

Investor Kit

Thursday, 01 March 2018

Top News

Petrol, diesel prices soar: The government on Wednesday increased the per liter prices of petrol and high speed diesel (HSD) by Rs 3.56 and Rs 2.62 respectively for the month of March 2018, following the fluctuation in global oil prices.

<https://fp.brecorder.com/2018/03/20180301348008/>

Pak Suzuki raises prices: Pak Suzuki Motor Company Ltd (PSMCL) has again increased prices of various models by Rs20,000-50,000 in just two months.

<https://www.dawn.com/news/1392374/corporate-watch>

Moody's maintains stable outlook for banks: Moody's Investors Service says that its outlook for banks in Pakistan (B3 stable) is stable over the next 12-18 months. The outlook is driven by an accelerating economy and stable funding, while also taking into account the banks' large holdings of low-rated government bonds, modest capital levels and high asset risks.

<https://fp.brecorder.com/2018/03/20180301348030/>

\$7 billion to be borrowed to plug C/A deficit: The government will be borrowing \$7 billion in the remaining months of the current fiscal year to bridge the widening current account deficit, acknowledged senior officials of Finance Ministry here on Wednesday.

<https://fp.brecorder.com/2018/03/20180301347996/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Unity Foods Limited	01-Mar	14:00	KHI	2QFY 18
Sakrand Sugar Mills Lir	01-Mar	15:00	KHI	1QFY 18
Jubilee Spinning and	01-Mar	11:00	KHI	2QFY 18
The Bank of Khyber	02-Mar	11:00	ISL	CY17
Silk Bank Limited	03-Mar	10:00	KHI	CY17
IGI Life Insurance Li	03-Mar	10:00	KHI	CY17
JS Bank Limited	03-Mar	12:00	KHI	CY17
Dawood Hercules Cc	06-Mar	11:30	KHI	CY17
Shell Pakistan Limited	08-Mar	9:00	KHI	CY17
KSB Pumps Company I	08-Mar	11:00	LHR	CY17
Dawood Lawrencept	08-Mar	10:00	KHI	CY17
Philip Morris (Pakistan)	15-Mar	14:00	KHI	CY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,756	43,239	31,372
Close (Prev.)	21,586	42,995	31,238
Chg	170	244	134
% Chg	0.8%	0.6%	0.4%
CYTD	7.6%	6.8%	5.4%
FYTD	-10.3%	-7.1%	-3.5%
Volume (mn)		50	151
Value Trade (PKRmn)		5,136	7,150
Market Cap (USDbn)		69.6	82.4

Vol Leaders

Scrip	Price	Chg	Vol
BYCO	15.7	0.7	15.5
AGL	7.7	(0.2)	14.6
ANL	17.6	0.9	8.1
DSL	13.0	(0.3)	7.9
EPCL	29.5	0.6	4.8

Top Gainers

Scrip	Price	Chg	Chg %
TSBLR	1.4	0.4	41.8%
DWTM	6.0	0.7	14.1%
CPAL	8.4	1.0	13.5%
PPVC	6.9	0.7	11.3%
DNCC	10.2	0.9	9.2%

Top Losers

Scrip	Price	Chg	Chg %
SANE	3.6	(0.5)	-11.3%
SMTM	4.8	(0.6)	-11.1%
RUBY	4.5	(0.5)	-9.5%
SARC	11.0	(1.0)	-8.3%
FPJM	4.5	(0.4)	-8.2%

Settled

Scrip	Price	Vol	Settled
BYCO	15.7	6.8	42.0%
AGL	7.7	4.1	26.9%
ANL	17.6	3.9	48.3%
DSL	13	2.8	35.8%
TRG	36.9	2.4	31.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,184	-0.5%	0.4%
SHANGHAI SE	3,259	-1.0%	-1.4%
HangSeng	30,845	-1.4%	3.1%
PSEI	8,475	-1.4%	-1.0%
Taiwan Taiex	10,815	-0.2%	1.6%
Vietnam Index	1,122	0.2%	13.9%
Thai Stock Exh	1,830	0.0%	4.4%
Jakarta Stock Exh	6,597	0.0%	3.8%
Korea Stock Exh	2,427	-1.2%	-1.6%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.39	1.58	5.8
SHANGHAI SE	12.63	1.77	2.2
HangSeng	12.05	1.43	3.4
PSEI	18.66	2.49	1.5
Taiwan Taiex	13.90	1.77	4.0
Vietnam Index	19.70	3.16	1.5
BSE Sensex 30	22.20	3.14	1.3

Portfolio	Buy	Sell	Net
FIPI			USDmn
28-Feb-18	10.7	(10.7)	(0.02)
MTD	186.3	(218.4)	(32.1)
CYTD	532.0	(478.4)	53.6
Foreign Ind.	0.3	(0.1)	0.27
Foreign Corp.	6.2	(8.3)	(2.2)
Overseas Pak	3.9	(2.1)	1.81

LIPI	Buy	Sell	Net
Individuals	47.75	(48.67)	(0.92)
Companies	1.28	(3.05)	(1.77)
Banks/DFIs	1.08	(2.82)	(1.75)
NBFC	0.0	(0.1)	(0.10)
Mutual Fund	8.8	(4.6)	4.14
Other Org.	1.3	(0.6)	0.72
Broker Prop. Tr.	9.8	(10.0)	(0.26)
Insur. Comp.	1.9	(1.9)	(0.04)

Future

Scrip	Price	Chg	Vol
TRG-MAR	37.1	(0.1)	5.6
PAEL-MAR	49.2	0.3	3.0
DGKC-MAR	144.5	1.7	2.1
ISL-MAR	119.3	2.0	2.0
LOTCEM-MAR	8.9	(0.0)	1.9

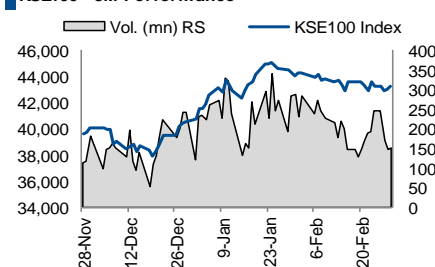
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.20%	8.10%	8.36%
Previous	7.20%	8.10%	8.36%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	6.24%	6.32%	6.49%
Previous	6.26%	6.34%	6.52%
Change (bps)	(2.00)	(2.00)	(3.00)
USDPKR	Buy	Sell	
Open Market		111.75	112.05
Inter bank		110.49	110.68

Commodities

Local	Current	Previous	Chg %
Cement(bag)	521.0	522.0	-0.19%
Urea (bag)	1,420.0	1,423.0	-0.21%
FO (MT)	67,051.9	67,051.9	0.00%
Cotton	7,045.0	7,145.0	-1.40%
International	Current	Previous	Chg %
WTI(bbl)	61.72	62.69	-1.55%
Brent (bbl)	64.70	66.23	-2.31%
Arab Light	65.38	65.81	-0.65%
Coal(USD)	98.50	98.50	0.00%
Gold(Oz)	1,315.44	1,317.59	-0.16%

KSE100 - 3M Performance



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