)	7.5
EPCL-JUN	34.6	0.9	2.8
DGKC-JUN	132.1	1.8	2.3

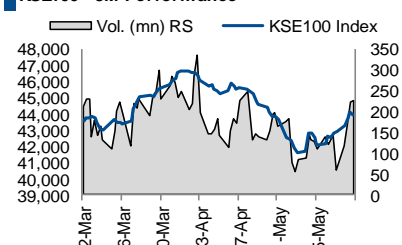
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.81%	6.89%	7.35%
Previous	6.80%	6.90%	7.34%
Change (bps)	1.00	(1.00)	1.00
USDPKR	Buy	Sell	
Open Market	115.50	115.70	
Inter bank	115.53	115.71	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	560.0	561.0	-0.18%
Urea (bag)	1,512.0	1,497.0	1.00%
FO (MT)	72,883.2	67,550.4	7.89%
Cotton	7,645.0	7,545.0	1.33%
International	Current	Previous	Chg %
WTI(bbl)	65.67	65.74	-0.11%
Brent (bbl)	76.49	76.46	0.04%
Arab Light	75.34	75.82	-0.63%
Coal(USD)	105.00	104.70	0.29%
Gold(Oz)	1,299.13	1,298.17	0.07%

KSE100 - 3M Performance



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