

Investor Kit

Friday, 16 June 2017

Top News

Silkbank has secured central bank's nod and will soon be issuing Rs2.0 billion worth of term finance certificates (TFCs) for complying with the capital adequacy ratio (CAR) requirement, a bourse filing said.
<https://www.thenews.com.pk/print/210781-Silkbank-gets-SBPs-nod-to-issue-Rs2bln-TFC>

The government will now initiate consultations with 12 large export associations next week, while an inter-ministerial meeting will be held after Eidul Fitr on the issue.
<https://www.dawn.com/news/1339771/govt-to-revise-trade-policy>

The government should allow the exports of 1.8 million tonnes surplus sugar with a subsidy of Rs12-15 per kg, Sindh Abadgar Board (SAB) said on Thursday. There is expectation of bumper sugarcane crop in 2017-18 and sugar production next year is projected to be around 7.7m tonnes.
<https://www.dawn.com/news/1339766/pm-urged-to-allow-sugar-exports>

Oil & Gas

PSO and APL have completed a jet fuel storage facility and associated infrastructure called fuel farm that has the capacity of storing 10000 tons and will provide fuel for hajj and regular commercial flights at new Islamabad international airport.
https://epaper.tribune.com.pk/DisplayDetails.aspx?ENI_ID=11201706160238&EN_ID=11201706160100&EMID=11201706160039

Miscellaneous

Qatar's former prime minister Prince Hamad bin Jassim Al-Thani has promised to provide all details of his businesses with the Sharif family if members of the Joint Investigation Team (JIT) visit him in Doha.
<https://www.thenews.com.pk/print/210938-If-JIT-visits-Qatar-III-affirm-my-letter-to-SC-in-toto-Prince-Hamad>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
BankIslami Pakistan Ltd	20-Jun	9:30	KHI	1QCY17
Exide Pakistan Limited	29-Jun	12:00	KHI	FY17
Unilever Pak. Foods Ltd	24-Aug	2:30	KHI	2QCY17

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	24,679	47,443	33,069
Close (Prev.)	24,806	47,609	33,123
Chg	(127)	(166)	(53)
% Chg	-0.5%	-0.3%	-0.2%
CYTD	-4.5%	-0.8%	0.7%
FYTD	14.0%	25.6%	30.6%
Volume (mn)		107	355
Value Trade (PKRmn)		8,589	11,651
Market Cap (USDbn)		75.3	90.3

Vol Leaders

Script	Price	Chg	Vol
POWERR	0.1	(0.2)	109.9
KEL	6.9	0.2	37.9
EPCL	39.1	0.2	22.1
TRG	44.3	(0.3)	17.5
BOPR2	0.3	(0.1)	13.6

Top Gainers

Script	Price	Chg	Chg %
FML	124.8	5.2	4.3%
PAEL	112.5	4.1	3.8%
BWCL	241.8	8.7	3.7%
JLJL	813.9	23.9	3.0%
KOHC	236.0	6.8	3.0%

Top Losers

Script	Price	Chg	Chg %
SHEL	552.8	(22.3)	-3.9%
BATA	3500.0	(120.0)	-3.3%
UBL	225.4	(7.6)	-3.3%
LUCK	821.4	(24.8)	-2.9%
PICT	361.1	(8.9)	-2.4%

Settled

Script	Price	Vol	Settled
POWERR	0.1	52.0	43.3%
KEL	6.9	25.6	41.2%
TRG	44.3	5.8	22.7%
EPCL	39.1	6.0	26.9%
BOPR2	0.3	7.8	56.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,076	-0.3%	16.7%
SHANGHAI SE	3,132	0.1%	0.9%
HangSeng	25,565	-1.2%	16.2%
PSE	7,964	0.0%	16.4%
Taiwan Taiex	10,088	0.2%	9.0%
Vietnam Index	761	0.0%	14.4%
Thai Stock Exh	1,574	-0.2%	2.0%
Jakarta Stock Exh	5,776	-0.3%	9.1%
Korea Stock Exh	2,362	-0.5%	16.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	11.09	1.90	4.9
SHANGHAI SE	13.76	1.70	2.0
HangSeng	12.35	1.29	3.4
PSE	19.31	2.47	1.6
Taiwan Taiex	14.25	1.67	3.9
Vietnam Index	14.97	2.26	2.4
BSE Sensex 30	18.93	2.92	1.6

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDm n
15-Jun-17	15.5	(25.2)	(9.70)
MTD	279.6	(305.0)	(25.4)
CYTD	2,839.2	(3,204.4)	(365.3)
Foreign Ind.	0.1	(0.0)	0.02
Foreign Corp.	11.8	(16.0)	(4.2)
Overseas Pak	3.7	(9.2)	(5.51)

LIPI USDm n

	Buy	Sell	Net
Individuals	91.78	(82.93)	8.85
Companies	4.96	(9.38)	(4.42)
Banks/DFIs	3.26	(1.92)	1.34
NBFC	0.9	(0.1)	0.81
Mutual Fund	8.8	(8.8)	(0.00)
Other Org.	0.8	(1.4)	(0.65)
Broker Prop. Tr.	24.9	(24.6)	0.38
Insur. Comp.	5.5	(2.1)	3.40

Future

Script	Price	Chg	Vol
TRG-JUN	44.3	(0.6)	21.7
ISL-JUNB	141.9	3.3	4.9
POWER-JUN	12.9	0.0	4.4
PAEL-JUN	112.2	4.2	3.1
BOP-JUN	12.1	(0.0)	0.9

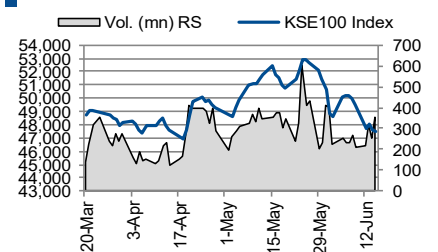
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.48%	7.05%	8.18%
Previous	6.48%	7.05%	8.19%
Change (bps)	-	-	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.13%	6.15%	6.46%
Previous	6.14%	6.15%	6.46%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.79	104.98	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	551.0	535.0	2.99%
Urea (bag)	1,325.0	1,328.0	-0.23%
FO (MT)	46,903.2	45,879.6	2.23%
Cotton	6,835.0	6,885.0	-0.73%
International	Current	Previous	Chg %
WTI(bbl)	44.44	44.46	-0.04%
Brent (bbl)	46.90	46.92	-0.04%
Arab Light	44.89	46.18	-2.79%
Coal(USD)	78.70	77.95	0.96%
Gold(Oz)	1,252.63	1,253.98	-0.11%

KSE100 - 3M Performance



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