

Investor Kit

Thursday, 15 June 2017

Top News

Federal Reserve officials forged ahead with an interest-rate increase and additional plans to tighten monetary policy despite growing concerns over weak inflation. <https://www.bloomberg.com/news/articles/2017-06-14/fed-forges-on-with-rate-hike-asset-plan-amid-inflation-worry>

M/s Shanghai Electric Power (SEP) has resubmitted an expression to acquire 66.40 percent ordinary share capital of Karachi Electric (KE) Limited, just a day after withdrawal of public announcement of intention to acquire shares. <http://fp.brecorder.com/2017/06/20170615188399/>

The Ministry of Commerce is working with the tax department for early reimbursement of tax refunds and payment of funds under the Prime Minister's Package to boost exports, Commerce Minister Khurram Dastgir Khan said on Wednesday. Senior advisor ADB Warner Liepach said that in cooperation with the commerce ministry, a comprehensive report will be prepared which will consist of recommendations regarding governance, policy and coordination among different ministries. <https://www.dawn.com/news/1339525/exporters-to-get-early-refund-payments>

Nawaz will reply to 13 questions raised by SC; observers say supremacy of law to be stamped on country; security steps taken; JIT considers prince's request to record statement in Qatar in this connection, the JIT used the term "analysis of technical means" - bugging of telephonic talk between Prime Minister Nawaz Sharif's cousin, Tariq Shafi, and Haroon Pasha, Chief Executive Officer (CEO) of the Ittefaq Group. <https://www.thenews.com.pk/print/210726-History-being-made-as-PM-appears-before-JIT-today>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
BankIslami Pakistan Ltd	20-Jun	9:30	KHI	1QCY17

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	24,806	47,609	33,123
Close (Prev.)	25,070	48,071	33,410
Chg	(265)	(462)	(287)
% Chg	-1.1%	-1.0%	-0.9%
CYTD	-4.0%	-0.4%	0.9%
FYTD	14.6%	26.0%	30.9%
Volume (mn)		75	256
Value Trade (PKRmn)		8,210	10,432
Market Cap (USDbn)		75.6	90.5

Vol Leaders

Script	Price	Chg	Vol
POWERR	0.2	(0.3)	59.5
BOPR2	0.4	(0.2)	19.6
DSL	13.0	(1.0)	17.6
TRG	44.6	(2.3)	13.6
KEL	6.8	(0.2)	7.6

Top Gainers

Script	Price	Chg	Chg %
FATIMA	32.5	1.0	3.3%
SHFA	335.5	10.5	3.2%
CJPL	5.0	0.2	3.1%
NCPL	42.0	1.0	2.3%
AICL	72.0	1.6	2.3%

Top Losers

Script	Price	Chg	Chg %
TRG	44.6	(2.3)	-4.9%
THALL	611.7	(29.0)	-4.5%
PIOC	132.5	(5.7)	-4.1%
ISL	137.8	(5.9)	-4.1%
NML	147.6	(5.9)	-3.8%

Settled

Script	Price	Vol	Settled
POWERR	0.2	19.4	33.4%
BOPR2	0.4	12.2	63.0%
DSL	13.0	7.1	40.0%
TRG	44.6	3.4	19.7%
KEL	6.8	5.6	62.4%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,156	0.2%	17.0%
SHANGHAI SE	3,131	-0.7%	0.9%
HangSeng	25,876	0.1%	17.6%
PSEI	7,966	0.6%	16.5%
Taiwan Taiex	10,072	-0.5%	8.9%
Vietnam Index	761	0.5%	14.4%
Thai Stock Exh	1,577	0.3%	2.2%
Jakarta Stock Exh	5,793	1.5%	9.4%
Korea Stock Exh	2,373	-0.1%	17.1%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	11.17	1.91	4.9
SHANGHAI SE	13.76	1.70	2.0
HangSeng	12.50	1.30	3.4
PSEI	19.31	2.47	1.6
Taiwan Taiex	14.20	1.67	3.9
Vietnam Index	14.97	2.26	2.4
BSE Sensex 30	18.98	2.93	1.6

Portfolio

FIPI	Buy	Sell	Net USDmn
14-Jun-17	22.6	(19.1)	3.43
MTD	264.1	(279.8)	(15.7)
CYTD	2,823.7	(3,179.2)	(355.6)
Foreign Ind.	-	(0.0)	(0.02)
Foreign Corp.	18.8	(16.4)	2.4
Overseas Pak	3.7	(2.7)	1.08

LIPI

	Buy	Sell	Net USDmn
Individuals	73.04	(77.01)	(3.97)
Companies	6.54	(8.00)	(1.46)
Banks/DFIs	5.95	(2.68)	3.27
NBFC	0.4	(0.5)	(0.09)
Mutual Fund	5.5	(9.0)	(3.43)
Other Org.	0.6	(1.8)	(1.18)
Broker Prop. Tr.	20.0	(19.6)	0.40
Insur. Comp.	4.0	(0.9)	3.03

Future

Script	Price	Chg	Vol
TRG-JUN	44.9	(2.3)	18.9
ISL-JUNB	138.5	(6.5)	5.3
PAEL-JUN	108.7	(1.4)	2.6
BOP-JUN	12.1	(0.3)	1.7
POWER-JUN	12.9	(0.5)	1.5

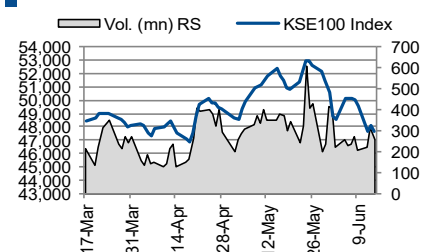
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.48%	7.05%	8.18%
Previous	6.48%	7.05%	8.19%
Change (bps)	-	-	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.14%	6.15%	6.46%
Previous	6.15%	6.17%	6.47%
Change (bps)	(1.00)	(2.00)	(1.00)
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.79	104.97	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	551.0	535.0	2.99%
Urea (bag)	1,325.0	1,328.0	-0.23%
FO (MT)	46,903.2	45,879.6	2.23%
Cotton	6,885.0	6,885.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	44.73	44.73	0.00%
Brent (bbl)	47.06	47.00	0.13%
Arab Light	46.18	46.53	-0.75%
Coal(USD)	77.95	80.00	-2.56%
Gold(Oz)	1,264.45	1,260.86	0.28%

KSE100 - 3M Performance



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