

Investor Kit

Monday, 19 June 2017

Top News

The apex regulator of the corporate sector has approved nine amendments to the regulations of in house financing in the stock market allowing brokers to continue funding share purchases from their own pockets and that too without seeking margins in cash but now entire process will be documented.

https://epaper.tribune.com.pk/DisplayDetails.aspx?ENI_ID=11201706170247&EN_ID=11201706170094&EMID=11201706170040

The Executive Board of the International Monetary Fund (IMF) concluded the Article IV consultation with Pakistan. <http://fp.brecorder.com/2017/06/20170617190335/>

The loans would help Pakistan in building foreign exchange reserves, which had come down to \$20.2 billion. The World Bank approved a package of \$223 million to help millions of Pakistanis, especially women and the poor, to get access to financial services and to improve living conditions in parts of Karachi. <http://nation.com.pk/business/17-Jun-2017/govt-set-to-get-623m-from-adb-w-b-afd>

Large scale manufacturing (LSM) sector grew 5.58 percent for the first 10 months of the current fiscal year of 2016/17, nearing the annual target set by the government, as appetite for industrial products and consumer items improved during this period, official data showed on Friday.

<https://www.thenews.com.pk/print/210991-LSM-registers-558pc-growth-in-July-April>

Miscellaneous

All Pakistan Textile Mills Association (APTMA) announced to close mills all over the country on Tuesday to observe Black Day against the anti-industry, anti-investment and anti-export policies of the government.

<http://fp.brecorder.com/2017/06/20170618190710/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
BankIslami Pakistan Ltd	20-Jun	9:30	KHI	1QCY 17
Worldcall Telecom Ltd.	22-Jun	2:00	LHR	1QCY 17
Exide Pakistan Limited	29-Jun	12:00	KHI	FY17
Unilever Pak. Foods Ltd	24-Aug	2:30	KHI	2QCY 17

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	24,317	46,859	32,691
Close (Prev.)	24,679	47,443	33,069
Chg	(361)	(584)	(379)
% Chg	-1.5%	-1.2%	-1.1%
CYTD	-5.9%	-2.0%	-0.5%
FYTD	12.3%	24.0%	29.1%
Volume (mn)		58	130
Value Trade (PKRmn)		6,366	7,470
Market Cap (USDbn)		74.4	89.3

Vol Leaders

Script	Price	Chg	Vol
BOPR2	0.2	(0.1)	18.6
WTL	3.6	0.3	12.3
KEL	7.1	0.1	10.1
OGDC	140.8	(5.2)	5.6
ASL	23.0	(0.0)	5.2

Top Gainers

Script	Price	Chg	Chg %
NCPL	42.8	1.0	2.4%
THALL	625.3	11.2	1.8%
MLCF	109.5	1.8	1.7%
TRG	44.6	0.3	0.7%
MUREB	740.0	12.0	1.6%

Top Losers

Script	Price	Chg	Chg %
BWCL	230.7	(11.1)	-4.6%
PPL	151.1	(6.2)	-3.9%
FML	120.0	(4.8)	-3.9%
CJPL	4.8	(0.2)	-3.8%
NBP	63.2	(2.3)	-3.5%

Settled

Script	Price	Vol	Settled
KEL	7.1	6.9	28.1%
PTC	14.9	0.9	3.9%
BOPR2	0.2	10.5	57.7%
WTL	3.6	6.0	48.9%
LOTCHEM	10.7	0.5	4.3%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,081	0.0%	16.7%
SHANGHAI SE	3,123	-0.3%	0.6%
HangSeng	25,626	0.2%	16.5%
PSEI	7,882	-1.0%	15.2%
Taiwan Taiex	10,157	0.7%	9.8%
Vietnam Index	761	0.1%	14.5%
Thai Stock Exh	1,579	0.3%	2.3%
Jakarta Stock Exh	5,724	-0.9%	8.1%
Korea Stock Exh	2,362	0.0%	16.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.95	1.88	5.0
SHANGHAI SE	13.69	1.70	2.0
HangSeng	12.39	1.29	3.4
PSEI	19.12	2.44	1.6
Taiwan Taiex	14.36	1.69	3.9
Vietnam Index	14.99	2.26	2.4
BSE Sensex 30	18.94	2.92	1.6

Portfolio	Buy	Sell	Net
FIPI			USDm n
16-Jun-17	18.8	(28.8)	(9.99)
MTD	298.4	(333.8)	(35.4)
CYTD	2,858.0	(3,233.2)	(375.3)
Foreign Ind.	15.7	(27.0)	(11.26)
Foreign Corp.	1.6	(0.8)	0.8
Overseas Pak	18.8	(28.8)	(9.99)

LIPI	Buy	Sell	Net
Individuals	47.57	(47.86)	(0.29)
Companies	3.25	(4.35)	(1.11)
Banks/DFIs	2.46	(0.45)	2.00
NBFC	0.9	(0.1)	0.81
Mutual Fund	5.1	(4.7)	0.36
Other Org.	1.3	(0.8)	0.52
Broker Prop. Tr.	20.7	(16.8)	3.90
Insur. Comp.	4.1	(0.3)	3.79

Future

Script	Price	Chg	Vol
TRG-JUN	44.9	1.0	7.9
ISL-JUNB	139.0	(2.9)	1.7
PAEL-JUN	110.1	(2.1)	1.6
POWER-JUN	12.9	(0.0)	1.2
BOP-JUN	12.0	(0.1)	0.8

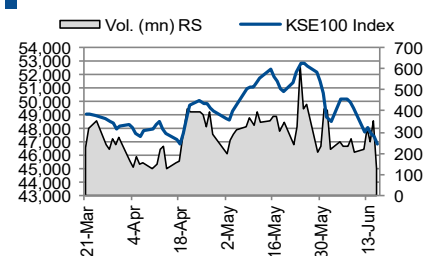
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.48%	7.04%	8.17%
Previous	6.48%	7.05%	8.18%
Change (bps)	-	(1.00)	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.15%	6.16%	6.47%
Previous	6.13%	6.15%	6.46%
Change (bps)	2.00	1.00	1.00
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.80	104.98	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	551.0	535.0	2.99%
Urea (bag)	1,325.0	1,328.0	-0.23%
FO (MT)	46,903.2	45,879.6	2.23%
Cotton	6,835.0	6,835.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	44.61	44.74	-0.29%
Brent (bbl)	47.25	47.37	-0.25%
Arab Light	45.08	44.89	0.42%
Coal(USD)	78.25	78.70	-0.57%
Gold(Oz)	1,253.00	1,253.73	-0.06%

KSE100 - 3M Performance



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