

Investor Kit

Tuesday, March 3, 2020



Top News

Feb CPI inflation up 12.4pc YoY: ISLAMABAD: The Consumer Price Index (CPI) on year-on-year (YoY) basis recorded an increase of 12.4 percent in February 2020 against the same period of 2019, the monthly review of price indices released by Pakistan Bureau of Statistics (PBS) revealed Monday. <https://epaper.brecorder.com/2020/03/03/1-page/827401-news.html>

Pakistan's trade deficit contracts 27% to \$15.7b: ISLAMABAD: Pakistan booked a trade deficit of \$15.7 billion in first eight months of current fiscal year, down 27% due to suppression of imports, amid rekindled hopes for the revival of exports that bounced back after contracting for three months in a row. <https://tribune.com.pk/story/2168222/2-pakistans-trade-deficit-contracts-27-15-7b/>

Petroleum Div seeks to divest 10pc govt stake in OGDCL: ISLAMABAD: The Petroleum Division has reportedly floated a proposal for divestment of 10 percent government shareholding in Oil and Gas Development Company Limited (OGDCL) to a strategic investor instead of 7 percent, sources close to the privatisation minister told Business Recorder. <https://epaper.brecorder.com/2020/03/03/1-page/827398-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,105	39,296	27,059
Close (Prev.)	17,478	37,984	26,289
Chg	627.4	1,312.7	770.0
% Chg	3.59%	3.46%	2.93%
CYTD	-3.0%	-3.5%	-6.7%
FYTD	13.9%	15.9%	8.3%
Volume (mn)		158	215
Value Trade (PKRmn)		7,968	9,066
Market Cap (USDbn)		38.58	45.61

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	26.1	1.7	18.1
HASCOL	19.4	0.6	15.7
BOP	11.9	(0.5)	13.5
UNITY	13.7	0.8	11.9
WTL	1.0	0.0	8.5

Top Gainers

Scrip	Price	Chg	Chg %
PSX	11.0	1.0	9.9%
EPCL	32.6	2.1	7.0%
AICL	41.7	2.7	7.0%
KOHC	101.3	6.6	7.0%
SYS	149.9	9.8	7.0%

Top Losers

Scrip	Price	Chg	Chg %
NBP	36.6	(2.7)	-6.85%
BOP	11.9	(0.5)	-3.79%
SHFA	297.3	(2.7)	-0.88%
HMB	38.8	(0.3)	-0.64%
IDYM	698.0	(0.7)	-0.10%

Settled

Scrip	Price	Vol	Settled
MLCF	15.4	8.9	0.5
BOP	9.5	7.5	0.4
HASCOL	34.8	5.2	0.3
UNITY	10.3	5.0	0.4
TRG	15.8	1.8	0.2

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,144.02	-0.40%	-7.54%
SHANGHAI SE	2,970.93	3.15%	-2.60%
HangSeng	26,291.68	0.62%	-6.73%
PSEi	6,749.28	-0.57%	-13.64%
Taiwan Taix	11,170.46	-1.08%	-6.89%
Vietnam Index	884.43	0.25%	-7.97%
Thai Stock Exh	1,335.72	-0.36%	-15.45%
Jakarta Stock Exh	5,361.25	-1.68%	-14.89%
Korea Stock Exh	2,002.51	0.78%	-8.88%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.49	1.20	6.47
SHANGHAI SE	10.90	1.45	2.67
HangSeng	10.18	1.16	4.05
PSEi	13.39	1.70	2.02
Taiwan Taix	15.05	1.66	4.21
Vietnam Index	12.68	2.04	1.97
BSE Sensex 30	20.58	2.98	1.48

Portfolio

FIPI	Buy	Sell	Net USDmn
2-Mar-20	4.6	(7.1)	(2.45)
MTD	4.6	(7.1)	(2.45)
CYTD	213.0	(268.9)	(55.99)
Foreign Ind.	0.0	(0.0)	0.04
Foreign Corp.	2.3	(4.3)	(2.01)
Overseas Pak	2.3	(2.8)	(0.48)

LIPI

	Buy	Sell	Net USDmn
Individuals	45.9	(53.1)	(7.20)
Companies	1.8	(1.9)	(0.12)
Banks/DFIs	2.0	(3.0)	(0.98)
NBFC	0.0	(0.4)	(0.43)
Mutual Fund	10.4	(2.0)	8.35
Other Org.	1.6	(1.3)	0.23
Broker Prop. Tr.	12.8	(13.2)	(0.35)
Insur. Comp.	5.6	(2.7)	2.96

Future

Scrip	Price	Chg	Vol
HASCOL-MAR	19.5	0.5	11.5
TRG-MAR	22.9	1.4	8.3
MLCF-MAR	26.2	1.7	8.2
UNITY-MAR	13.8	0.7	7.8
PAEL-MAR	23.9	1.6	6.2

Fixed Income

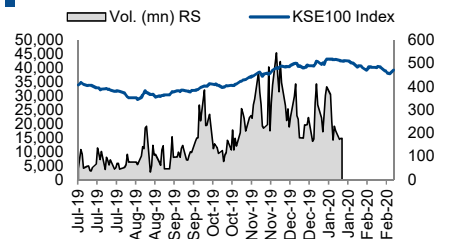
PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.26%	13.24%	13.17%
Previous	13.26%	13.25%	13.19%
Change (bps)	-	(1.00)	(2.00)
USDPKR	Buy	Sell	
Open Market	154.0	154.4	
Inter bank	154.2	154.7	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International	Current	Previous	Chg %
WTI(bbl)	47.96	46.07	4.10%
Brent (bbl)	53.11	51.31	3.51%
Arab Light	52.84	52.65	0.36%
Coal(USD)	73.00	76.00	-3.95%
Gold(Oz)	1,598.20	1,598.75	-0.03%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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